
***REPORT ON
INTERNATIONAL
STUDENTS IN MANITOBA
2015/16***

CONTENTS

I. INTRODUCTION

Sector Preamble	3
Sector Summary	4
Table A: Total International Student Enrolment by Sector.....	4
Table B: International Student Enrolment Targets by Sector	4
Table C: Total Estimated Manitoba Based Expenditures by Sector.....	4
World Region Summary	
Table D: Total International Student Enrolment by World Region	5
Table E: Percent Distribution of International Students by World Region	5

II. POST SECONDARY SECTOR – UNIVERSITIES AND COLLEGES

Post Secondary Preamble	6
Area of Study	
Table 1: Total Enrolment by Institution: Colleges and Universities	7
Table 2a: Total Enrolment by Institution & Area of Study	7
Table 2b: Graduate Student Enrolment by Institution & Area of Study	7-8
Country of Origin and World Region	
Table 3a: Total Enrolment by Institution & Country of Origin.....	9-11
Table 3b: Total Enrolment by Top Countries of Origin (90 or More Students)	12
Table 3c: Summary of Enrolment by World Region.....	12
Table 4a: Enrolment by World Region: Percent Share Among Institutions	13
Table 4b: Enrolment by World Region: Percent Share Within Institutions	13
Other Indicators	
Table 5: Actual and Targeted International Student Enrolment.....	13
Table 6: Total Estimated Manitoba Based Expenditures (PSE sector)	13
Table A: Total Enrolment and Enrolment Targets by Institution	14
Table B: Total Post-Secondary Enrolment by Area of Study.....	15
Table C: Distribution of Students by World Region	15
Table D: Total Estimated Manitoba Based Expenditures	16

III. ELEMENTARY AND SECONDARY SECTOR – INDEPENDENT SCHOOLS AND SCHOOL DIVISIONS

Elementary and Secondary Sector Preamble	17
Grade Level and Length / Type of Enrolment	
Table 1: Total Enrolment by Grade Level; Public & Independent School Systems	18-19
Table 2: Length/Type of Enrolment & Full-Time Equivalency (FTE)	20-21
Table 3a: Country of Origin by Length/Type of Enrolment & by World Region	22-23

Country of Origin and World Region

Table 3b: Top 10 Countries of Origin.....	24
Table 4a: Distribution of Length/Type of Enrolment by World Region.....	24
Table 4b: Distribution of World Region by Length /Type of Enrolment.....	24

Manitoba Regions

Table 5a: Institutions Reporting International Students: Manitoba Regions.....	25
Table 5b: Total Enrolment by Grade Level; Manitoba Regions.....	25
Table 5c: Length/Type of Enrolment; Manitoba Regions.....	25

Other Indicators

Table 6: Actual & Targeted Enrolment (Excluding Exchange Students)	26
Table 7: Total Estimated Manitoba Based Expenditures (K-12 Sector)	26
Table A: Total Enrolment by Grade Level: Public & Independent School Systems ..	27
Table B: Total Enrolment by Type/Duration & FTE: Public & Independent School Systems	28
Table C: Distribution of Students by World Region: 2014/15 to 2015/16	29
Table D: Total Estimated Manitoba Based Expenditures: 2014/15 to 2015/16	29

IV. LANGUAGE SECTOR – ENGLISH AS A SECOND LANGUAGE INSTITUTIONS

Language Sector Preamble	30
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Concurrent / Non-Concurrent Status

Table 1: Total Enrolment by Institution & Concurrent Enrolment Status	31
Table 2a: Enrolment by Institution & Number of Weeks Enrolled.....	32
Table 2b: Summary of Enrolment by Number of Weeks Enrolled	33

Country of Origin and World Region

Table 3a: Enrolment by Institution & Country of Origin	34-35
Table 3b: Top Ten Countries of Origin.....	35
Table 3c: Summary of Enrolment by World Region.....	36
Table 4a: Enrolment by World Region: Percent Share Among Institutions	37
Table 4b: Enrolment by World Region: Percent Share Within Institutions	37

Other Indicators

Table 5: Actual & Targeted International Student Enrolment by Institution	38
Table 6: Total Estimated Manitoba Based Expenditures (Language Sector).....	38
Table A: Total Enrolment & Enrolment Targets by Institution.....	39
Table B: Total & Average Weeks of Enrolment by Institution	40
Table C: Distribution of Students by Number of Weeks Enrolled	40-41
Table D: Distribution of Students by World Region: 2014/15 to 2015/16	42
Table E: Total Estimated Manitoba Based Expenditures	42

Section I

INTRODUCTION

The Government of Manitoba is committed to working with our partners in the education community, post-secondary, elementary/secondary, language institutions, and the Manitoba Council for International Education, to fully develop the international education sector, and to realize its significant educational, socio-cultural, and economic benefits. International students contribute to our province in many ways, bringing diverse perspectives to Manitoba's classrooms and communities, and diversifying our economy. Through interaction with international students, Manitobans increase their cross cultural understanding and global awareness – increasing their intercultural competencies and preparing them for participation in the global economy.

Increased engagement with international students enhances Manitoba's global profile, and opens doors for future trade and inward investment. When international students return home, they help raise Manitoba's profile abroad and become unofficial 'ambassadors' of Manitoba. After graduating from a Manitoba post-secondary institution, some international students choose to remain in Manitoba and contribute their much needed skills to the workforce. Finally, after working for six months in a permanent job in Manitoba, international student graduates can begin the process of becoming permanent residents of Manitoba, and eventually citizens of Canada, by applying to the International Student Stream of the Manitoba Provincial Nominee Program (PNP).

International students can be found in Manitoba's elementary and secondary schools, post-secondary institutions, and English as an Additional Language programs. This report examines the numbers of international students in these three sectors during 2015/16, their areas of study, country of origin, and lengths of stay. It also examines the capacity of provincial education providers to enrol international students, and the economic impact of international students on the province.

The 2015/16 survey of international activities was widely circulated to Manitoba's designated education providers, who were asked to provide information voluntarily. Some institutions provided partial data and others indicated that certain portions of the survey were not applicable to their international activities. Where no data was provided, the institution was excluded from the corresponding tables and charts.

During the 2015/16 academic year, 12,932 international students studied in Manitoba– a 12% increase from the previous year's enrolment of 11,549. The estimated total of tuition and academic fees paid by these students exceeded \$112.01M – a 18.34% increase from the previous year's total of \$94.65M. If both the academic and the non-academic spending of these students is combined, their total economic impact surpassed an estimated \$210.68M.

This report complies with the legal requirements set out by the Freedom of Information and Protection of Privacy Act and has been compiled with the statistical assistance of the Manitoba Bureau of Statistics.

International Students - All Sector Roll-Up - Manitoba 2015/16

Table A. Total International Student Enrolment by Sector						
	Elementary & Secondary Schools		Post-Secondary Education		ESL Schools ⁽¹⁾	Total Enrolment
	Exchange Students	Regular Students	College Students	University Students	ESL Students	
Total International Students	62	1,314	2,092	7,607	1,857	12,932
Percent Share of Total	0.5%	10.2%	16.2%	58.8%	14.4%	100.0%

(1) Some portion of ESL Students are captured under the Post-Secondary heading due to how information has been provided.

Table B. International Student Enrolment Targets by Sector						
	Elementary & Secondary Schools		Post-Secondary Education		ESL Schools	Total Enrolment
	Exchange Students ⁽¹⁾	Regular Students	College Students	University Students	ESL Students ⁽²⁾	
Reported Enrolment ⁽³⁾	n/a	1,227	1,529	7,542	1,964	12,262
Target Enrolment	n/a	1,096	1,031	6,000	2,136	10,263
% of Target Achieved		112.0%	148.3%	125.7%	91.9%	119.5%

(1) Exchange Students are out of scope for the question of international student enrolment targets.

(2) For comparison to Target enrolment, ESL enrolment presented here includes students concurrently enrolled in other post-secondary programs.

(3) Reported Enrolment is presented as a comparison to International Student Enrolment Targets. Institutions that have not provided Target Enrolment are excluded from this comparison, hence the apparent differences between Reported Enrolment and Total International Students presented in Table A.

Table C. Total Estimated Manitoba Based Expenditures				
\$ MILLIONS	Elementary & Secondary	Post-Secondary Education	ESL Schools	Total Enrolment
Student Living Expenditures ⁽¹⁾	\$10.05	\$82.71	\$5.91	\$98.67
Tuition & Educational Fees Paid ⁽²⁾	\$11.26	\$91.42	\$9.34	\$112.01
Total Manitoba Based Expenditures	\$21.30	\$174.13	\$15.25	\$210.68

The objective is to estimate the incremental expenditures made in Manitoba by international students. Expenditures are of two types, "Student Living Expenditures" and "Tuition & Educational Fees". "Total Estimated Manitoba Based Expenditures" is the sum of these.

(1) Student Living Expenditures are estimated using "Monthly Budget for Single Student Living Allowances in Manitoba" from Employment & Social Development Canada (ESDC), and multiplying this expenditure by the estimated number of months present in Manitoba for students within each sector.

(2) Tuition & Educational Fees Paid are as reported to the Manitoba International Education Branch of Manitoba Growth, Enterprise & Trade. This figure does not include Tuition & Education Fees collected by non-reporting institutions. Actual Tuition & Educational Fees paid would be higher.

International Students - All Sector Roll-Up - Manitoba 2015/16

Table D. Total International Student Enrolment by World Region

	Elementary & Secondary Schools		Post-Secondary Education		ESL Schools	Total Enrolment
	Exchange Students	Regular Students	College Student	University Students	ESL Students	
China & Hong Kong		415	640	2,624	473	4,152
Japan	7	85	10	42	373	517
South Korea		85	78	152	326	641
Other Asia	7	89	707	1,522	151	2,476
Total Asia	14	674	1,435	4,340	1,323	7,786
Africa		50	220	2,030	23	2,323
Europe	35	172	75	348	101	731
Middle East		6	12	369	73	460
North & Central America	3	70	66	293	80	512
Oceania		2	1	13		16
South America	6	310	220	192	237	965
Other / Unknown	4	30	63	22	20	139
TOTAL STUDENTS	62	1,314	2,092	7,607	1,857	12,932

Table E. Percent Distribution of International Students by World Region

	Elementary & Secondary Schools		Post-Secondary Education		ESL Schools	Total Enrolment
	Exchange Students	Regular Students	College Students	University Students	ESL Students	
China & Hong Kong		31.6%	30.6%	34.5%	25.5%	32.1%
Japan	11.3%	6.5%	0.5%	0.6%	20.1%	4.0%
South Korea		6.5%	3.7%	2.0%	17.6%	5.0%
Other Asia	11.3%	6.8%	33.8%	20.0%	8.1%	19.1%
Total Asia	22.6%	51.3%	68.6%	57.1%	71.2%	60.2%
Africa		3.8%	10.5%	26.7%	1.2%	18.0%
Europe	56.5%	13.1%	3.6%	4.6%	5.4%	5.7%
Middle East		0.5%	0.6%	4.9%	3.9%	3.6%
North & Central America	4.8%	5.3%	3.2%	3.9%	4.3%	4.0%
Oceania		0.2%	0.0%	0.2%		0.1%
South America	9.7%	23.6%	10.5%	2.5%	12.8%	7.5%
Other / Unknown	6.5%	2.3%	3.0%	0.3%	1.1%	1.1%
TOTAL STUDENTS	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Section II

POST SECONDARY SECTOR UNIVERSITIES AND COLLEGES

Universities and colleges in Manitoba were asked to provide information about international students enrolled in undergraduate, post-graduate, and graduate programs, as well as in exchange and other non-fee paying programs. Colleges were asked for data on international students enrolled in regular, short-term, exchange and other non-fee paying programs, as well as cohorts of international students in contract-training programs. All institutions were asked for student head counts and Full Time Equivalents (FTE).

Of the total 12,932 international students studying in Manitoba in 2015/16, 9,699 (75%) were enrolled in post-secondary institutions. College enrolment accounted for 2,092 students (21.6%), and university enrolment for 7,607 students (78.4%), 1,201 (15.8%) of whom were enrolled in graduate studies. The University of Manitoba alone accounted for 49.6% of the total post-secondary international student enrolment in Manitoba, with the International College of Manitoba enrolling 17.7%, Red River College 14.3%, and The University of Winnipeg 6.3%.

----- **Capacity and Targets** -----

Table 5 and Table A, outlining institutional targets for international student enrolment, reflect the potential capacity of universities and colleges to enroll additional international students. This serves as a key indicator for future growth of the international education sector in Manitoba at the post-secondary level.

Estimating capacity in the post-secondary sector is a complex task based on many variables including demand for programs from domestic students, program flexibility and scalability, availability of qualified instructors, and sufficient physical space and infrastructure.

Universities and colleges were asked to assess their potential capacity to admit additional international students into their programs. Their target was then compared with their actual international student enrollment to determine their success in reaching their own enrolment targets. (Capacity is used here as an institution-wide term – breakdowns of specific faculties or programs are not examined.)

----- **Economic Impact** -----

Universities and colleges were asked to provide the cost of tuition, accommodation, and all related fees charged to international students. Some of the information has been averaged and used to calculate approximate revenue for each of the institutions in the tables outlining *Student Fees and Economic Impact*.

This data, along with estimated student expenditures, was used to estimate the value of the post-secondary component of the international education sector to the provincial economy in 2015/16.

International Post-Secondary Students: Manitoba 2015/16

Table 1. Total Enrolment by Institution: Colleges and Universities

Total Post-Secondary International Students	Assiniboine Community College	École Technique et Professionnelle	Red River College (1)	MB Institute of Trades and Technology (2)	Booth University College	Brandon University	Canadian Mennonite University	International College of Manitoba	Providence University College	Université de Saint-Boniface	University of Manitoba	University of Winnipeg	Total Enrolment	% of Total
Total College Enrolment	188	138	1,391	375									2,092	21.6%
University Undergraduate Enrolment					7	164	40	1,720	46	158	3,739	532	6,406	66.0%
University Graduate Studies Enrolment						37			19		1,068	77	1,201	12.4%
	COLLEGE ENROLMENT				UNIVERSITY ENROLMENT								TOTAL	
TOTAL STUDENTS	188	138	1,391	375	7	201	40	1,720	65	158	4,807	609	9,699	100%
% OF TOTAL	1.9%	1.4%	14.3%	3.9%	0.1%	2.1%	0.4%	17.7%	0.7%	1.6%	49.6%	6.3%	100%	

(1) Enrolment figures for Red River College include students enrolled in ESL/EAL programs.

Total 2015/16 post-secondary international student enrolment in Manitoba is 9,699. College enrolment accounted for 21.6% or 2,092 students. University enrolment accounted for 78.4% or 7,607 students, 1,201 of whom were graduate students.

Four post-secondary institutions accounted for almost 90% of international student enrolment: University of Manitoba (49.6%), International College of Manitoba (17.7%), University of Winnipeg (6.3%), and Red River College (14.3%).

Table 2a. Total Enrolment by Institution & Area of Study

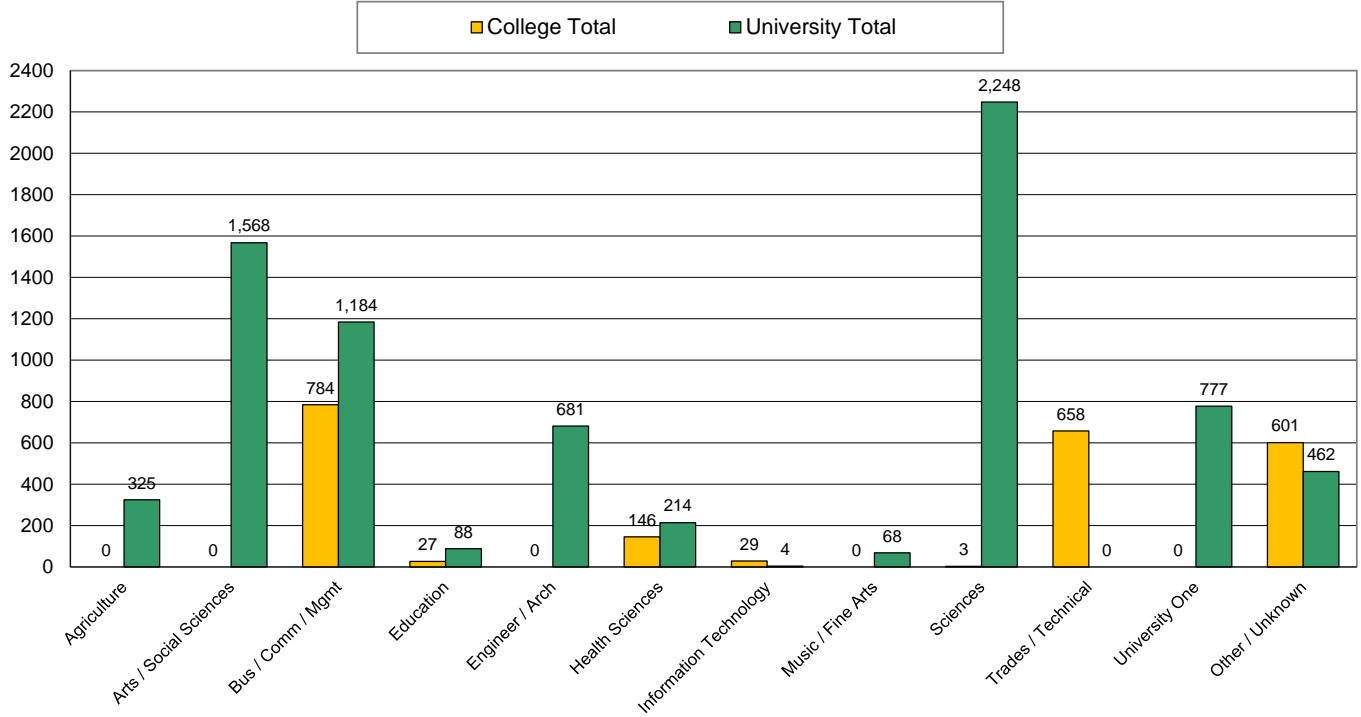
Total Post-Secondary International Students	Assiniboine Community College (1)	École Technique et Professionnelle	Red River College (1)	MB Institute of Trades and Technology	Booth University College	Brandon University	Canadian Mennonite University	International College of Manitoba	Providence University College (1)	Université de Saint-Boniface	University of Manitoba	University of Winnipeg	Total Enrolment	% of Total
Agriculture											325		325	3.3%
Arts / Social Sciences					6	83	40	232	27	25	1,001	154	1,568	15.9%
Business / Commerce / Mgmt	48	105	631					469	8	34	474	199	1,968	19.9%
Education	17	10				20				1	29	38	115	1.2%
Engineering / Architecture								94			587		681	6.9%
Health Sciences	49	1	96			31			1		175	7	360	3.6%
Information Technology	7	22							4				33	0.3%
Music / Fine Arts						17			1		50		68	0.7%
Sciences	3					50		754		15	1,279	150	2,251	22.8%
Trades / Technical	86		237	335									658	6.7%
University One										83	694		777	7.9%
Other / Unknown	2		559	40	1			171	36		193	61	1,063	10.8%
TOTAL STUDENTS	212	138	1,523	375	7	201	40	1,720	77	158	4,807	609	9,867	100.0%

(1) For Several institutions, some students were enrolled in more than one Area of Study, hence Total Students by Area of Study is greater than the institutions' Total Enrolment.

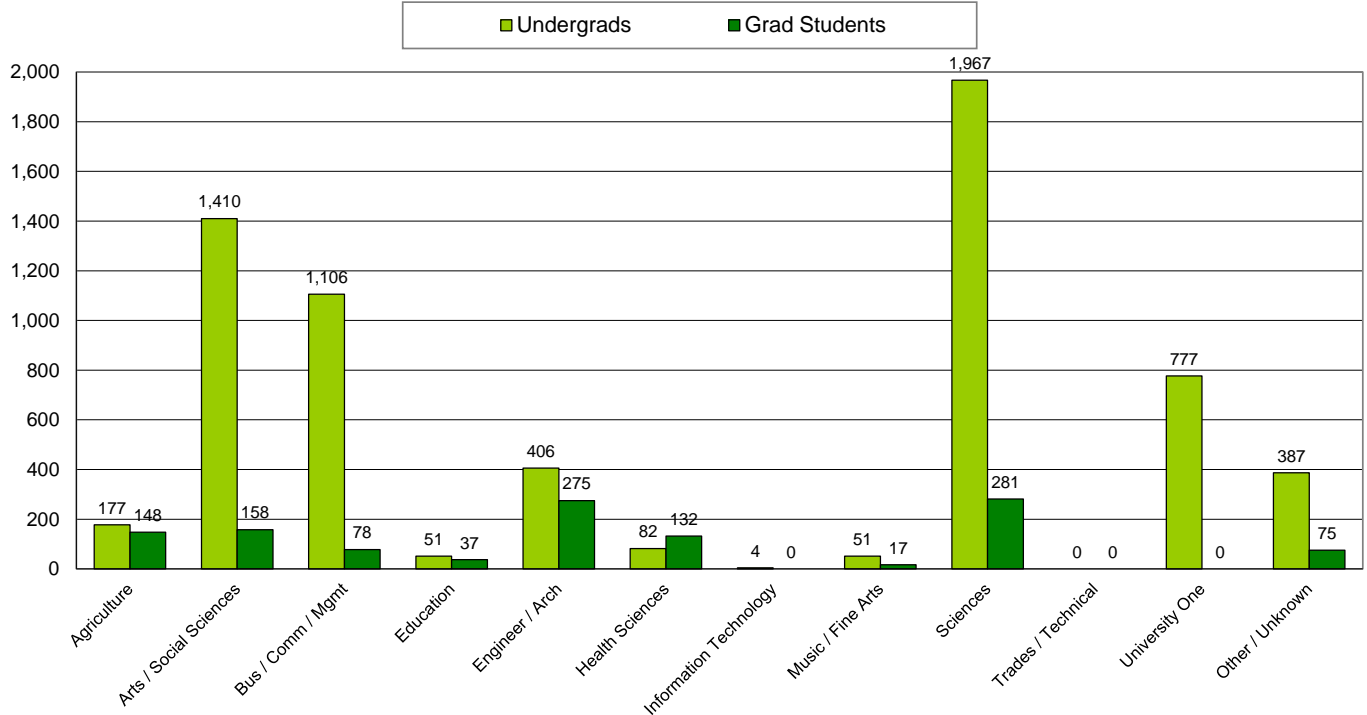
Table 2b. Graduate Student Enrolment by Institution & Area of Study

Graduate Students	Brandon University	Canadian Mennonite University	Providence University College	University of Manitoba	University of Winnipeg	Total Grad Students	% of Total
Agriculture				148		148	12.3%
Arts / Social Sciences	13		6	105	34	158	13.2%
Business / Commerce / Mgmt				78		78	6.5%
Education	12			25		37	3.1%
Engineering / Architecture				275		275	22.9%
Health Sciences	1		1	130		132	11.0%
Information Technology							
Music / Fine Arts	10			7		17	1.4%
Sciences	1			237	43	281	23.4%
Trades / Technical							
University One							
Other / Unknown			12	63		75	6.2%
TOTAL GRAD STUDENTS	37		19	1,068	77	1,201	100.0%

Total Post-Secondary Enrolment by Area of Study



Total University Enrolment by Area of Study



International Post-Secondary Students: Manitoba 2015/16

Table 3a. Total Enrolment by Institution & Country of Origin

Total Post-Secondary International Students	Assiniboine Community College	École Technique et Professionnelle Red River College	MB Institute of Trades and Technology Booth University College	Brandon University	Canadian Mennonite University	International College of Manitoba	Providence University College	Université de Saint-Boniface	University of Manitoba	University of Winnipeg	Total Enrolment	% of Total	
Africa	7	133	78	2	83	12	541	7	147	1,106	134	2,250	23.2%
Algeria		1								1		2	0.0%
Benin		1						2	2			5	0.1%
Botswana									2			2	0.0%
Burkina Faso		3						3	1			7	0.1%
Burundi		3	1			3		2	5	1		15	0.2%
Cameroon		3	2		1	2	2	8		2		20	0.2%
Comoros		1										1	0.0%
Congo		8	1			3		19	1			32	0.3%
Cote-d'Ivoire		8			1			11		2		22	0.2%
Gabon	1				2							3	0.0%
Gambia									2	1		3	0.0%
Ghana			4		11	13	1		58	14		101	1.0%
Guinea		5						3	2			10	0.1%
Kenya			7			4	59		60	5		135	1.4%
Liberia			1						1			2	0.0%
Malawi							1		3	1		5	0.1%
Mali		7	1					28	2			38	0.4%
Mauritania		1						1	1			3	0.0%
Mauritius	1		1		3	13			30	1		49	0.5%
Morocco		11	2			2		33	6	2		56	0.6%
Mozambique						1						1	0.0%
Nigeria	5	1	52	2	55	251	3		774	85		1,228	12.7%
Rwanda			2			1	11		3	2		19	0.2%
Senegal		61	1		1			24	4	2		93	1.0%
Seychelles						2						2	0.0%
South Africa			2		1	2			6	1		12	0.1%
Tanzania						60	1		29	3		93	1.0%
Togo		11			1	4		6				22	0.2%
Tunisia		7						6	2			15	0.2%
Uganda						1	18		13	9		41	0.4%
Zambia		1			2	33		1	34	2		73	0.8%
Zimbabwe			1		5	4	64	1	65			140	1.4%
Asia	138		1,001	296	62	8	1,094	40	1	2,870	265	5,775	59.5%
Afghanistan			2									2	0.0%
Bangladesh			14	2	5	93			131	6		251	2.6%
China, People's Republic	99		464	72	33	344	3	1	1,924	134		3,074	31.7%
Hong Kong			4	1		72	2		103	8		190	2.0%
India	35		346	188	5	3	191	3	237	39		1,047	10.8%
Indonesia			1			7	2		20			30	0.3%
Japan			10		1	3			22	16		52	0.5%
Korea, North									1			1	0.0%
Korea, South			56	22	7	4	28	24	76	13		230	2.4%
Laos									1			1	0.0%
Macau						3			2			5	0.1%
Malaysia	1		4			11			35	5		56	0.6%
Mongolia						1			4	1		6	0.1%
Myanmar							3					3	0.0%
Nepal									8	2		10	0.1%
Pakistan	1		24	3	5	262	2		147	15		459	4.7%
Philippines	1		11	1	2	1			17	5		38	0.4%
Singapore							1		6	1		8	0.1%
Sri Lanka			2		1	7			43	9		62	0.6%
Taiwan			6	1	2	2			13	3		27	0.3%
Thailand			1						7	1		9	0.1%
Vietnam	1		56	6	1	70			73	7		214	2.2%

International Post-Secondary Students: Manitoba 2015/16

Table 3a. Total Enrolment by Institution & Country of Origin (Continued)

Total Post-Secondary International Students	Assiniboine Community College	École Technique et Professionnelle Red River College	MB Institute of Trades and Technology Booth University College	Brandon University	Canadian Mennonite University	International College of Manitoba	Providence University College	Université de Saint-Boniface	University of Manitoba	University of Winnipeg	Total Enrolment	% of Total		
Europe	15	4	51	5	1	6	8	40	1	9	209	74	423	4.4%
Albania							5	1					6	0.1%
Andorra										1			1	0.0%
Azerbaijan										4			4	0.0%
Belgium								2	7	2			11	0.1%
Bulgaria										1			1	0.0%
Croatia										1			1	0.0%
Czech Republic									1				1	0.0%
Denmark									3	1			4	0.0%
Estonia										1			1	0.0%
Finland									4				4	0.0%
France		4						5	29	4			42	0.4%
Georgia			1										1	0.0%
Germany						1	1		1	32	32		68	0.7%
Greece									2	1			3	0.0%
Hungary			2						1				3	0.0%
Iceland						1			1				2	0.0%
Ireland			15		1					2			18	0.2%
Italy			1					1	2	2			7	0.1%
Kazakhstan									6	2			19	0.2%
Kyrgyzstan				1					1				3	0.0%
Macedonia									1				1	0.0%
Malta						1			1				2	0.0%
Netherlands							1		8				9	0.1%
Norway									2	3			5	0.1%
Poland						1			2	1			4	0.0%
Portugal							1	3	4				8	0.1%
Romania									1	1			2	0.0%
Russia	2		7			2		7	40	12			70	0.7%
Spain	1		3						5	1			10	0.1%
Sweden									10				10	0.1%
Switzerland									5	1			6	0.1%
Ukraine	12		19	2				13	24	5			75	0.8%
United Kingdom			3	2				2	10	2			19	0.2%
Uzbekistan								1	1				2	0.0%
Middle East			11	1		6		42	2	1	292	26	381	3.9%
Bahrain								1		1			2	0.0%
Egypt			3			4		11		30	3		51	0.5%
Eritrea								1					1	0.0%
Ethiopia			1					1	4	1			7	0.1%
Iran			1					4	1	168	4		178	1.8%
Iraq			1										1	0.0%
Israel									4	3			7	0.1%
Jordan								7	10	1			18	0.2%
Kuwait								1	4				5	0.1%
Lebanon								2	3	1			6	0.1%
Libya			3					4	6				13	0.1%
Oman (Muscat)									1				1	0.0%
Qatar									1				1	0.0%
Saudi Arabia			1			2		1	36	12			52	0.5%
Somalia										1			1	0.0%
Sudan								3	1				4	0.0%
Syria								2	4				6	0.1%
Turkey			1	1				4		17			23	0.2%
United Arab Emirates									2				2	0.0%
Yemen								2					2	0.0%

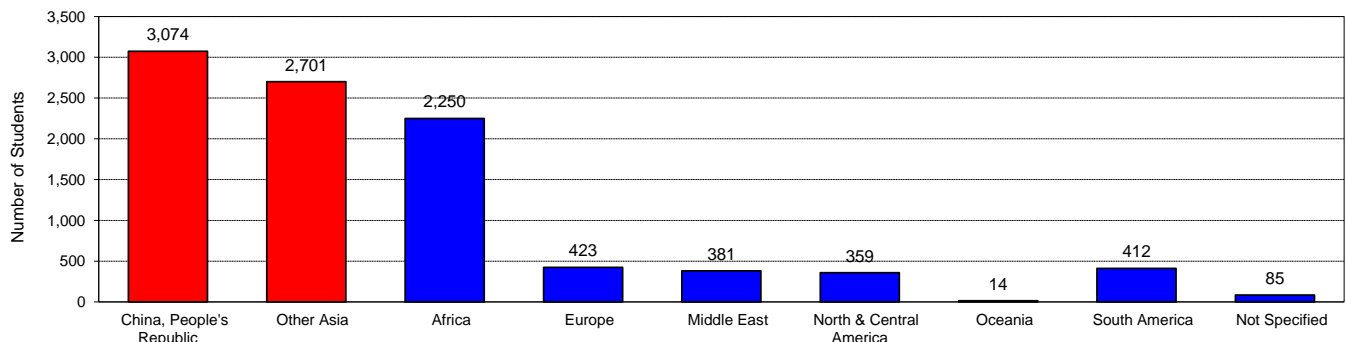
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Table 3a. Total Enrolment by Institution & Country of Origin (Continued)

Total Post-Secondary International Students	Assiniboine Community College	École Technique et Professionnelle Red River College	MB Institute of Trades and Technology Booth University College	Brandon University	Canadian Mennonite University	International College of Manitoba	Providence University College	Université de Saint-Boniface	University of Manitoba	University of Winnipeg	Total Enrolment	% of Total		
North & Central America	11	1	48	6	3	35	7	3	7	196	42	359	3.7%	
Antigua-Barbuda										1	1	1	0.0%	
Bahamas						2		2	1	2	7	7	0.1%	
Barbados			1						1		2	2	0.0%	
Belize	2									1	3	3	0.0%	
Cayman Islands									1		1	1	0.0%	
Costa Rica						1			3		4	4	0.0%	
Cuba									2		2	2	0.0%	
Dominica			1							1	2	2	0.0%	
Dominican Republic	2										2	2	0.0%	
El Salvador			2			1					3	3	0.0%	
Grenada									2	1	3	3	0.0%	
Haiti		1									1	1	0.0%	
Honduras							1		2	1	4	4	0.0%	
Jamaica	3		30	3		8	3	1	1	8	2	59	0.6%	
Mexico	3		11	3		4		1	3	33	1	59	0.6%	
Panama									1		1	1	0.0%	
Saint Lucia						2					1	3	0.0%	
Trinidad-Tobago									3	2	5	5	0.1%	
Turks and Caicos Island								1			1	1	0.0%	
United States	1		3		3	17	3	1		138	29	195	2.0%	
Virgin Islands									1		1	1	0.0%	
Oceania				1		4			1	7	1	14	0.1%	
Australia				1		1			1	6	1	10	0.1%	
New Zealand						3				1		4	0.0%	
South America	1		195	24	3	5	5		7	110	62	412	4.2%	
Argentina			1								2	3	0.0%	
Brazil	1		175	17	3	2	3		2	87	50	340	3.5%	
Chile			1			1	1			5	3	11	0.1%	
Colombia			7	5						6	3	21	0.2%	
Ecuador			1							1	1	3	0.0%	
Guyana			1			1				2	1	5	0.1%	
Paraguay							1		5			7	0.1%	
Peru			2			1				4		7	0.1%	
Venezuela			7	2						4	2	15	0.2%	
Not Specified	16		7	40						17	5	85	0.9%	
TOTAL STUDENTS	188	138	1,391	375	7	201	40	1,720	65	158	4,807	609	9,699	100.0%

Students originating from Asia number 5,775, or 59.5% of post-secondary international students in 2015/16. Africa provided the next greatest number of international students with 2,250 (23.2%), followed by Europe with 423 (4.4%).

**Post-Secondary International Student Enrolment
by World Region (2015/16)**



International Post-Secondary Students: Manitoba 2015/16

Table 3b. Total Enrolment by Top Countries of Origin (100 or More Students)

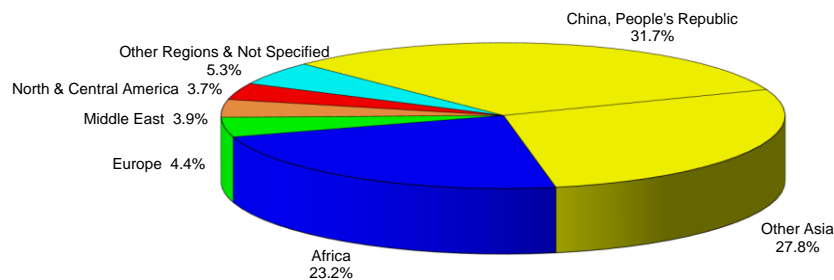
Total Post-Secondary International Students	Assiniboine Community College	École Technique et Professionnelle	Red River College	MB Institute of Trades and Technology	Booth University College	Brandon University	Canadian Mennonite University	International College of Manitoba	Providence University College	Université de Saint-Boniface	University of Manitoba	University of Winnipeg	Total Enrolment	% of Total
China, People's Republic	99		464	72		33		344	3	1	1,924	134	3,074	31.7%
Nigeria	5	1	52	2		55		251	3		774	85	1,228	12.7%
India	35		346	188		5	3	191	3		237	39	1,047	10.8%
Pakistan	1		24	3		5		262	2		147	15	459	4.7%
Brazil	1		175	17	3	2	3		2		87	50	340	3.5%
Bangladesh			14	2		5		93			131	6	251	2.6%
Korea, South			56	22		7	4	28	24		76	13	230	2.4%
Vietnam	1		56	6		1		70			73	7	214	2.2%
United States	1		3		3	17	3	1			138	29	195	2.0%
Hong Kong			4	1				72	2		103	8	190	2.0%
Iran			1					4	1		168	4	178	1.8%
Zimbabwe			1			5	4	64	1		65		140	1.4%
Kenya			7				4	59			60	5	135	1.4%
Ghana			4			11		13	1		58	14	101	1.0%
SUB-TOTAL	143	1	1,207	313	6	146	21	1,452	42	1	4,041	409	7,782	80.2%
% Share of Institution Total	76.1%	0.7%	86.8%	83.5%	85.7%	72.6%	52.5%	84.4%	64.6%	0.6%	84.1%	67.2%	80.2%	
TOTAL STUDENTS	188	138	1,391	375	7	201	40	1,720	65	158	4,807	609	9,699	100.0%

Fourteen countries had at least 100 students attending post-secondary studies in Manitoba in 2015/16. These 14 countries accounted for 7,782 (80.2%) of the total international student enrolment. Included in the list are 7 countries from Asia, and 4 from Africa.

Table 3c. Summary of Enrolment by World Region

Total Post-Secondary International Students	Assiniboine Community College	École Technique et Professionnelle	Red River College	MB Institute of Trades and Technology	Booth University College	Brandon University	Canadian Mennonite University	International College of Manitoba	Providence University College	Université de Saint-Boniface	University of Manitoba	University of Winnipeg	Total Enrolment	% of Total
China, People's Republic	99		464	72		33		344	3	1	1,924	134	3,074	31.7%
Other Asia	39		537	224		29	8	750	37		946	131	2,701	27.8%
Africa	7	133	78	2		83	12	541	7	147	1,106	134	2,250	23.2%
Europe	15	4	51	5	1	6	8	40	1	9	209	74	423	4.4%
Middle East			11	1		6		42	2	1	292	26	381	3.9%
North & Central America	11	1	48	6	3	35	7	3	7		196	42	359	3.7%
Oceania				1		4			1		7	1	14	0.1%
South America	1		195	24	3	5	5		7		110	62	412	4.2%
Not Specified	16		7	40							17	5	85	0.9%
Total Enrolment	188	138	1,391	375	7	201	40	1,720	65	158	4,807	609	9,699	100%

**Post-Secondary International Student Enrolment
Percent Share by World Region (2015/16)**



International Post-Secondary Students: Manitoba 2015/16

Table 4a. Enrolment by World Region: Percent Share Among Institutions

Total Post-Secondary International Students	Assiniboine Community College	École Technique et Professionnelle	Red River College	MB Institute of Trades and Technology	Booth University College	Brandon University	Canadian Mennonite University	International College of Manitoba	Providence University College	Université de Saint-Boniface	University of Manitoba	University of Winnipeg	Total Enrolment
Asia	2.4%		17.3%	5.1%		1.1%	0.1%	18.9%	0.7%	0.0%	49.7%	4.6%	100.0%
Africa	0.3%	5.9%	3.5%	0.1%		3.7%	0.5%	24.0%	0.3%	6.5%	49.2%	6.0%	100.0%
Europe	3.5%	0.9%	12.1%	1.2%	0.2%	1.4%	1.9%	9.5%	0.2%	2.1%	49.4%	17.5%	100.0%
Middle East			2.9%	0.3%		1.6%		11.0%	0.5%	0.3%	76.6%	6.8%	100.0%
North & Central America	3.1%	0.3%	13.4%	1.7%	0.8%	9.7%	1.9%	0.8%	1.9%		54.6%	11.7%	100.0%
Oceania				7.1%		28.6%			7.1%		50.0%	7.1%	100.0%
South America	0.2%		47.3%	5.8%	0.7%	1.2%	1.2%		1.7%		26.7%	15.0%	100.0%
Not Specified	18.8%		8.2%	47.1%							20.0%	5.9%	100.0%
TOTAL STUDENTS	1.9%	1.4%	14.3%	3.9%	0.1%	2.1%	0.4%	17.7%	0.7%	1.6%	49.6%	6.3%	100.0%

Table 4b. Enrolment by World Region: Percent Share Within Institutions

Total Post-Secondary International Students	Assiniboine Community College	École Technique et Professionnelle	Red River College	MB Institute of Trades and Technology	Booth University College	Brandon University	Canadian Mennonite University	International College of Manitoba	Providence University College	Université de Saint-Boniface	University of Manitoba	University of Winnipeg	Total Enrolment
Asia	73.4%		72.0%	78.9%		30.8%	20.0%	63.6%	61.5%	0.6%	59.7%	43.5%	59.5%
Africa	3.7%	96.4%	5.6%	0.5%		41.3%	30.0%	31.5%	10.8%	93.0%	23.0%	22.0%	23.2%
Europe	8.0%	2.9%	3.7%	1.3%	14.3%	3.0%	20.0%	2.3%	1.5%	5.7%	4.3%	12.2%	4.4%
Middle East			0.8%	0.3%		3.0%		2.4%	3.1%	0.6%	6.1%	4.3%	3.9%
North & Central America	5.9%	0.7%	3.5%	1.6%	42.9%	17.4%	17.5%	0.2%	10.8%		4.1%	6.9%	3.7%
Oceania				0.3%		2.0%			1.5%		0.1%	0.2%	0.1%
South America	0.5%		14.0%	6.4%	42.9%	2.5%	12.5%		10.8%		2.3%	10.2%	4.2%
Not Specified	8.5%		0.5%	10.7%							0.4%	0.8%	0.9%
TOTAL STUDENTS	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Table 5. Actual and Targeted International Student Enrolment

Total Post-Secondary International Students	Assiniboine Community College	École Technique et Professionnelle	Red River College	MB Institute of Trades and Technology	Booth University College	Brandon University	Canadian Mennonite University	International College of Manitoba	Providence University College	Université de Saint-Boniface	University of Manitoba	University of Winnipeg	Total
2015/16 Total Enrolment	188	138	1,391	375	7	201	40	1,720	65	158	4,807	609	9,699
2015/16 Target Enrolment		130	901		7	172	40	1,720		150	3,306	605	7,031
% of Target Achieved		106.2%	154.4%		100.0%	116.9%	100.0%	100.0%		105.3%	145.4%	100.7%	137.9%

Table 6. Total Estimated Manitoba Based Expenditures

Average Student Expenditures per Month ⁽¹⁾	\$1,066
Student Expenditures per Year ⁽²⁾	\$8,528
Total Post-Secondary Students	9,699
Estimated Total Living Expenditures in Manitoba ⁽³⁾	\$82.71 Million
Tuition & Educational Fees Paid to Institutions ⁽⁴⁾	+ \$91.42 Million
Total Estimated Manitoba Based Expenditures	= \$174.13 Million

The objective is to estimate the incremental expenditures made in Manitoba by international post-secondary students. Expenditures are of two types, "Living Expenditures" and "Tuition & Educational Fees". "Total Estimated Manitoba Based Expenditures" is the sum of these.

(1) "Average Student Expenditures per Month" for a single student living in Manitoba in 2015/16 are estimated at \$1,066, by Employment & Social Development Canada (ESDC). Monthly expenditures consist of \$463 for shelter, \$237 for grocery purchases, \$82 for local transportation and \$284 for other expenditures.

(2) The monthly student expenditure figure of \$1,066 translates to \$8,528 per student year, on the assumption that on average students would reside in Manitoba for eight months to attend post-secondary education in Manitoba.

(3) Total living expenditures in Manitoba (\$82.71 million) is estimated by multiplying total reported students by their estimated yearly living expenditures.

(4) "Tuition & Educational Fees Paid to Institutions" (\$91.72 million) is as reported to the International Education Branch of Manitoba Growth, Enterprise & Trade.

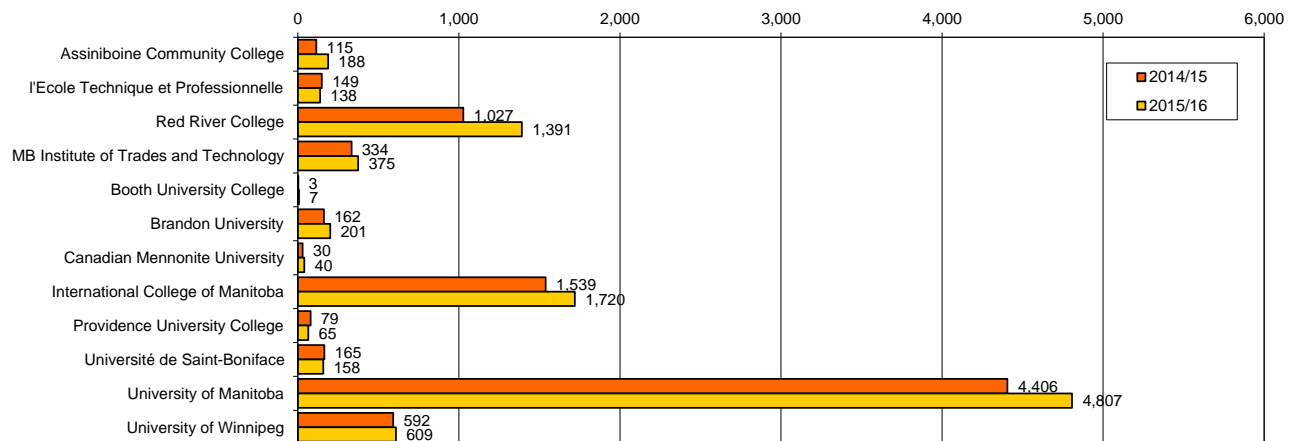
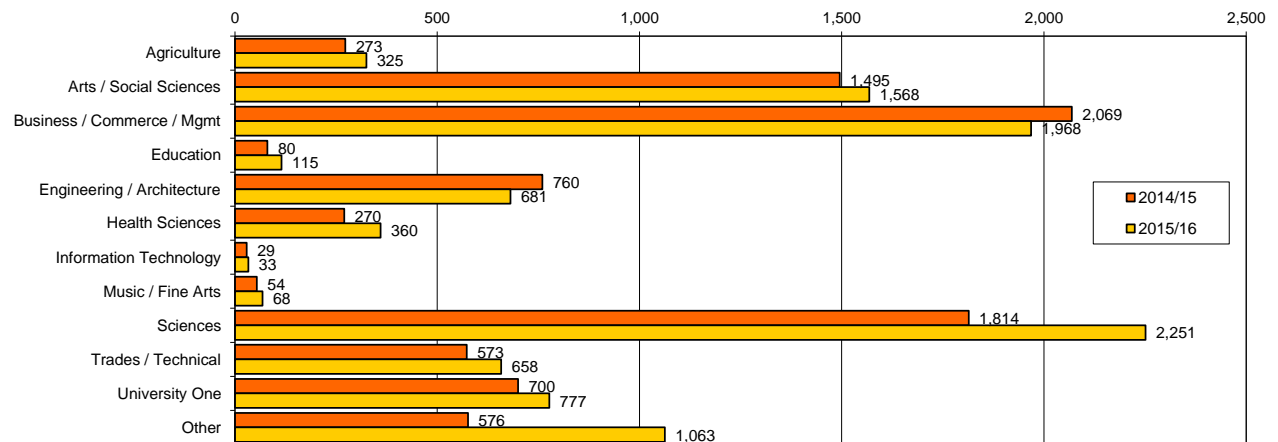
International Post-Secondary Students: Manitoba 2014/15 - 2015/16

Table A: Total Enrolment & Enrolment Targets by Institution

Total Post-Secondary International Students	Assiniboine Community College	l'Ecole Technique et Professionnelle	Red River College ⁽¹⁾	MB Institute of Trades and Technology	Booth University College ⁽²⁾	Brandon University	Canadian Mennonite University	International College of Manitoba	Providence University College	Université de Saint-Boniface	University of Manitoba	University of Winnipeg	Total Enrolment
Actual Enrolment													
2014/15 Enrolment	115	149	1,027	334	3	162	30	1,539	79	165	4,406	592	8,601
2015/16 Enrolment	188	138	1,391	375	7	201	40	1,720	65	158	4,807	609	9,699
Net Change	73	-11	364	41	4	39	10	181	-14	-7	401	17	1,098
Percent Change	63.5%	-7.4%	35.4%	12.3%	133.3%	24.1%	33.3%	11.8%	-17.7%	-4.2%	9.1%	2.9%	12.8%
Target Enrolment													
2014/15 Targets	60	112	754	434		169	30	1,539	79	122	3,274	575	7,148
2015/16 Targets		130	901		7	172	40	1,720		150	3,306	605	7,031
Net Change	-60	18	147	-434	7	3	10	181	-79	28	32	30	-117
Percent Change		16.1%	19.5%			1.8%	33.3%	11.8%		23.0%	1.0%	5.2%	-1.6%

(1) International student enrolment figures for Red River College include students enrolled in ESL/EAL programs.

Total International Student Enrolment by Institution


Total Post-Secondary Enrolment by Area of Study ⁽¹⁾


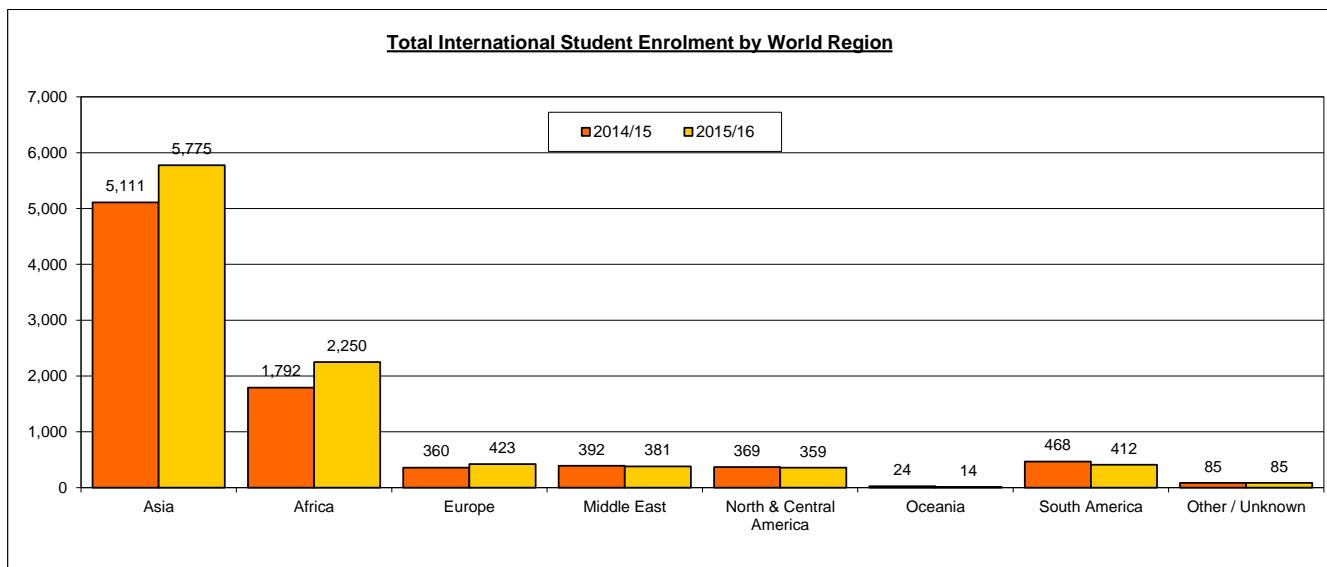
(1) Area of Study data does not provide unique student counts, as students may be enrolled in more than one program. Therefore sum of total enrolments by area of study may be greater than actual enrolment presented in Table A.

International Post-Secondary Students: Manitoba 2014/15 - 2015/16

Table B: Total Post-Secondary Enrolment by Area of Study						
	2014/15		2015/16		Net Change	Percent Change
Agriculture	3.1%	273	3.3%	325	52	19.0%
Arts / Social Sciences	17.2%	1,495	15.9%	1,568	73	4.9%
Business / Commerce / Mgmt	23.8%	2,069	19.9%	1,968	-101	-4.9%
Education	0.9%	80	1.2%	115	35	43.8%
Engineering / Architecture	8.7%	760	6.9%	681	-79	-10.4%
Health Sciences	3.1%	270	3.6%	360	90	33.3%
Information Technology	0.3%	29	0.3%	33	4	13.8%
Music / Fine Arts	0.6%	54	0.7%	68	14	25.9%
Sciences	20.9%	1,814	22.8%	2,251	437	24.1%
Trades / Technical	6.6%	573	6.7%	658	85	14.8%
University One	8.1%	700	7.9%	777	77	11.0%
Other	6.6%	576	10.8%	1,063	487	84.5%
POST-SECONDARY TOTAL ⁽¹⁾	100.0%	8,693	100.0%	9,867	1,174	13.5%

(1) Area of Study data does not provide unique student counts, as students may be enrolled in more than one program. Therefore sum of total enrolments by area of study may be greater than actual enrolment presented in Table A.

Table C: Distribution of Students by World Region									
	Asia	Africa	Europe	Middle East	North & Central America	Oceania	South America	Other / Unknown	Total
Total Enrolment by World Region									
2014/15 Enrolment	5,111	1,792	360	392	369	24	468	85	8,601
2015/16 Enrolment	5,775	2,250	423	381	359	14	412	85	9,699
Net Change	664	458	63	-11	-10	-10	-56		1,098
Percent Change	13.0%	25.6%	17.5%	-2.8%	-2.7%	-41.7%	-12.0%		12.8%



International Post-Secondary Students: Manitoba 2014/15 - 2015/16

Table D: Total Estimated Manitoba Based Expenditures				
	2014/15	2015/16	Net Change	Percent Change
Total Post-Secondary Enrolment	8,601	9,699	1,098	12.8%
Estimated Expenditure per Student	\$8,360	\$8,528	\$168	2.0%
Estimated Student Living Expenditures ⁽¹⁾ (\$Millions)	\$71.90	\$82.71	\$10.81	15.0%
Tuition & Educational Fees Paid ⁽²⁾ (\$Millions)	\$76.42	\$91.42	\$15.00	19.6%
Total Estimated Manitoba Based Expenditures (\$Millions)	\$148.32	\$174.13	\$25.81	17.4%

The objective is to estimate the incremental expenditures made in Manitoba by international post-secondary students. Expenditures are of two types, "Living Expenditures" and "Tuition & Educational Fees". "Total Estimated Manitoba Based Expenditures" is the sum of these.

(1) "Estimated Student Living Expenditures" is the product of FTE Enrolment multiplied by Students Estimated Expenditures (sourced to Employment & Social Development Canada).

(2) "Tuition & Educational Fees Paid" is as reported to the International Education Branch of Manitoba Growth, Enterprise & Trade.

Section III

ELEMENTARY AND SECONDARY SECTOR INDEPENDENT SCHOOLS* AND SCHOOL DIVISIONS

Independent schools and school divisions were asked to provide information on full-year and single-semester tuition-paying international students, exchange, and other non-tuition paying international students, as well as EAL (English as an Additional Language) and short-term study international students.

Throughout this section, there are references to the public and the funded independent school systems. These terms are used to describe publicly funded school divisions, and independent schools that receive public funds. Non-funded independent schools are not eligible to enroll international students. Enrolment is further divided into segments representing Kindergarten to Grade 4 (Early Years), Grades 5-8 (Middle Years) and each of Grades 9, 10, 11 and 12 (Senior Years). Of the total number of international students in Manitoba (12,932) in 2015/16, 1,376 or 10.6% attended Kindergarten to Grade 12 schools.

----- **Capacity and Targets** -----

Table 6 outlining institutional targets for international student enrolment reflects the potential capacity of independent schools and public school divisions to enroll additional international students. This serves as a key indicator for future growth of the international education sector in Manitoba at the K-12 level.

Estimating capacity in the elementary/secondary sector is a complex task based on many variables including domestic requirements, schools of choice, and availability of qualified teachers, sufficient physical space and infrastructure, and homestays.

Independent schools and public school divisions were asked to assess their potential capacity to admit additional international students into their classrooms. Their target was then compared with their actual international student enrollment to determine their success in reaching their own enrolment targets.

----- **Economic Impact** -----

Independent schools and public school divisions were asked to provide the cost of tuition, accommodation, and all related fees charged to international students. Some of the information has been averaged and used to calculate approximate revenue for each of the institutions in the tables outlining *Student Fees and Economic Impact*.

This data, along with estimated student expenditures, was used to estimate the value of the K-12 component of the international education sector to the provincial economy in 2015/16.

* In Manitoba, three different groups fall under the designation of Independent schools. These are funded independent schools, non-funded independent schools and home schooling. For this survey, funded-independent schools were surveyed for their enrolment of international students. Manitoba Education funds schools based upon guidelines (see http://www.edu.gov.mb.ca/k12/schools/ind/funded/leg_reg.html for regulations and policies).

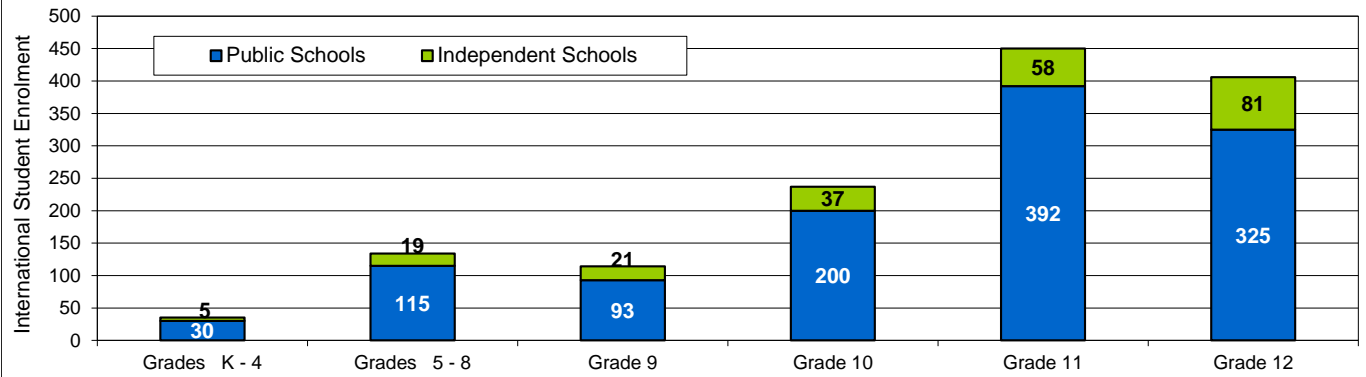
International Elementary/Secondary School Students: Manitoba 2015/16

Table 1. Total Enrolment by Grade Level; Public & Independent School Systems								
	Grades K - 4	Grades 5 - 8	Grade 9	Grade 10	Grade 11	Grade 12	Total Enrolment	% of Total
<u>PUBLIC SCHOOL SYSTEM</u>								
Beautiful Plains				2	1		3	0.2%
Border Land	1				1		2	0.1%
Brandon			2	2	4		8	0.6%
D.S.F.M.					3	6	9	0.7%
Fort La Bosse			1	3	1		5	0.4%
Garden Valley		1			1	1	3	0.2%
Hanover				2		1	3	0.2%
Kelsey					1		1	0.1%
Lord Selkirk		1	1	5	8	5	20	1.5%
Louis Riel	3	16	16	57	97	142	331	24.1%
Mountain View		38	35	3	46		122	8.9%
Park West				1	6		7	0.5%
Pembina Trails	15	18	16	51	85	77	262	19.0%
Portage La Prairie						1	1	0.1%
Prairie Rose						3	3	0.2%
Prairie Spirit	4	1		1	2	2	10	0.7%
River East Transcona	1	4	8	26	61	22	122	8.9%
Rolling River	1	1		3	5	1	11	0.8%
Seven Oaks				3	4	2	9	0.7%
Southwest Horizon		3		2	6	2	13	0.9%
St. James-Assiniboia	4	21	10	33	46	49	163	11.8%
Sunrise			1	1	5	2	9	0.7%
Turtle Mountain		1			4	1	6	0.4%
Whiteshell			1		2	2	5	0.4%
Winnipeg	1	2	1	5	1	5	15	1.1%
Non-Reporting Schools ⁽¹⁾		8	1		2	1	12	0.9%
PUBLIC SCHOOL SYSTEM TOTAL	30	115	93	200	392	325	1,155	83.9%
% of Total	2.6%	10.0%	8.1%	17.3%	33.9%	28.1%	100.0%	
<u>INDEPENDENT SCHOOLS</u>								
Balmoral Hall School	1	13	13	14	14	9	64	4.7%
Children's House	1						1	0.1%
Christian Heritage School		1					1	0.1%
Linden Christian School	1	2	1	1	2	3	10	0.7%
Mennonite Brethren Collegiate Inst.			1		2	2	5	0.4%
Mennonite Collegiate Institute				2	9	8	19	1.4%
Springs Christian Academy				1			1	0.1%
Steinbach Christian High School				1	2	1	4	0.3%
St. John's-Ravenscourt School		1	2	7	5	7	22	1.6%
St. Maurice School		1	1	3	1		6	0.4%
St. Paul's High School				1			1	0.1%
University Of Winnipeg Collegiate			3	6	11	49	69	5.0%
Westgate Mennonite Collegiate					9		9	0.7%
Winnipeg Mennonite Elementary	2	1					3	0.2%
Non-Reporting Schools ⁽¹⁾				1	3	2	6	0.4%
INDEPENDENT SCHOOLS TOTAL	5	19	21	37	58	81	221	16.1%
% of Total	2.3%	8.6%	9.5%	16.7%	26.2%	36.7%	100.0%	
TOTAL INTERNATIONAL STUDENTS	35	134	114	237	450	406	1,376	100.0%
% of Total	2.5%	9.7%	8.3%	17.2%	32.7%	29.5%	100.0%	
Thank you also to the many schools and school divisions which responded to the survey, but had no international students enrolled in 2015/16.								

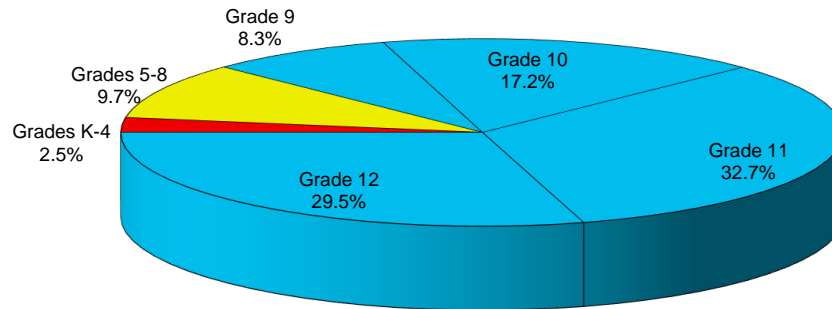
⁽¹⁾ Enrolment for Non-Reporting Institutions is based on Schools Finance Branch Collection of International Student Data (Sept. 30, 2015).

International Elementary/Secondary School Students: Manitoba 2015/16

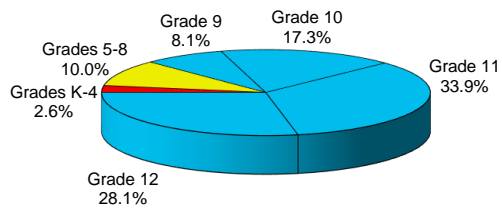
Enrolment by Grade Level (2015/16)



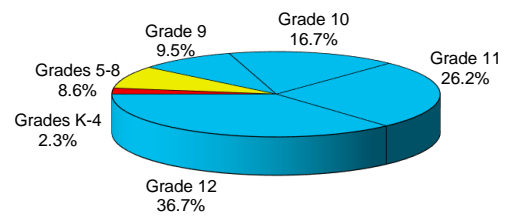
**Enrolment by Grade Level
All Schools (2015/16)**



Public Schools



Independent Schools



International Elementary/Secondary School Students: Manitoba 2015/16

Table 2. Length/Type of Enrolment & Full-Time Equivalency (FTE)									
	Full-Year Enrolment	Half-Year Enrolment	Short-Term Enrolment	Group Enrolment	Exchange Students	Other Non- Reported Students ⁽¹⁾	Total International Students	Full-Time Equivalent Enrolment	% of Total FTE
<u>PUBLIC SCHOOL SYSTEM</u>									
Beautiful Plains	3						3	1.6	0.2%
Border Land	2						2	0.6	0.1%
Brandon	5				3		8	5.0	0.5%
D.S.F.M.	6	2			1		9	7.2	0.8%
Fort La Bosse		1	4				5	1.4	0.1%
Garden Valley	3						3	2.9	0.3%
Hanover					3		3		
Kelsey					1		1		
Lord Selkirk	8	8	4				20	13.7	1.5%
Louis Riel	144	140	39		8		331	232.8	24.7%
Mountain View	7	43	49	22	1		122	36.0	3.8%
Park West			1		6		7	0.2	0.0%
Pembina Trails	150	54	24	32	2		262	187.4	19.9%
Portage La Prairie					1		1		
Prairie Rose	3						3	3.0	0.3%
Prairie Spirit		10					10	5.0	0.5%
River East Transcona	65	45			12		122	90.7	9.6%
Rolling River		6	4		1		11	4.2	0.4%
Seven Oaks	6				3		9	6.0	0.6%
Southwest Horizon	3	6	4				13	7.1	0.8%
St. James-Assiniboia	72	60	31				163	113.9	12.1%
Sunrise	5	2			2		9	6.0	0.6%
Turtle Mountain	1	4	1				6	3.5	0.4%
Whiteshell	2	3					5	3.5	0.4%
Winnipeg	10	3	2				15	12.4	1.3%
Non-Reporting School Divisions ⁽¹⁾					1	11	12	5.5	0.6%
PUBLIC SCHOOL SYSTEM TOTAL	490	390	165	54	45	11	1,155	750	79.5%
% of Total	42.4%	33.8%	14.3%	4.7%	3.9%	1.0%	100.0%		
<u>INDEPENDENT SCHOOLS</u>									
Balmoral Hall School	58	5	1				64	61.3	6.5%
Children's House		1					1	0.5	0.1%
Christian Heritage School	1						1	1.0	0.1%
Linden Christian School	9	1					10	9.5	1.0%
Mennonite Brethren Collegiate Inst.	4				1		5	4.0	0.4%
Mennonite Collegiate Institute	18	1					19	18.6	2.0%
Springs Christian Academy	1						1	1.0	0.1%
Steinbach Christian High School	4						4	4.0	0.4%
St. John's-Ravenscourt School	22						22	22.0	2.3%
St. Maurice School	4	2					6	5.1	0.5%
St. Paul's High School	1						1	1.0	0.1%
University Of Winnipeg Collegiate	62				7		69	59.1	6.3%
Westgate Mennonite Collegiate					9		9		
Winnipeg Mennonite Elementary	2	1					3	2.7	0.3%
Non-Reporting Schools ⁽¹⁾						6	6	3.0	0.3%
INDEPENDENT SCHOOLS TOTAL	186	11	1		17	6	221	193	20.5%
% of Total	84.2%	5.0%	0.5%		7.7%	2.7%	100.0%		
TOTAL INTERNATIONAL STUDENTS	676	401	166	54	62	17	1,376	942	100.0%
% of Total	49.1%	29.1%	12.1%	3.9%	4.5%	1.2%	100.0%		

International Elementary/Secondary School Students: Manitoba 2015/16

Type/Length of Enrolment Definitions:

Full-Year Enrolment: Regular international students enrolled for 8 to 10 months at reporting institution.

Half-Year Enrolment: Regular international students enrolled for 3 to 7 months at reporting institution.

Short-Term Enrolment: Regular international students enrolled for less than 3 months at reporting institution.

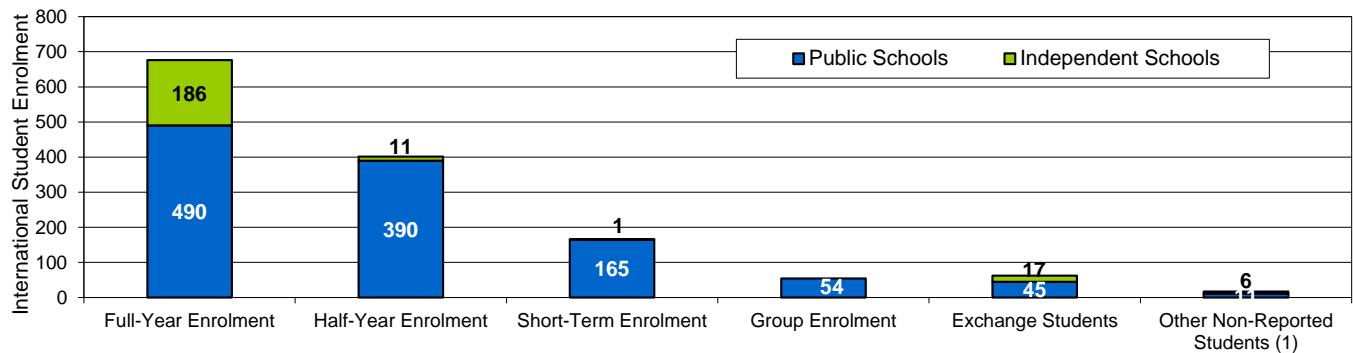
Group Enrolment: Students enrolled as part of a group for a specialized program (e.g., summer program).

Exchange Students: Inbound international exchange students (non-fee paying).

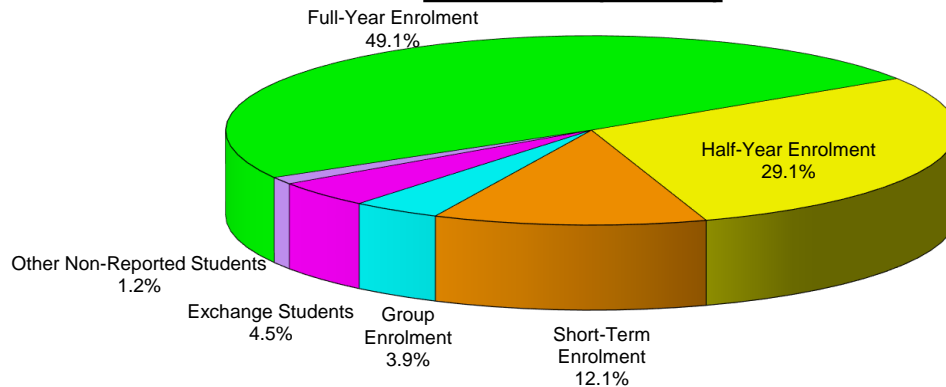
Full-Time Equivalent Enrolment: Estimation of full-time equivalency does not include exchange students.

(1) Enrolment for Non-Reporting Institutions is based on Schools Finance Branch Collection of International Student Data (Sept. 30, 2015). A breakdown was provided for Exchange Students and Other International Students. Exchange Students are not included in Full-Time Equivalency estimates. Other Non-Reported Students are assumed to be enrolled for half the year on average for purposes of estimating Total Full-Time Equivalent International Students.

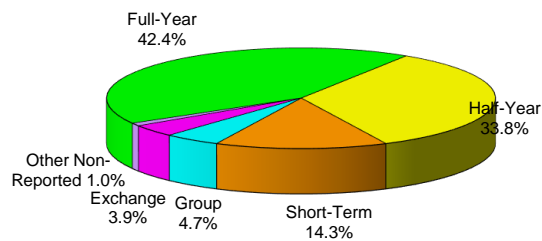
Total Enrolment by Length/Type (2015/16)



Total Enrolment by Length/Type All Schools (2015/16)



Public Schools



Independent Schools

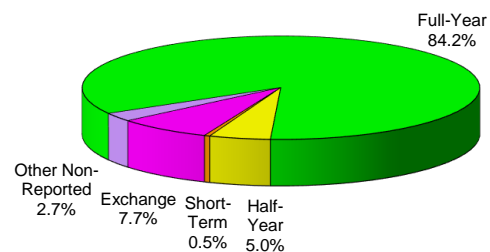


Table 3a. Country of Origin by Length/Type of Enrolment

	Full-Year Enrolment	Half-Year Enrolment	Short-Term Enrolment	Group Enrolment	Exchange Students	Other Non- Reported Students ⁽¹⁾	Total International Students	% of Total
AFRICA	32	14	4				50	3.6%
Burundi	2						2	0.1%
Cote-d'Ivoire	1						1	0.1%
Ghana			1				1	0.1%
Mali	4	3					7	0.5%
Morocco	1						1	0.1%
Nigeria	14	10	3				27	2.0%
Rwanda	3						3	0.2%
Senegal	3						3	0.2%
South Africa	1						1	0.1%
Tanzania	1						1	0.1%
Uganda	2						2	0.1%
Zimbabwe		1					1	0.1%
ASIA	469	136	37	32	14		688	50.0%
Bangladesh	2		1				3	0.2%
China, People's Republic	306	64	22				392	28.5%
Hong Kong	22		1				23	1.7%
India	2	3					5	0.4%
Japan	22	28	3	32	7		92	6.7%
Korea, North		1	1				2	0.1%
Korea, South	61	21	3				85	6.2%
Macau		1					1	0.1%
Nepal	1						1	0.1%
Pakistan	2		1				3	0.2%
Philippines	3	1					4	0.3%
Sri Lanka	3						3	0.2%
Taiwan	12	7			1		20	1.5%
Thailand	4	1			6		11	0.8%
Vietnam	29	9	5				43	3.1%
EUROPE	78	57	37		35		207	15.0%
Austria		1					1	0.1%
Belgium	1	3	4				8	0.6%
Czech Republic		1					1	0.1%
Denmark	1		1		1		3	0.2%
Finland	1	1					2	0.1%
France			4		1		5	0.4%
Germany	13	28	6		22		69	5.0%
Italy	14	7	5		1		27	2.0%
Netherlands		1	1				2	0.1%
Poland	1						1	0.1%
Portugal		3					3	0.2%
Russia	4	1					5	0.4%
Slovakia	2	1					3	0.2%
Spain	37	8	16		9		70	5.1%
Switzerland	4	1			1		6	0.4%
Ukraine		1					1	0.1%
MIDDLE EAST	6						6	0.4%
Egypt	2						2	0.1%
Iran	1						1	0.1%
Kuwait	2						2	0.1%
Libya	1						1	0.1%
NORTH & CENTRAL AMERICA	44	25	1		3		73	5.3%
Guatemala					2		2	0.1%
Jamaica	1						1	0.1%
Mexico	34	23	1		1		59	4.3%
United States	9	2					11	0.8%
SOUTH AMERICA	34	167	87	22	6		316	23.0%
Argentina		2					2	0.1%
Brazil	23	162	19		2		206	15.0%
Colombia	5	3	68	22	1		99	7.2%
Ecuador					3		3	0.2%
Paraguay	1						1	0.1%
Venezuela	5						5	0.4%

Table 3a continued on next page.

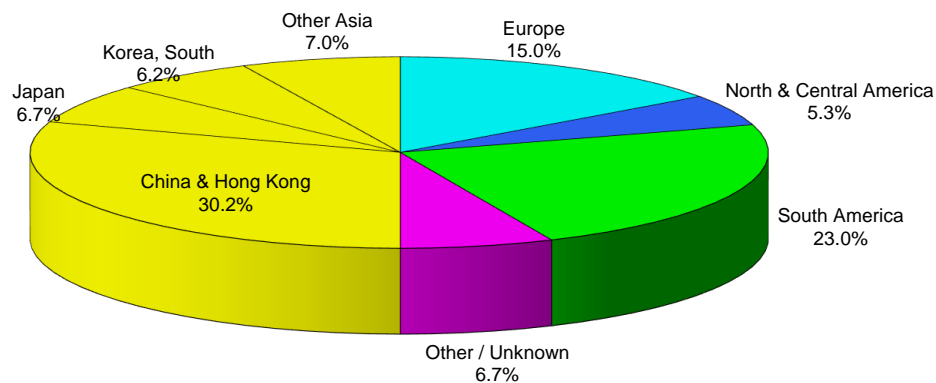
International Elementary/Secondary School Students: Manitoba 2015/16

Table 3a. Country of Origin by Length/Type of Enrolment (Continued)

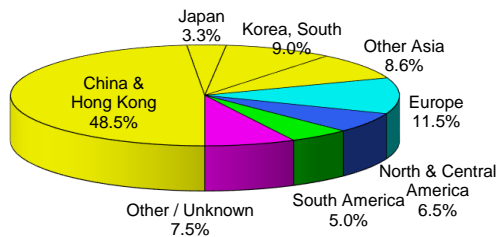
	Full-Year Enrolment	Half-Year Enrolment	Short-Term Enrolment	Group Enrolment	Exchange Students	Other Non- Reported Students ⁽¹⁾	Total International Students	% of Total
OCEANIA	1	1					2	0.1%
Australia		1					1	0.1%
New Zealand	1						1	0.1%
NOT SPECIFIED ⁽¹⁾	12	1			4	17	34	2.5%
TOTAL	676	401	166	54	62	17	1,376	100.0%

(1) Estimate of students from Non-Reporting Institutions is based on Schools Finance Branch Collection of International Student Data (Sept. 30, 2015), which provides a breakdown between Exchange Students (1) and Other International Students (17).

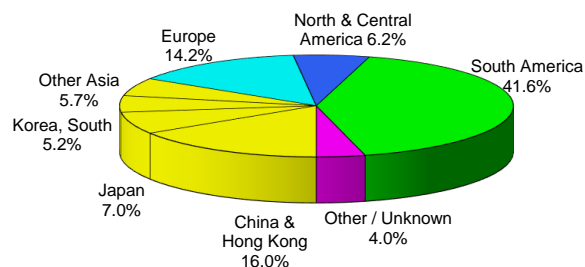
Enrolment by World Region All International Students (2015/16)



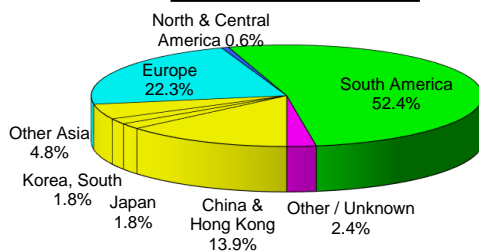
Full-Year Enrolment



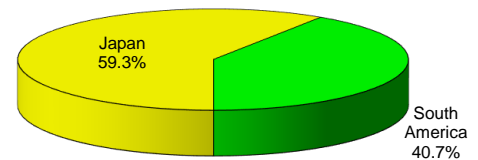
Half-Year Enrolment



Short-Term Enrolment



Group Enrolment



Exchange Students

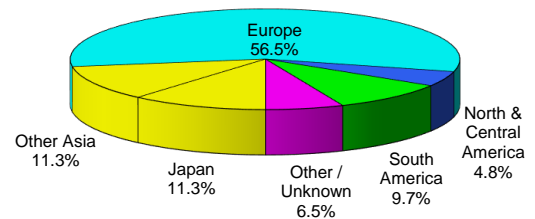


Table 3b. Top 11 Countries of Origin

	Full-Year Enrolment	Half-Year Enrolment	Short-Term Enrolment	Group Enrolment	Exchange Students	Other Non- Reported Students	Total International Students	% of Total
China, People's Republic	306	64	22				392	28.5%
Brazil	23	162	19		2		206	15.0%
Colombia	5	3	68	22	1		99	7.2%
Japan	22	28	3	32	7		92	6.7%
Korea, South	61	21	3				85	6.2%
Spain	37	8	16		9		70	5.1%
Germany	13	28	6		22		69	5.0%
Mexico	34	23	1		1		59	4.3%
Vietnam	29	9	5				43	3.1%
Nigeria	14	10	3				27	2.0%
Italy	14	7	5		1		27	2.0%
SUBTOTAL	558	363	151	54	43		1,169	85.0%
% Share of Total	82.5%	90.5%	91.0%	100.0%	69.4%		85.0%	
TOTAL STUDENTS	676	401	166	54	62	17	1,376	100.0%

Table 4a. Distribution of Length/Type of Enrolment by World Region

	Full-Year Enrolment	Half-Year Enrolment	Short-Term Enrolment	Group Enrolment	Exchange Students	Other Non- Reported Students	Total International Students
Africa	64.0%	28.0%	8.0%				100.0%
Asia	68.2%	19.8%	5.4%	4.7%	2.0%		100.0%
Europe	37.7%	27.5%	17.9%		16.9%		100.0%
Middle East	100.0%						100.0%
North & Central America	60.3%	34.2%	1.4%		4.1%		100.0%
Oceania	50.0%	50.0%					100.0%
South America	10.8%	52.8%	27.5%	7.0%	1.9%		100.0%
Not Specified⁽¹⁾	35.3%	2.9%			11.8%	50.0%	100.0%
TOTAL STUDENTS	49.1%	29.1%	12.1%	3.9%	4.5%	1.2%	100.0%

Students from Asia tended to favour Full-Year Enrolment (68.2%). In contrast, 52.8% of students from South America favoured Half-Year Enrolment, with only 10.8% in Full-Year Enrolment.

Table 4b. Distribution of World Region by Length/Type of Enrolment

	Full-Year Enrolment	Half-Year Enrolment	Short-Term Enrolment	Group Enrolment	Exchange Students	Other Non- Reported Students	Total International Students
Africa	4.7%	3.5%	2.4%				3.6%
Asia	69.4%	33.9%	22.3%	59.3%	22.6%		50.0%
Europe	11.5%	14.2%	22.3%		56.5%		15.0%
Middle East	0.9%						0.4%
North & Central America	6.5%	6.2%	0.6%		4.8%		5.3%
Oceania	0.1%	0.2%					0.1%
South America	5.0%	41.6%	52.4%	40.7%	9.7%		23.0%
Not Specified⁽¹⁾	1.8%	0.2%			6.5%	100.0%	2.5%
TOTAL STUDENTS	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

(1) "Not Specified" category includes the 18 students from Non-Reporting Institutions based on Schools Finance Branch Collection of International Student Data (Sept. 30, 2015).

International Elementary/Secondary School Students: Manitoba 2015/16

Table 5a. Institutions Reporting International Students; Manitoba Regions			
	Number of Public Institutions Reporting	Number of Independent Schools Reporting	Total Number of Reporting Institutions
Northern & Remote	1		1
Parkland & Westman	8	1	9
Central	4	2	6
Interlake & Southeast	5		5
Winnipeg	7	11	18
TOTAL INSTITUTIONS	25	14	39

Table 5b. Total Enrolment by Grade Level; Manitoba Regions								
	Grades K - 4	Grades 5 - 8	Grade 9	Grade 10	Grade 11	Grade 12	Total Enrolment	% of Total
Northern & Remote					1		1	0.1%
Parkland & Westman	1	44	38	16	73	4	176	13.0%
Central	4	2		4	14	16	40	2.9%
Interlake & Southeast	1	1	3	8	16	10	39	2.9%
Winnipeg	29	79	72	208	341	373	1,102	81.1%
REPORTED ENROLMENT	35	126	113	236	445	403	1,358	100.0%
NON-REPORTED ENROLMENT ⁽¹⁾		8	1	1	5	3	18	
TOTAL ENROLMENT	35	134	114	237	450	406	1,376	

Table 5c. Length/Type of Enrolment; Manitoba Regions									
	Full-Year Enrolment	Half-Year Enrolment	Short-Term Enrolment	Group Enrolment	Exchange Students	Other Non-Reported Students ⁽¹⁾	Total International Students	Full-Time Equivalent Enrolment	% of Total FTE
Northern & Remote					1		1		
Parkland & Westman	17	63	63	22	11		176	60.0	6.4%
Central	28	11			1		40	33.5	3.6%
Interlake & Southeast	15	13	6		5		39	23.8	2.5%
Winnipeg	616	314	97	32	43		1,102	816.6	87.4%
TOTAL ENROLMENT	676	401	166	54	61		1,358	934	100.0%
NON-REPORTED ENROLMENT ⁽¹⁾					1	17	18	8	
TOTAL ENROLMENT	676	401	166	54	62	17	1,376	942	

(1) "Non-Reported Enrolment" consists of 18 students from Non-Reporting Institutions, who were included in Schools Finance Branch (SFB) collection of International Student Data (Sept. 30, 2015). The SFB Data provides a breakdown by Grade Level and for Exchange Students and Other International Students. Exchange Students are not included in Full-Time Equivalency estimates. Other Non-Reported Students are assumed to be enrolled for half the year on average for purposes of estimating Total Full-Time Equivalent International Students.

International Elementary/Secondary School Students: Manitoba 2015/16

Table 6. Actual & Targeted Enrolment (Excluding Exchange Students)			
	Actual Enrolment (excluding exchange)	Target Enrolment	% of Target Achieved
<u>PUBLIC SCHOOL SYSTEM</u>			
Beautiful Plains	3	3	100%
Brandon	5	5	100%
D.S.F.M.	8	8	100%
Garden Valley	3	5	60%
Lord Selkirk	20	15	133%
Louis Riel	323	280	115%
Mountain View	121	100	121%
Pembina Trails	260	230	113%
Prairie Rose	3	3	100%
River East Transcona	110	100	110%
Rolling River	10	10	100%
Seven Oaks	6	6	100%
Southwest Horizon	13	13	100%
St. James-Assiniboia	163	140	116%
Turtle Mountain	6	6	100%
PUBLIC SCHOOL SYSTEM TOTAL	1,054	924	114.1%
<u>INDEPENDENT SCHOOLS</u>			
Balmoral Hall School	64	65	98%
Christian Heritage School	1	1	100%
Linden Christian School	10	10	100%
Mennonite Brethren Collegiate Inst.	4	4	100%
Steinbach Christian High School	4	4	100%
St. John's-Ravenscourt School	22	22	100%
St. Maurice School	6	6	100%
University Of Winnipeg Collegiate	62	60	103%
INDEPENDENT SCHOOLS TOTAL	173	172	100.6%
TOTAL - ALL RESPONDING SCHOOLS	1,227	1,096	112.0%

Showing only those institutions for which "Target Enrolment" was specified: For public schools, actual enrolment exceeded target enrolment by 14.1%, and independent schools pretty much met their targets exactly..

Table 7. Total Estimated Manitoba Based Expenditures	
Full-Time Equivalent (FTE) Enrolment ⁽¹⁾	942
Average Student Expenditures per Month ⁽²⁾	\$1,066
Estimated Expenditure per FTE Student ⁽³⁾	\$10,660
Estimated Total Living Expenditures in Manitoba ⁽⁴⁾	\$10.05 Million
Tuition & Educational Fees Paid to Institutions ⁽⁵⁾	+ \$11.26 Million
TOTAL ESTIMATED MANITOBA BASED EXPENDITURES	= \$21.30 Million

The objective is to estimate the incremental expenditures made in Manitoba by international students. Expenditures are of two types, "Living Expenditures" and "Tuition & Educational Fees". "Total Estimated Manitoba Based Expenditures" is the sum of these.

(1) Full-Time Equivalent (FTE) enrolment is calculated for the students attending each institution. The Total FTE international student enrolment in 2015/16, estimated at 942 is shown in Table 2. Note, this estimate excludes international exchange students.

(2) "Average Student Expenditures per Month" are estimated by Employment & Social Development Canada (ESDC) as the Monthly Budget for Single Student Living Allowances in Manitoba in 2015/16, and includes \$463 for shelter, \$237 for grocery purchases, \$82 for local transportation and \$284 for other expenditures.

(3) The above student expenditure figure of \$1,066/month is multiplied by 10 to estimate each student's expenditures for 10 months (i.e., the expenditure level associated with a FTE student).

(4) "Estimated Total Living Expenditures in Manitoba" (\$10.05 million) is the estimated FTE students (942) multiplied by the estimated yearly expenditure (\$10,660).

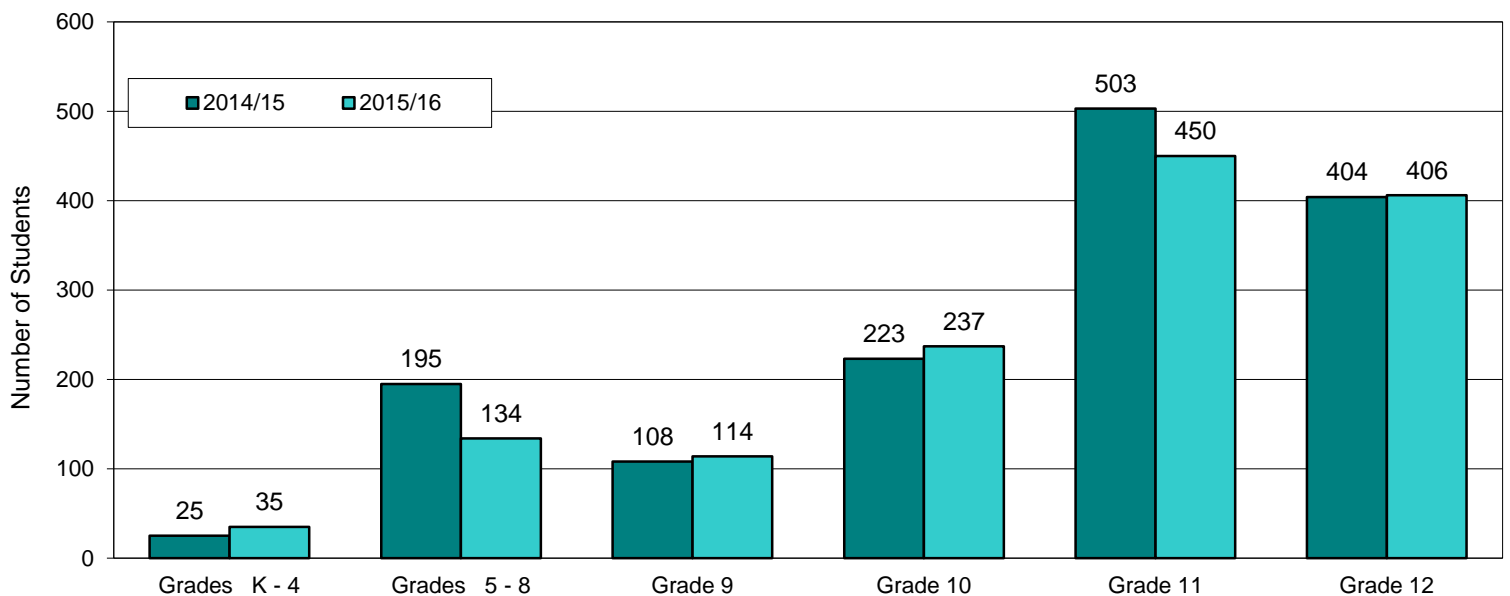
(5) "Tuition & Educational Fees Paid to Institutions" (\$11.26 million) is as reported to the Manitoba International Education Branch of Manitoba Growth, Enterprise & Trade.

Elementary and Secondary School International Students: Manitoba 2014/15 - 2015/16

Table A: Total Enrolment by Grade Level; Public & Independent School Systems

	Grades K - 4	Grades 5 - 8	Grade 9	Grade 10	Grade 11	Grade 12	Total
<u>Public School System</u>							
2014/15 Enrolment	23	180	91	189	447	347	1,277
2015/16 Enrolment	30	115	93	200	392	325	1,155
Net Change	7	-65	2	11	-55	-22	-122
Percent Change	30.4%	-36.1%	2.2%	5.8%	-12.3%	-6.3%	-9.6%
<u>Independent Schools</u>							
2014/15 Enrolment	2	15	17	34	56	57	181
2015/16 Enrolment	5	19	21	37	58	81	221
Net Change	3	4	4	3	2	24	40
Percent Change	150.0%	26.7%	23.5%	8.8%	3.6%	42.1%	22.1%
<u>Total Enrolment</u>							
2014/15 Enrolment	25	195	108	223	503	404	1,458
2015/16 Enrolment	35	134	114	237	450	406	1,376
Net Change	10	-61	6	14	-53	2	-82
Percent Change	40.0%	-31.3%	5.6%	6.3%	-10.5%	0.5%	-5.6%

Total International Student Enrolment by Grade Level



Elementary and Secondary School International Students: Manitoba 2014/15 - 2015/16

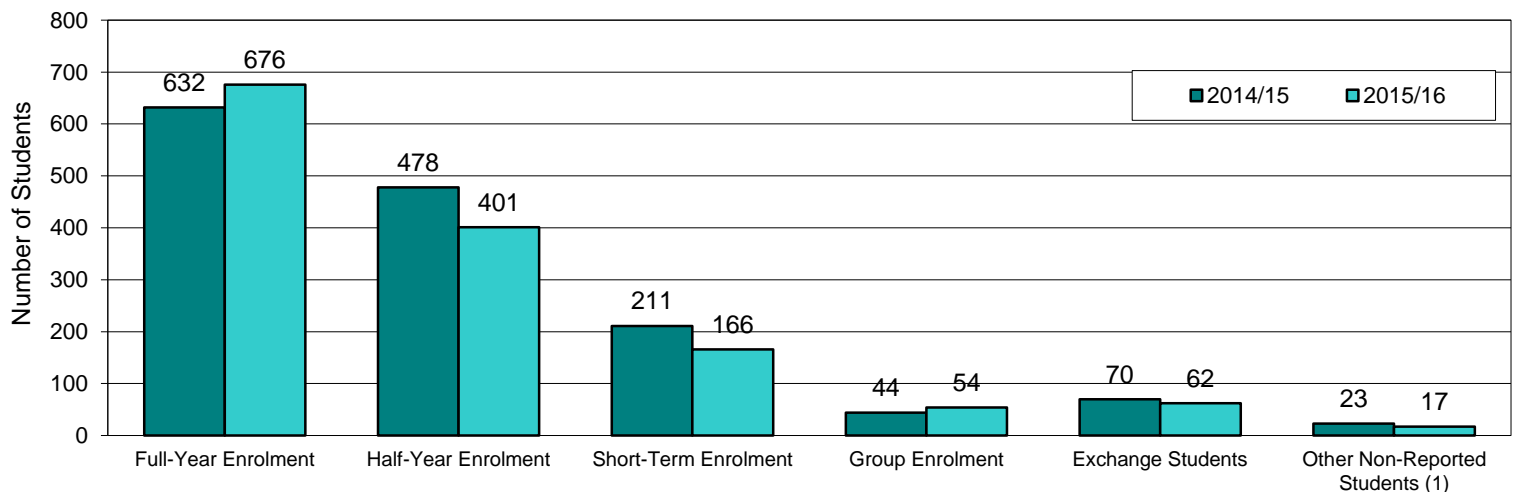
Table B: Total Enrolment by Type/Duration & Full-Time-Equivalency; Public & Independent School Systems

	Full-Year Enrolment	Half-Year Enrolment	Short-Term Enrolment	Group Enrolment	Exchange Students	Other Non-Reported Students ⁽¹⁾	Total International Students	Full-Time Equivalent Enrolment ⁽²⁾
Public School System								
2014/15 Enrolment	490	470	209	44	54	10	1,277	789
2015/16 Enrolment	490	390	165	54	45	11	1,155	750
Net Change	0	-80	-44	10	-9	1	-122	-40
Percent Change	0.0%	-17.0%	-21.1%	22.7%	-16.7%	10.0%	-9.6%	-5.0%
Independent Schools								
2014/15 Enrolment	142	8	2	0	16	13	181	151
2015/16 Enrolment	186	11	1	0	17	6	221	193
Net Change	44	3	-1	0	1	-7	40	42
Percent Change	31.0%	37.5%	-50.0%	0.0%	6.3%	-53.8%	22.1%	27.4%
Total Enrolment								
2014/15 Enrolment	632	478	211	44	70	23	1,458	941
2015/16 Enrolment	676	401	166	54	62	17	1,376	942
Net Change	44	-77	-45	10	-8	-6	-82	2
Percent Change	7.0%	-16.1%	-21.3%	22.7%	-11.4%	-26.1%	-5.6%	0.2%

(1) Enrolment for Non-Reporting Institutions is based on Schools Finance Branch Collection of International Student Data, which provides a breakdown for Exchange Students and Other International Students but not Duration of Enrolment.

(2) Exchange Students are not included in Full-Time Equivalency estimates. Other Non-Reported Students are assumed to be enrolled for half the year on average for purposes of estimating Total Full-Time Equivalent International Students.

Total International Student Enrolment by Type/Duration



Elementary and Secondary School International Students: Manitoba 2014/15 - 2015/16

Table C: Distribution of Students by World Region

	Asia	Africa	Europe	Middle East	North & Central America	Oceania	South America	Other / Unknown	Total
Total Enrolment by World Region									
2014/15 Enrolment	668	49	212	4	65	3	410	47	1,458
2015/16 Enrolment	688	50	207	6	73	2	316	34	1,376
Net Change	20	1	-5	2	8	-1	-94	-13	-82
Percent Change	3.0%	2.0%	-2.4%	50.0%	12.3%	-33.3%	-22.9%	-27.7%	-5.6%

Total International Student Enrolment by World Region

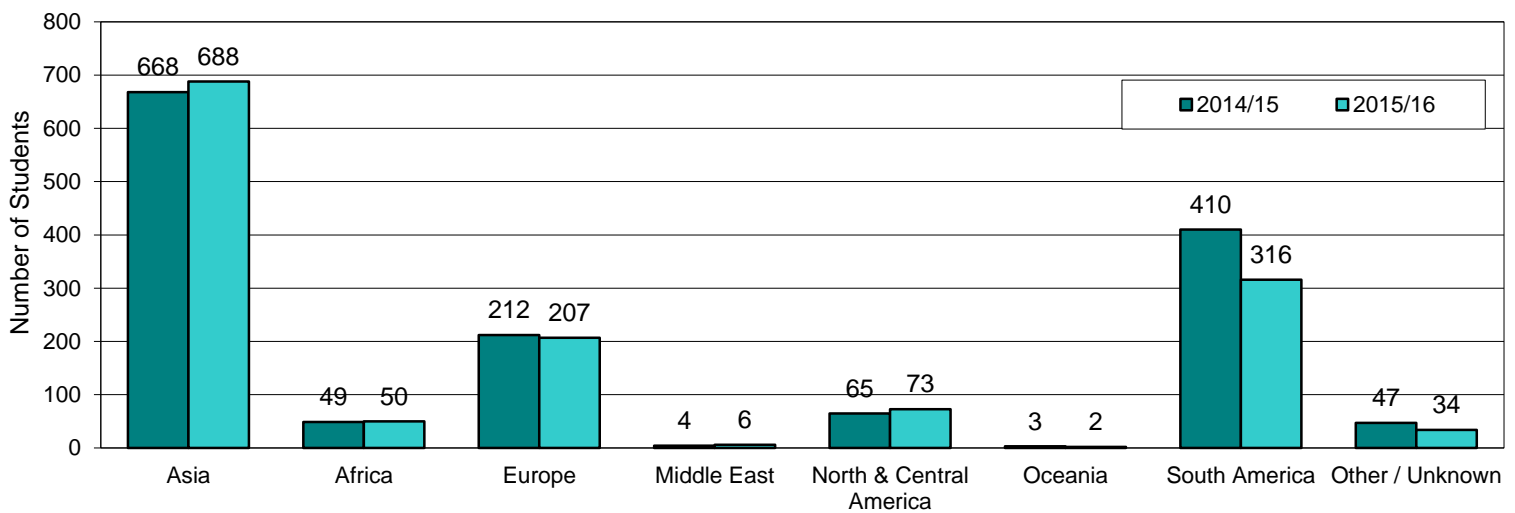


Table D: Total Estimated Manitoba Based Expenditures

	2014/15	2015/16	Net Change	Percent Change
Full-Time-Equivalent Enrolment	941	942	2	0.2%
Estimated Expenditure per FTE Student	\$10,450	\$10,660	\$210	2.0%
Estimated Student Living Expenditures (\$Millions)	\$9.83	\$10.05	\$0.22	2.2%
Tuition & Educational Fees Paid (\$Millions)	\$10.57	\$11.26	\$0.68	6.5%
Total Estimated Manitoba Based Expenditures (\$Millions)	\$20.40	\$21.30	\$0.90	4.4%

The objective is to estimate the incremental expenditures made in Manitoba by international ESL students. Expenditures are of two types, "Living Expenditures" and "Tuition & Educational Fees". "Total Estimated Manitoba Based Expenditures" is the sum of these.

(1) "Estimated Student Living Expenditures" is the product of FTE Enrolment multiplied by their Estimated Expenditures (sourced to Employment & Social Development Canada).

(2) "Tuition & Educational Fees Paid" is as reported to the Manitoba International Education Branch of Manitoba Growth, Enterprise & Trade.

Section IV

LANGUAGE SECTOR ENGLISH AS AN ADDITIONAL LANGUAGE INSTITUTIONS

Public and private English as an Additional Language (EAL) institutions in Manitoba were asked to provide information for all language students enrolled in their programs. This section examines students enrolled in EAL programs who are not concurrently enrolled in other post-secondary programs. That is, they are enrolled in EAL programs only. (Most of the students at Red River College who are enrolled in EAL courses are also concurrently enrolled in regular academic programs and are thus not reported in this section.)

Some short term EAL students, those who study less than six months and who come from visa-exempt countries, do not require study permits. This report captures data about these students, whereas they are not counted in the figures from Immigration, Refugees, and Citizenship Canada (IRCC).

----- **Capacity and Targets** -----

Many students come to Manitoba with the sole purpose of studying EAL (also known as ESL or English as a Second Language). Many others, however, require EAL upgrading as a prerequisite for their academic programs in Manitoba. EAL programs are an important pathway for admitting international students to Manitoba's post-secondary institutions.

Understanding the capacity of EAL institutions to enroll additional international students provides a key indicator by which to gauge the overall capacity for growth in Manitoba's international education sector. This is illustrated in Table 5: *Actual & Targeted International Student Enrolment by Institution*.

Estimating capacity in the language sector is a complex task based on many variables including cohort start dates, levels of English taught, and availability of qualified TOESL instructors, homestays, and sufficient physical space and infrastructure.

EAL institutions were asked to assess their potential capacity to admit additional international students into their programs. Their target was then compared with their actual international student enrollment to determine their success in reaching their own enrolment targets.

----- **Economic Impact** -----

EAL institutions were asked to provide the costs of tuition, accommodation, and all related fees charged to international EAL students. Some of the information has been averaged and used to calculate approximate revenue for each of the institutions in the tables outlining *Student Fees and Economic Impact*.

This data, along with estimated student expenditures, was used to estimate the value of the language component of the international education sector to the provincial economy in 2015/16.

International ESL Students: Manitoba 2015/16

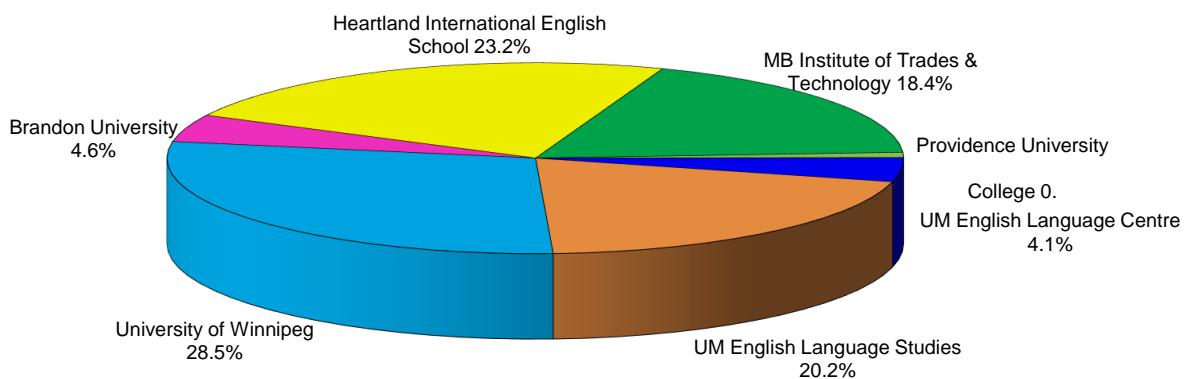
Table 1. Total Enrolment by Institution & Concurrent Enrolment Status

Total International ESL Students	Brandon University	Global Education Institute	Heartland International English School	MB Institute of Trades & Technology	Providence University College	UM English Language Centre	UM English Language Studies	University of Winnipeg	Total Enrolment	% of Total
Total Enrolment by Institution										
Number of Students	86	54	431	342	16	590	400	530	2,449	100.0%
Percent Share of Total	3.5%	2.2%	17.6%	14.0%	0.7%	24.1%	16.3%	21.6%	100.0%	
Concurrently Enrolled in Post-Secondary Program										
Number of Students		54				514	24		592	24.2%
Percent Share of Total		9.1%				86.8%	4.1%		100.0%	
Not Concurrently Enrolled in Post-Secondary Program										
Number of Students	86		431	342	16	76	376	530	1,857	75.8%
Percent Share of Total	4.6%		23.2%	18.4%	0.9%	4.1%	20.2%	28.5%	100.0%	

Enrolment at Red River College (not shown) is represented in the international student enrolment counts collected for the post-secondary sector.

Total 2015/16 ESL International Student Enrolment in Manitoba is reported at 2,449, with 592 (24.2%) of these students reported as being concurrently enrolled in other post-secondary studies. This report focuses on the non-concurrently enrolled students on the premise that concurrently enrolled students are accounted for in the post-secondary sector reports on international students in Manitoba.

**Non-Concurrently Enrolled ESL International Students
Percent Share by Institution (2015/16)**



International ESL Students: Manitoba 2015/16

Table 2a. Enrolment by Institution & Number of Weeks Enrolled

Non-Concurrently Enrolled International ESL Students	Brandon University	Global Education Institute	Heartland International English School	MB Institute of Trades & Technology	Providence University College	UM English Language Centre	UM English Language Studies	University of Winnipeg	Total Enrolment	% of Total
1 Week			74						74	4.0%
2 Weeks			25				17	9	51	2.7%
3 Weeks			33				87	27	147	7.9%
4 Weeks			57				103	90	250	13.5%
5 Weeks			21					4	25	1.3%
6 Weeks			9					10	19	1.0%
7 Weeks			11				11	62	84	4.5%
8 Weeks			26				10	2	38	2.0%
9 Weeks			14				2	2	18	1.0%
10 Weeks			26	265				1	292	15.7%
11 Weeks			19				8		27	1.5%
12 Weeks			27				2	5	34	1.8%
13 Weeks	46		13				9	3	71	3.8%
14 Weeks			14			27		224	265	14.3%
15 Weeks			5		10		25		40	2.2%
16 Weeks			19						19	1.0%
17 Weeks			5				23		28	1.5%
18 Weeks			2				3	1	6	0.3%
19 Weeks			1						1	0.1%
20 Weeks			8	62				1	71	3.8%
21 Weeks			3				3	29	35	1.9%
22 Weeks			2				7		9	0.5%
23 Weeks			1					2	3	0.2%
24 Weeks			3				18	6	27	1.5%
25 Weeks			5					1	6	0.3%
26 Weeks	26		1				5	3	35	1.9%
27 Weeks								1	1	0.1%
28 Weeks			2			26	2	32	62	3.3%
29 Weeks							1		1	0.1%
30 Weeks				15	6		1		22	1.2%
32 Weeks			1				15	1	17	0.9%
33 Weeks							1		1	0.1%
34 Weeks			1				2		3	0.2%
35 Weeks								1	1	0.1%
36 Weeks			1						1	0.1%
37 Weeks							2		2	0.1%
39 Weeks	14								14	0.8%
40 Weeks			1						1	0.1%
41 Weeks							5		5	0.3%
42 Weeks								13	13	0.7%
43 Weeks			1				2		3	0.2%
47 Weeks							1		1	0.1%
50 Weeks							7		7	0.4%
51 Weeks							4		4	0.2%
52 Weeks						23			23	1.2%
Total Number of Students	86		431	342	16	76	376	530	1,857	100%
Total Weeks of ESL Study ⁽¹⁾	1,912		3,506	4,340	330	2,356	4,390	7,182	24,016	
Average Enrolment (Weeks) ⁽²⁾	22.2		8.1	12.7	20.6	31.0	11.7	13.6	12.9	

(1) "Total Weeks of ESL Study" is the sum of all weeks for all students. For example, 1 student enrolled for 10 weeks plus 2 students enrolled for 12 weeks would represent 34 Weeks of ESL Study (i.e., 10+12+12=34).

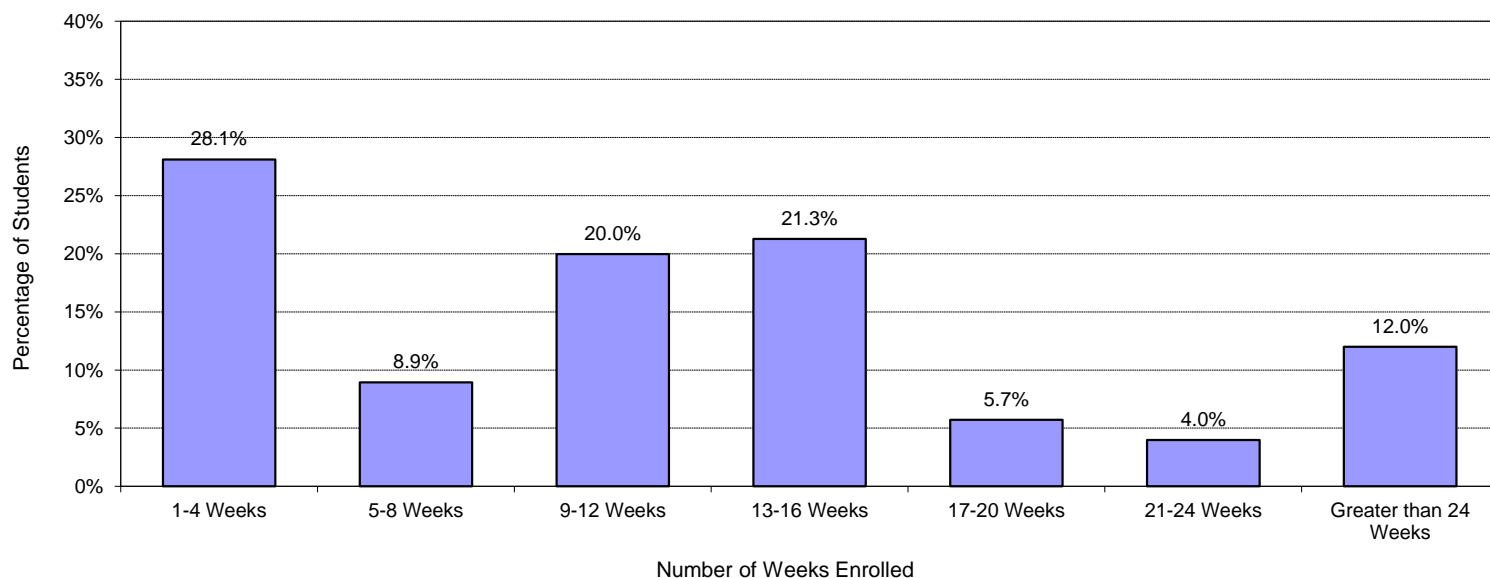
(2) "Average Enrolment (Weeks)" is the average length of enrolment of international ESL students within each institution (in weeks). The average length of enrolment of international ESL students (for reporting institutions in 2015/16 is 12.9 Weeks, with 1,857 students receiving 24,016 weeks of instruction).

International ESL Students: Manitoba 2015/16

Table 2b. Summary of Enrolment by Number of Weeks Enrolled

Non-Concurrently Enrolled International ESL Students	Brandon University	Global Education Institute	Heartland International English School	MB Institute of Trades & Technology	Providence University College	UM English Language Centre	UM English Language Studies	University of Winnipeg	Total Enrollment	% of Total
ESL Enrolment										
1-4 Weeks			189				207	126	522	28.1%
5-8 Weeks			67				21	78	166	8.9%
9-12 Weeks			86	265			12	8	371	20.0%
13-16 Weeks	46		51		10	27	34	227	395	21.3%
17-20 Weeks			16	62			26	2	106	5.7%
21-24 Weeks			9				28	37	74	4.0%
Greater than 24 Weeks	40		13	15	6	49	48	52	223	12.0%
Total Number of Students	86		431	342	16	76	376	530	1,857	100.0%
Total Weeks of ESL Study	1,912		3,506	4,340	330	2,356	4,390	7,182	24,016	
Average Enrolment (Weeks)	22.2		8.1	12.7	20.6	31.0	11.7	13.6	12.9	

**ESL International Student Enrolment
by Number of Weeks Enrolled (2015/16)**



In 2015/16, 57.0% of international ESL students were enrolled for 1-12 weeks, 31.0% were enrolled for 15-24 weeks and 12.0% were enrolled for more than 24 weeks.

International ESL Students: Manitoba 2015/16

Table 3a. Enrolment by Institution & Country of Origin

Non-Concurrently Enrolled International ESL Students	Brandon University	Global Education Institute	Heartland International English School	MB Institute of Trades & Technology	Providence University College	UM English Language Centre	UM English Language Studies	University of Winnipeg	Total Enrolment	% of Total
Africa	1		8	2		2		10	23	1.2%
Burkina Faso			1						1	0.1%
Congo	1		1	2					4	0.2%
Cote-d'Ivoire			1					1	2	0.1%
Mali			2						2	0.1%
Morocco						2		3	5	0.3%
Mozambique								1	1	0.1%
Nigeria			1						1	0.1%
Rwanda								1	1	0.1%
Senegal			1					3	4	0.2%
Togo								1	1	0.1%
Zambia			1						1	0.1%
Asia	74		178	287	12	52	322	398	1,323	71.2%
Bangladesh				3				1	4	0.2%
China, People's Republic	50		51	181		24	122	34	462	24.9%
Hong Kong			10	1					11	0.6%
India			11	14		2	1	6	34	1.8%
Indonesia					1				1	0.1%
Japan			38	1		6	149	179	373	20.1%
Korea, South	13		43	53	11	14	24	168	326	17.6%
Mongolia							1		1	0.1%
Pakistan			1	18		2		1	22	1.2%
Philippines			5	1		1			7	0.4%
Taiwan	11		12			2	10	3	38	2.0%
Thailand			2					2	4	0.2%
Vietnam			5	15		1	15	4	40	2.2%
Europe	2		59	5	2	1	13	19	101	5.4%
Austria			1					1	2	0.1%
Azerbaijan								1	1	0.1%
Belgium							1	1	2	0.1%
France			2				1	3	6	0.3%
Germany	1		6					2	9	0.5%
Greece				1				1	2	0.1%
Italy			2						2	0.1%
Kazakhstan			1				1		2	0.1%
Moldova			1						1	0.1%
Poland			4					1	5	0.3%
Portugal			2						2	0.1%
Russia	1		4				2	2	9	0.5%
Slovenia			2						2	0.1%
Spain			4				1	1	6	0.3%
Sweden						1			1	0.1%
Switzerland			17				3		20	1.1%
Ukraine			13	4	2		4	6	29	1.6%

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International ESL Students: Manitoba 2015/16

Table 3a. (Continued)

Non-Concurrently Enrolled International ESL Students	Brandon University	Global Education Institute	Heartland International English School	MB Institute of Trades & Technology	Providence University College	UM English Language Centre	UM English Language Studies	University of Winnipeg	Total Enrollment	% of Total
Middle East			22	3		11	15	22	73	3.9%
Egypt			1					1	2	0.1%
Ethiopia				1				1	2	0.1%
Iran			4			3		4	11	0.6%
Israel			5	2				2	9	0.5%
Jordan							3	1	4	0.2%
Kuwait								1	1	0.1%
Libya			4			3		4	11	0.6%
Oman (Muscat)								1	1	0.1%
Saudi Arabia			4			3	12	5	24	1.3%
Somalia			1						1	0.1%
Sudan			1						1	0.1%
Syria			1						1	0.1%
Turkey			1			2		2	5	0.3%
North & Central America	2		29	2		4	10	33	80	4.3%
Belize	2								2	0.1%
Cuba			1						1	0.1%
Dominican Republic			1	1			1		3	0.2%
El Salvador								2	2	0.1%
Guatemala			1						1	0.1%
Mexico			25	1		3	9	30	68	3.7%
Panama			1					1	2	0.1%
United States						1			1	0.1%
Oceania										
South America	7		135	25	2	6	15	47	237	12.8%
Argentina			3						3	0.2%
Brazil			120	19		5	6	32	182	9.8%
Chile	1		2				3	4	10	0.5%
Colombia	4		4	3	1		5	4	21	1.1%
Ecuador	1			2					3	0.2%
French Guiana	1								1	0.1%
Paraguay					1				1	0.1%
Peru			2	1				2	5	0.3%
Venezuela			4			1	1	5	11	0.6%
Other / Unknown				18			1	1	20	1.1%
TOTAL STUDENTS	86		431	342	16	76	376	530	1,857	100.0%

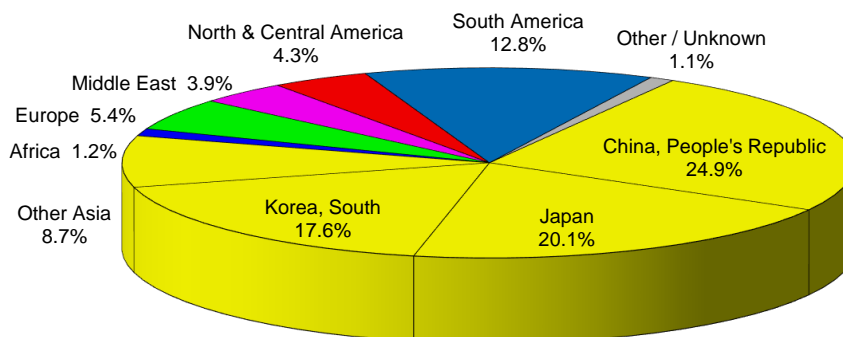
International ESL Students: Manitoba 2015/16

Table 3b. Top Ten Countries of Origin

Non-Concurrently Enrolled International ESL Students		Brandon University	Global Education Institute	Heartland International English School	MB Institute of Trades & Technology	Providence University College	UM English Language Centre	UM English Language Studies	University of Winnipeg	Total Enrollment	% of Total
1	China, People's Republic	50		51	181		24	122	34	462	24.9%
2	Japan			38	1		6	149	179	373	20.1%
3	Korea, South	13		43	53	11	14	24	168	326	17.6%
4	Brazil			120	19		5	6	32	182	9.8%
5	Mexico			25	1		3	9	30	68	3.7%
6	Vietnam			5	15		1	15	4	40	2.2%
7	Taiwan	11		12			2	10	3	38	2.0%
8	India			11	14		2	1	6	34	1.8%
9	Ukraine			13	4	2		4	6	29	1.6%
10	Saudi Arabia			4			3	12	5	24	1.3%
SUB-TOTAL		74		322	288	13	60	352	467	1,576	84.9%
% Share of Institution Total		86.0%		74.7%	84.2%	81.3%	78.9%	93.6%	88.1%	84.9%	
TOTAL STUDENTS		86		431	342	16	76	376	530	1,857	100.0%

Of the 1,857 students, 1,323 (71.2%) originated from Asia. Six of the ten most represented countries are in Asia; People's Republic of China (462), Japan (373), South Korea (326), Vietnam (40), Taiwan (38) and India (34). Rounding out the top 5 source countries are Brazil (182) and Mexico (68). The top ten represented countries accounted for 84.9% of non-concurrently enrolled ESL students in 2015/16.

ESL International Student Enrolment
Percent Share by World Region (2015/16)



International ESL Students: Manitoba 2015/16

Table 4a. Enrolment by World Region: Percent Share Among Institutions

Non-Concurrently Enrolled International ESL Students	Brandon University	Global Education Institute	Heartland International English School	MB Institute of Trades & Technology	Providence University College	UM English Language Centre	UM English Language Studies	University of Winnipeg	Total Enrolment
Asia	5.6%		13.5%	21.7%	0.9%	3.9%	24.3%	30.1%	100.0%
Africa	4.3%		34.8%	8.7%		8.7%		43.5%	100.0%
Europe	2.0%		58.4%	5.0%	2.0%	1.0%	12.9%	18.8%	100.0%
Middle East			30.1%	4.1%		15.1%	20.5%	30.1%	100.0%
North & Central America	2.5%		36.3%	2.5%		5.0%	12.5%	41.3%	100.0%
Oceania									
South America	3.0%		57.0%	10.5%	0.8%	2.5%	6.3%	19.8%	100.0%
Other / Unknown				90.0%			5.0%	5.0%	100.0%
TOTAL STUDENTS	4.6%		23.2%	18.4%	0.9%	4.1%	20.2%	28.5%	100.0%

Heartland International English School, with 23.2% of international ESL students had over half of the students from Europe and over one-third of the students from Africa and North & Central America. University of Winnipeg, with 28.5% of international student enrolment had over 40% of the students from Africa and North & Central America. And University of Manitoba English Language Centre with only 4.1% of international student enrolment had 15.1% of Middle Eastern students.

Table 4b. Enrolment by World Region: Percent Share Within Institutions

Non-Concurrently Enrolled International ESL Students	Brandon University	Global Education Institute	Heartland International English School	MB Institute of Trades & Technology	Providence University College	UM English Language Centre	UM English Language Studies	University of Winnipeg	Total Enrolment
Asia	86.0%		41.3%	83.9%	75.0%	68.4%	85.6%	75.1%	71.2%
Africa	1.2%		1.9%	0.6%		2.6%		1.9%	1.2%
Europe	2.3%		13.7%	1.5%	12.5%	1.3%	3.5%	3.6%	5.4%
Middle East			5.1%	0.9%		14.5%	4.0%	4.2%	3.9%
North & Central America	2.3%		6.7%	0.6%		5.3%	2.7%	6.2%	4.3%
Oceania									
South America	8.1%		31.3%	7.3%	12.5%	7.9%	4.0%	8.9%	12.8%
Other / Unknown				5.3%			0.3%	0.2%	1.1%
TOTAL STUDENTS	100.0%		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Students from Asia accounted for 71.2% of the non-concurrently enrolled international ESL student population in 2015/16.

The share of international students from Asia ranged from 86.0% for Brandon University to 41.3% for Heartland International English School.

International ESL Students: Manitoba 2015/16

Table 5. Actual & Targeted International Student Enrolment by Institution

Total International ESL Students	Brandon University	Global Education Institute	Heartland International English School	MB Institute of Trades & Technology	Providence University College	UM English Language Centre	UM English Language Studies	University of Winnipeg	Total Enrolment
2015/16 Enrolment	86	54	431	342	16	590	400	530	2,449
2015/16 Target Enrolment	80			240	16	750	450	600	2,136
% of Target Achieved	107.5%			142.5%	100.0%	78.7%	88.9%	88.3%	114.7%

Actual & Targeted ESL International Student Enrolment (2015/16)

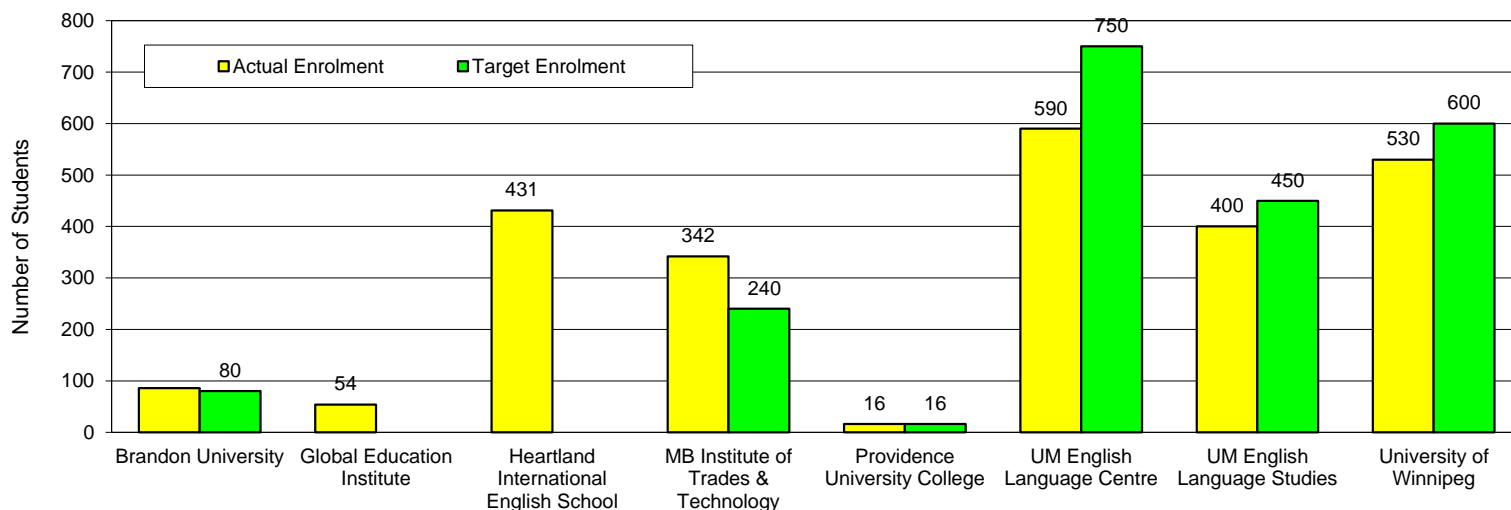


Table 6. Total Estimated Manitoba Based Expenditures

Average Student Expenditures per Month ⁽¹⁾	\$1,066
Equivalent Weekly Expenditure ⁽²⁾	\$246
Total Weeks of ESL Study	24,016
Estimated Total Living Expenditures in Manitoba	\$5.91 Million
Tuition & Educational Fees Paid to Institutions ⁽³⁾	+ \$9.34 Million
Total Estimated Manitoba Based Expenditures	= \$15.25 Million

The objective is to estimate the incremental expenditures made in Manitoba by international ESL students. Expenditures are of two types, "Living Expenditures" and "Tuition & Educational Fees". "Total Estimated Manitoba Based Expenditures" is the sum of these.

(1) "Average Student Expenditures per Month" are estimated at \$1,066. The figure is published by Employment & Social Development Canada (ESDC) as the Monthly Budget for Single Student Living Allowances in Manitoba in 2015/16, and includes \$463 for shelter, \$237 for grocery purchases, \$82 for local transportation and \$284 for other expenditures.

(2) Monthly student expenditures of \$1,066 represents \$246 per week. When multiplied by the 24,016 Total Weeks of ESL Study (Table 2a) this yields an estimate of International ESL students' expenditures in Manitoba of \$5.91 million.

(3) "Tuition & Educational Fees Paid to Institutions" (\$9.34 million) is as reported to the International Education Branch of Manitoba Growth, Enterprise & Trade.

International ESL Students: Manitoba 2014/15 - 2015/16

Table A: Total Enrolment & Enrolment Targets by Institution

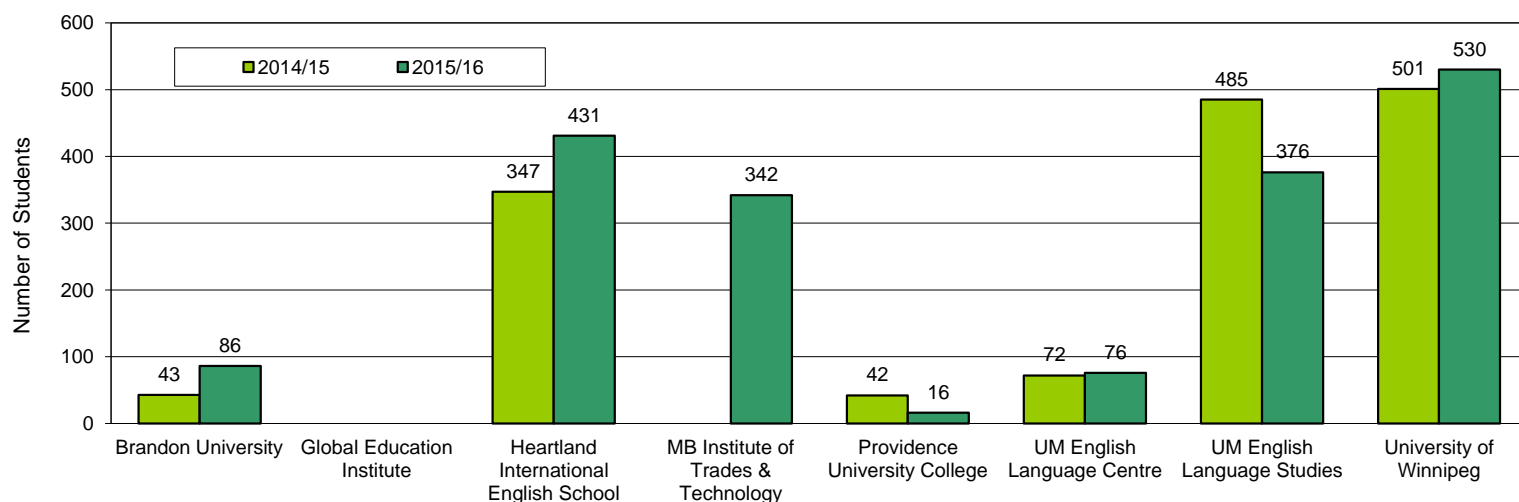
Total International ESL Students	Brandon University	Global Education Institute ⁽¹⁾	Heartland International English School	MB Institute of Trades & Technology ⁽¹⁾	Providence University College	UM English Language Centre	UM English Language Studies ⁽²⁾	University of Winnipeg	Total Enrolment ⁽²⁾
Non-Concurrent Enrolment									
2014/15 Enrolment	43		347		42	72	485	501	1,490
2015/16 Enrolment	86		431	342	16	76	376	530	1,857
Concurrent Enrolment									
2014/15 Enrolment						416	32		448
2015/16 Enrolment		54				514	24		592
Total Enrolment									
2014/15 Enrolment	43		347		42	488	517	501	1,938
2015/16 Enrolment	86	54	431	342	16	590	400	530	2,449
Net Change	43	54	84	342	-26	102	-117	29	511
Percent Change	100.0%		24.2%		-61.9%	20.9%	-22.6%	5.8%	26.4%
Target Enrolment									
2014/15 Target	60				50	600	600		1,310
2015/16 Target	80			240	16	750	450	600	2,136
Net Change	20			240	-34	150	-150	600	826
Percent Change	33.3%				-68.0%	25.0%	-25.0%		63.1%

(1) Global Education Institute, and Manitoba Institute of Trades & Technology were added to the ESL International Student Survey for the 2015/16 school year.

(2) ESL enrolment at Red River College (not shown) is represented in the international student enrolment counts collected for the post-secondary sector.

The remainder of this report provides details of the non-concurrently enrolled international student population, on the premise that concurrently enrolled students are accounted for in the post-secondary sector reports on international students in Manitoba.

Total Non-Concurrent International Student Enrolment by Institution



International ESL Students: Manitoba 2014/15 - 2015/16

Table B: Total and Average Weeks of Enrolment by Institution

Non-Concurrently Enrolled International ESL Students	Brandon University	Global Education Institute	Heartland International English School	MB Institute of Trades & Technology	Providence University College	UM English Language Centre	UM English Language Studies	University of Winnipeg	Total Enrolment
Total Weeks of ESL Enrolment									
2014/15 Student-Weeks	1,177		2,649		1,260	1,652	6,248	7,304	20,290
2015/16 Student-Weeks	1,912		3,506	4,340	330	2,356	4,390	7,182	24,016
Net Change	735		857		-930	704	-1,858	-122	-614
Percent Change	62.4%		32.4%		-73.8%	42.6%	-29.7%	-1.7%	18.4%
Average Length of Enrolment (Weeks)									
2014/15 Enrolment	27.4		7.6		30.0	22.9	12.9	14.6	13.6
2015/16 Enrolment	22.2		8.1	12.7	20.6	31.0	11.7	13.6	12.9
Net Change	-5.1		0.5		-9.4	8.1	-1.2	-1.0	-0.7
Percent Change	-18.8%		6.6%		-31.3%	35.1%	-9.4%	-7.1%	-5.0%

Table C: Distribution of Students by Number of Weeks Enrolled

Non-Concurrently Enrolled International ESL Students	1-4 Weeks	5-8 Weeks	9-12 Weeks	13-16 Weeks	17-20 Weeks	21-24 Weeks	Greater than 24 Weeks	Total Number of Students
Total Enrolment by Weeks Enrolled								
2014/15 Enrolment	540	161	68	315	42	67	297	1,490
2015/16 Enrolment	522	166	371	395	106	74	223	1,857
Net Change	-18	5	303	80	64	7	-74	367
Percent Change	-3.3%	3.1%	445.6%	25.4%	152.4%	10.4%	-24.9%	24.6%

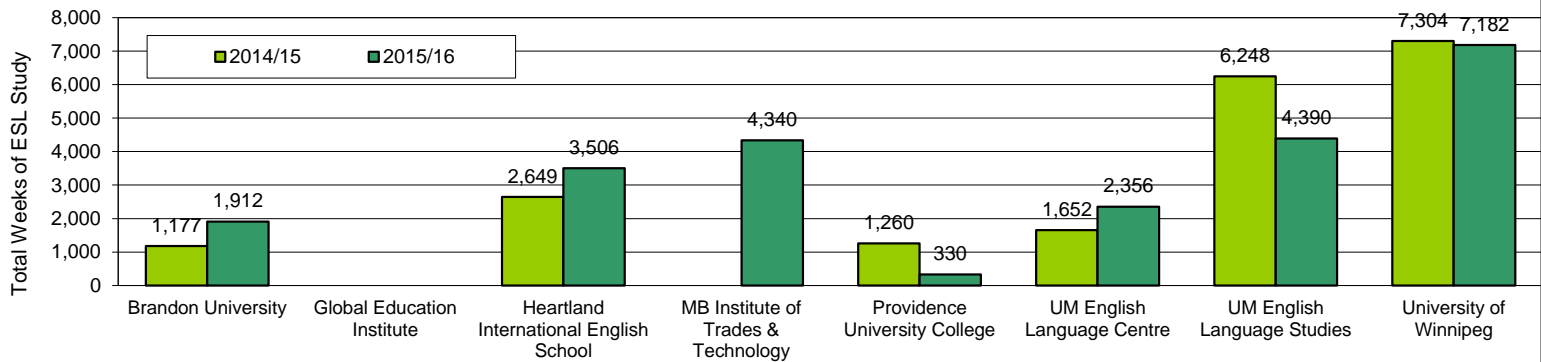
Notes on Charts (following page):

Total Weeks of Enrolment is a function of Total Enrolment and Average Length of Enrolment. Year-over-year changes can therefore result from changes in actual enrolment or duration.

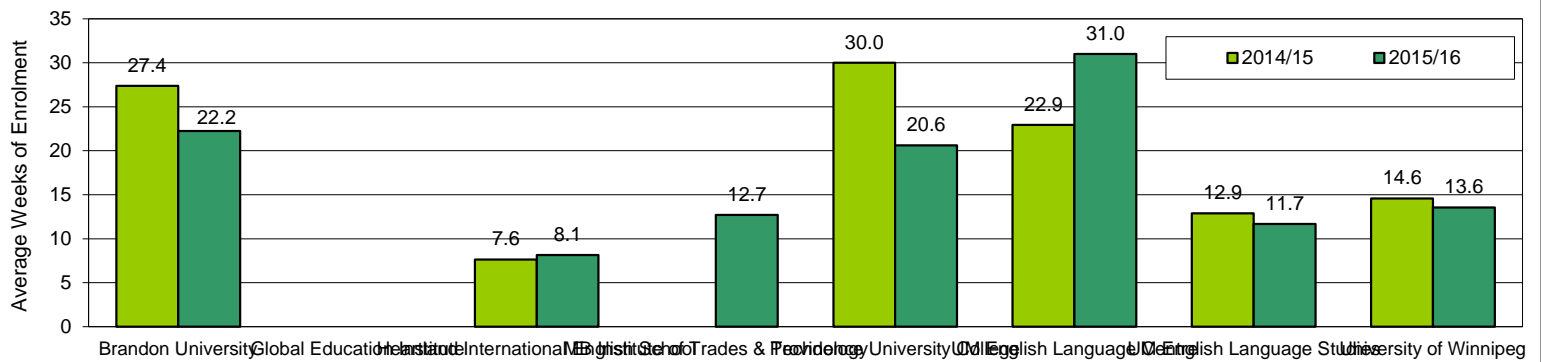
Changes in Average Weeks of Enrolment may reflect changes in how ESL programs are offered by the various institutions, the presence or absence of group enrolment (which can skew results) or changes initiated by international students.

International ESL Students: Manitoba 2014/15 - 2015/16

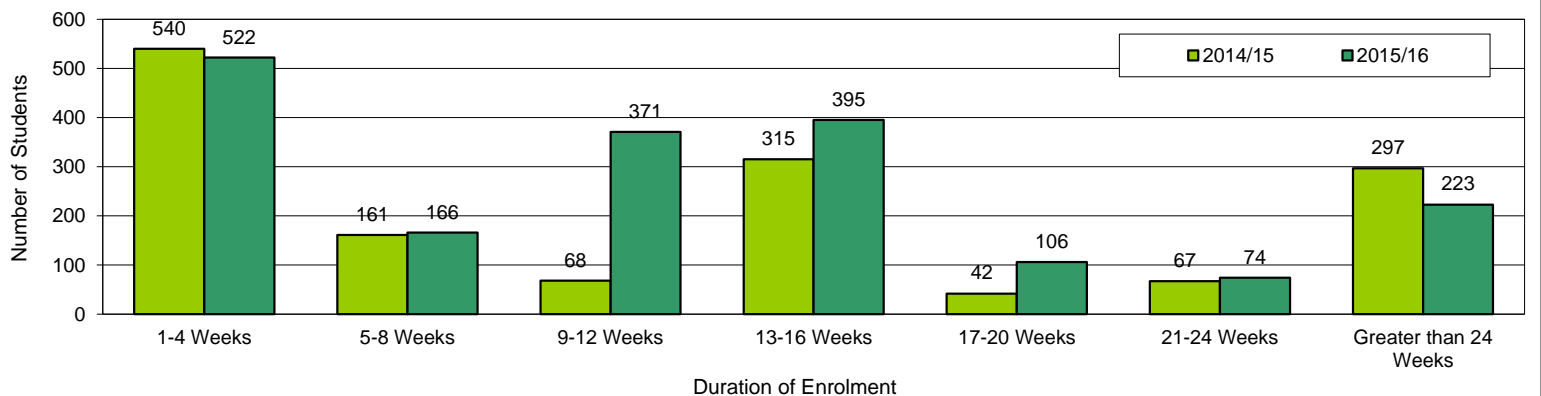
Total Weeks of Enrolment by Institution



Average Weeks of Enrolment by Institution



Distribution of Students by Weeks Enrolled



International ESL Students: Manitoba 2014/15 - 2015/16

Table D: Distribution of Students by World Region

Non-Concurrently Enrolled International ESL Students	Asia	Africa	Europe	Middle East	North & Central America	Oceania	South America	Other / Unknown	Total
Total Enrolment by World Region									
2014/15 Enrolment	990	30	83	63	70	1	180	73	1,490
2015/16 Enrolment	1,323	23	101	73	80		237	20	1,857
Net Change	333	-7	18	10	10	-1	57	-53	367
Percent Change	33.6%	-23.3%	21.7%	15.9%	14.3%	-100.0%	31.7%	-72.6%	24.6%

Table E: Total Estimated Manitoba Based Expenditures

	2014/15	2015/16	Net Change	Percent Change
Total Weeks of ESL Enrolment	20,290	24,016	3,726	18.4%
Average Weekly Student Expenditures (\$'s)	\$241	\$246	\$5	2.0%
Estimated Student Living Expenditures ⁽¹⁾ (\$Millions)	\$4.89	\$5.91	\$1.01	20.7%
Tuition & Educational Fees Paid ⁽²⁾ (\$Millions)	\$7.66	\$9.34	\$1.67	21.8%
Total Estimated Manitoba Based Expenditures (\$Millions)	\$12.56	\$15.25	\$2.69	21.4%

The objective is to estimate the incremental expenditures made in Manitoba by international ESL students. Expenditures are of two types, "Living Expenditures" and "Tuition & Educational Fees". "Total Estimated Manitoba Based Expenditures" is the sum of these.

(1) "Estimated Student Living Expenditures" is the product of Total Weeks of Enrolment multiplied by Average Weekly Student Expenditures (sourced to Employment & Social Development Canada).

(2) "Tuition & Educational Fees Paid" is as reported to the International Education Branch of Manitoba Growth, Enterprise & Trade, and includes students concurrently enrolled in other post-secondary programs.