
***THE REPORT ON
INTERNATIONAL
STUDENTS IN MANITOBA
2007/08***

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Section I

INTRODUCTION

During the 2007-2008 academic year, 5,983 international students came to Manitoba to pursue academic studies – a 6.3% decrease from the previous year's enrolment of 6,389. The estimated total of tuition and academic fees paid by these students exceeded \$35.9M – a 5% decrease from the previous year's total of \$37.7M. If the non-academic spending of these students is included, their total economic impact surpassed \$72M.¹ The Government of Manitoba is committed to working with our partners in the educational community to fully develop international education and realize significant educational, socio-cultural and economic benefits.

International students contribute to our province in many ways, bringing diverse perspectives to Manitoba's classrooms and communities. Through interaction with international students, Manitobans increase their cross cultural understanding and global awareness- increasing their intercultural competencies and preparing them for participation in the global economy.

Increased engagement and experiences with international students also enhances Manitoba's profile and opens doors for future trade and inward investment. When international students return home, they help raise Manitoba's profile abroad and become 'unofficial' ambassadors of Canada. Upon completion of their studies, some international students choose to remain in Manitoba and contribute their much needed skills and talents to the workforce.

International students can be found in Manitoba's elementary and secondary schools, post-secondary institutions and English as an Additional Language programs. This report looks at the numbers of international students in these three sectors during 2007/08, their areas of study, countries of origin and lengths of stay. It also examines the capacity of educational institutions to admit more international students and the economic impact of international students on the province.

The survey of the international activities was widely circulated to Manitoba's educational institutions, who were asked to provide information voluntarily. Some institutions provided partial data and others indicated that certain portions of the survey were not applicable to their international activities. Where no data was provided, the institution was excluded from the corresponding tables and charts.

This report complies with the legal requirements set out by the Freedom of Information and Protection of Privacy Act. This report has been compiled with the statistical assistance of the Manitoba Bureau of Statistics.

¹ Note that the Department of Foreign Affairs and International Trade Canada Final Report on the "[Economic Impact of International Education in Canada](#)" Roslyn Kunin and Associates, Inc. July 2009 reported international students in Canada spent in excess of \$6.5B on tuition, accommodation and discretionary spending, created over 83,000 jobs and generated more than \$291M in government revenue for 2008. For Manitoba, their report suggests an economic impact of over \$131M and supported 1,500 jobs.

International Students - All Sector Roll-Up - Manitoba 2007/08

| Table A. Total International Student Enrolment by Sector | | | | | | |
|--|--------------------------------|------------------|--------------------------|---------------------|-----------------------------|-----------------|
| | Elementary & Secondary Schools | | Post-Secondary Education | | ESL Schools | Total Enrolment |
| | Exchange Students | Regular Students | College Students | University Students | ESL Students ⁽¹⁾ | |
| Total International Students | 90 | 982 | 349 | 3,187 | 1,375 | 5,983 |
| Percent Share of Total | 1.5% | 16.4% | 5.8% | 53.3% | 23.0% | 100.0% |

(1) Some portion of ESL Students are captured under the Post-Secondary heading due to how information has been provided.

| Table B. International Student Enrolment Targets by Sector | | | | | | |
|--|----------------------------------|------------------|--------------------------|---------------------|--------------|-----------------|
| | Elementary & Secondary Schools | | Post-Secondary Education | | ESL Schools | Total Enrolment |
| | Exchange Students ⁽¹⁾ | Regular Students | College Students | University Students | ESL Students | |
| Reported Enrolment ⁽²⁾ | n/a | 847 | 278 | 2,625 | 1,375 | 5,125 |
| Target Enrolment | n/a | 716 | 225 | 2,968 | 1,480 | 5,389 |
| % of Target Achieved | | 118.3% | 123.6% | 88.4% | 92.9% | 95.1% |

(1) Exchange Students are out of scope for the question of international student enrolment targets.

(2) Reported Enrolment is presented as a comparison to International Student Enrolment Targets. Institutions that have not provided Target Enrolment are excluded from this comparison, hence the apparent differences between Reported Enrolment and Total International Students presented in Table A.

| Table C. Total Estimated Manitoba Based Expenditures | | | | |
|--|------------------------|--------------------------|---------------|-----------------|
| \$ MILLIONS | Elementary & Secondary | Post-Secondary Education | ESL Schools | Total Enrolment |
| Student Living Expenditures ⁽¹⁾ | \$6.28 | \$24.95 | \$4.94 | \$36.16 |
| Tuition & Educational Fees Paid ⁽²⁾ | \$6.75 | \$24.22 | \$4.94 | \$35.91 |
| Total Manitoba Based Expenditures | \$13.02 | \$49.17 | \$9.88 | \$72.07 |

The objective is to estimate the incremental expenditures made in Manitoba by international students. Expenditures are of two types, "Student Living Expenditures" and "Tuition & Educational Fees". "Total Estimated Manitoba Based Expenditures" is the sum of these.

(1) Student Living Expenditures are estimated using "Monthly Budget for Single Student Living Allowances in Manitoba in 2006/07" from Human Resources & Social Development Canada (HRSDC), and multiplying this expenditure by the estimated number of months present in Manitoba for students within each sector.

(2) Tuition & Educational Fees Paid are as reported to the Manitoba International Education Branch of Manitoba Intergovernmental Affairs & Trade. This figure does not include Tuition & Education Fees collected by non-reporting institutions. Actual Tuition & Educational Fees paid would be higher.

International Students - All Sector Roll-Up - Manitoba 2007/08

| Table D. Total International Student Enrolment by World Region | | | | | | |
|---|--------------------------------|------------------|--------------------------|---------------------|--------------|-----------------|
| | Elementary & Secondary Schools | | Post-Secondary Education | | ESL Schools | Total Enrolment |
| | Exchange Students | Regular Students | College Student | University Students | ESL Students | |
| China & Hong Kong | | 96 | 155 | 1,412 | 420 | 2,083 |
| Japan | 19 | 47 | 21 | 60 | 229 | 376 |
| South Korea | | 260 | 25 | 114 | 284 | 683 |
| Other Asia | 2 | 67 | 37 | 331 | 76 | 513 |
| Total Asia | 21 | 470 | 238 | 1,917 | 1,009 | 3,655 |
| Africa | | 5 | 58 | 334 | 7 | 404 |
| Europe | 44 | 120 | 9 | 130 | 63 | 366 |
| Middle East | | 9 | 7 | 68 | 108 | 192 |
| North & Central America | 1 | 105 | 18 | 168 | 107 | 399 |
| Oceania | | | | 9 | | 9 |
| South America | 7 | 164 | 13 | 29 | 53 | 266 |
| Other / Unknown | 17 | 109 | 6 | 532 | 28 | 692 |
| TOTAL STUDENTS | 90 | 982 | 349 | 3,187 | 1,375 | 5,983 |

| Table E. Percent Distribution of International Students by World Region | | | | | | |
|--|--------------------------------|------------------|--------------------------|---------------------|---------------|-----------------|
| | Elementary & Secondary Schools | | Post-Secondary Education | | ESL Schools | Total Enrolment |
| | Exchange Students | Regular Students | College Students | University Students | ESL Students | |
| China & Hong Kong | | 9.8% | 44.4% | 44.3% | 30.5% | 34.8% |
| Japan | 21.1% | 4.8% | 6.0% | 1.9% | 16.7% | 6.3% |
| South Korea | | 26.5% | 7.2% | 3.6% | 20.7% | 11.4% |
| Other Asia | 2.2% | 6.8% | 10.6% | 10.4% | 5.5% | 8.6% |
| Total Asia | 23.3% | 47.9% | 68.2% | 60.2% | 73.4% | 61.1% |
| Africa | | 0.5% | 16.6% | 10.5% | 0.5% | 6.8% |
| Europe | 48.9% | 12.2% | 2.6% | 4.1% | 4.6% | 6.1% |
| Middle East | | 0.9% | 2.0% | 2.1% | 7.9% | 3.2% |
| North & Central America | 1.1% | 10.7% | 5.2% | 5.3% | 7.8% | 6.7% |
| Oceania | | | | 0.3% | | 0.2% |
| South America | 7.8% | 16.7% | 3.7% | 0.9% | 3.9% | 4.4% |
| Other / Unknown | 18.9% | 11.1% | 1.7% | 16.7% | 2.0% | 11.6% |
| TOTAL STUDENTS | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |

Section II

THE POST SECONDARY SECTOR UNIVERSITIES AND COLLEGES

Universities and colleges were asked to provide information about undergraduate students, graduate students, exchange and other non-fee paying students. Colleges were asked for data on regular program students, short-term students, exchange and other non-fee paying students, and contract-graining students. Both types of institutions were asked for student head counts and FTEs, or Full Time Equivalents.

The total 2007/08 post-secondary international student enrolment in Manitoba was 3,536*. College enrolment accounted for 9.9% or 349 students. University enrolment accounted for 90% or 3,187 students, 487 of whom were enrolled in graduate studies. The University of Manitoba alone, accounted for 66.1% of total post-secondary international student enrolment in Manitoba, with the University of Winnipeg enrolling 15.9%.

The section on Potential Capacity looks at the ability of colleges and universities to enroll additional international students. This serves as a key indicator for future growth in international education.

Estimating capacity is a complex task based on many variables including program flexibility, types of courses taught, availability of qualified teachers and professors, and sufficient physical space and infrastructure.

Capacity is used as an institution-wide term in this context – breakdowns of specific faculties or programs are not examined. The report focuses on institutions' success in reaching their estimated capacity through medium and long-term measures.

Universities and colleges were asked to provide the cost of tuition, accommodation, and all related fees charged to international students. Some of the information has been averaged and used to calculate approximate revenue for each of the institutions in the section on Student Fees and Economic Impact.

This data, along with estimated student expenditures, was used to assess the amount of money that international students inject into the provincial economy.

* **NOTE:** In the 2006/07 surveys http://www.gov.mb.ca/ie/pdf/2006_2007_student_report.pdf, Winnipeg Technical College had an enrolment of 72 international students that were erroneously entered as K-12 students, when in fact they were post-secondary students – and all from China.

International Post-Secondary Students: Manitoba 2007/08

| Table 1. Total Enrolment by Institution: Colleges and Universities | | | | | | | | | | | | |
|---|--------------------------------------|---|-----------------------------------|---------------------------|--|--------------------------------------|--|-------------------------------|-------------------------------|------------------------|-------------------|-------------|
| Total Post-Secondary International Students | <i>Assiniboine Community College</i> | <i>l'Ecole Technique et Professionnelle Red River College (1)</i> | <i>Winnipeg Technical College</i> | <i>Brandon University</i> | <i>Canadian Mennonite University College</i> | <i>Universitaire de St. Boniface</i> | <i>Providence College & Seminary</i> | <i>University of Manitoba</i> | <i>University of Winnipeg</i> | Total Enrolment | % of Total | |
| Total College Enrolment | 16 | 50 | 212 | 71 | | | | | | 349 | 9.9% | |
| University Undergraduate Enrolment | | | | | 126 | 26 | 57 | 69 | 1,860 | 562 | 2,700 | 76.4% |
| University Graduate Studies Enrolment | | | | | 8 | | | | 479 | | 487 | 13.8% |
| | COLLEGE ENROLMENT | | | | UNIVERSITY ENROLMENT | | | | | TOTAL | | |
| TOTAL STUDENTS | 16 | 50 | 212 | 71 | 134 | 26 | 57 | 69 | 2,339 | 562 | 3,536 | 100% |
| % OF TOTAL | 0.5% | 1.4% | 6.0% | 2.0% | 3.8% | 0.7% | 1.6% | 2.0% | 66.1% | 15.9% | 100% | |

(1) Enrolment figures for Red River College include students enrolled in ESL/EAL programs, some of whom are concurrently enrolled in other program areas.

Total 2007/08 post-secondary international student enrolment in Manitoba is 3,536. College enrolment accounted for 9.9% or 349 students. University enrolment accounted for 90.1% or 3,187 students, 487 of whom were graduate students.

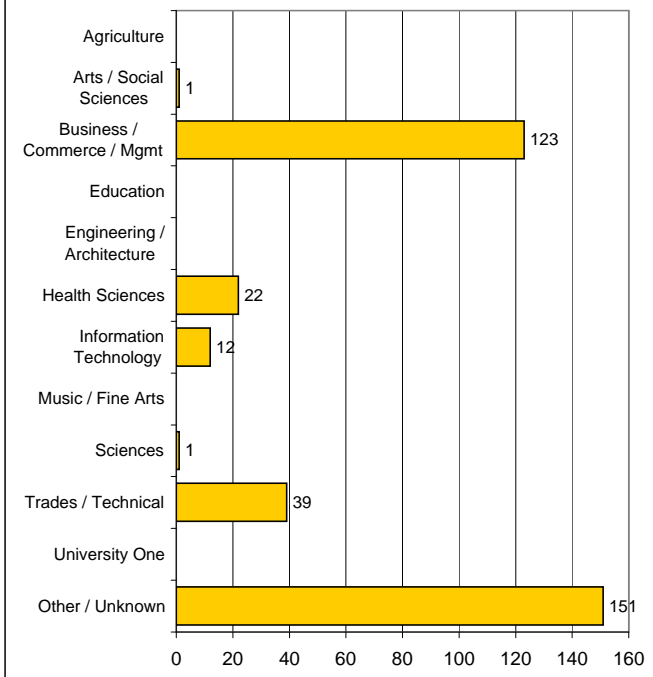
The University of Manitoba accounted for 66.1% of total post-secondary international student enrolment in Manitoba and the University of Winnipeg enrolled 15.9%.

| Table 2a. Total Enrolment by Institution & Area of Study | | | | | | | | | | | | |
|---|--------------------------------------|---|-----------------------------------|---------------------------|--|--------------------------------------|--|-------------------------------|-------------------------------|------------------------|-------------------|---------------|
| Total Post-Secondary International Students | <i>Assiniboine Community College</i> | <i>l'Ecole Technique et Professionnelle Red River College (1)</i> | <i>Winnipeg Technical College</i> | <i>Brandon University</i> | <i>Canadian Mennonite University College</i> | <i>Universitaire de St. Boniface</i> | <i>Providence College & Seminary</i> | <i>University of Manitoba</i> | <i>University of Winnipeg</i> | Total Enrolment | % of Total | |
| Agriculture | | | | | | | | 134 | | 134 | 3.8% | |
| Arts / Social Sciences | | 1 | | 80 | 26 | 14 | | 508 | 167 | 796 | 22.5% | |
| Business / Commerce / Mgmt | 7 | 39 | 77 | | | 10 | | 287 | | 420 | 11.9% | |
| Education | | | | 7 | | 3 | | 15 | 3 | 28 | 0.8% | |
| Engineering / Architecture | | | | | | | | 320 | | 320 | 9.0% | |
| Health Sciences | 1 | 4 | 17 | 9 | | | | 96 | | 127 | 3.6% | |
| Information Technology | 6 | 6 | | | | | | | | 12 | 0.3% | |
| Music / Fine Arts | | | | 20 | | | | 27 | | 47 | 1.3% | |
| Sciences | 1 | | | 17 | | 1 | | 419 | 49 | 487 | 13.8% | |
| Trades / Technical | 1 | | 38 | | | | | | | 39 | 1.1% | |
| University One | | | | | | 29 | | 462 | | 491 | 13.9% | |
| Other / Unknown | | | 80 | 71 | 1 | | 69 | 71 | 343 | 635 | 18.0% | |
| TOTAL STUDENTS | 16 | 50 | 212 | 71 | 134 | 26 | 57 | 69 | 2,339 | 562 | 3,536 | 100.0% |

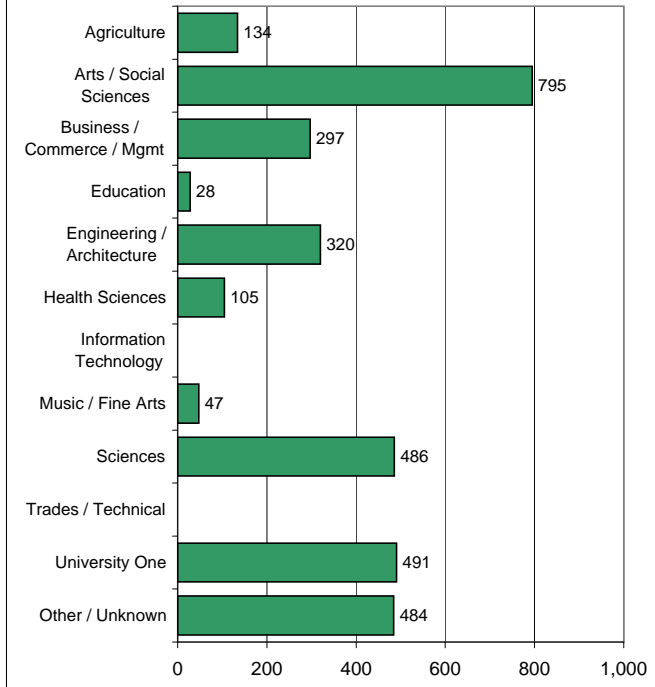
(1) Enrolment figures for Red River College include students enrolled in ESL/EAL programs, some of whom are concurrently enrolled in other program areas.

| Table 2b. Graduate Student Enrolment by Institution & Area of Study | | | | |
|--|---------------------------|-------------------------------|------------------------|-------------------|
| Graduate Students | Brandon University | University of Manitoba | Total Enrolment | % of Total |
| Agriculture | | 94 | 94 | 19.3% |
| Arts / Social Sciences | 2 | 60 | 62 | 12.7% |
| Business / Commerce / Mgmt | | 12 | 12 | 2.5% |
| Education | 2 | 14 | 16 | 3.3% |
| Engineering / Architecture | | 115 | 115 | 23.6% |
| Health Sciences | | 60 | 60 | 12.3% |
| Information Technology | | | | |
| Music / Fine Arts | 4 | 1 | 5 | 1.0% |
| Sciences | | 110 | 110 | 22.6% |
| Trades / Technical | | | | |
| University One | | | | |
| Other / Unknown | | 13 | 13 | 2.7% |
| TOTAL GRAD STUDENTS | 8 | 479 | 487 | 100.0% |

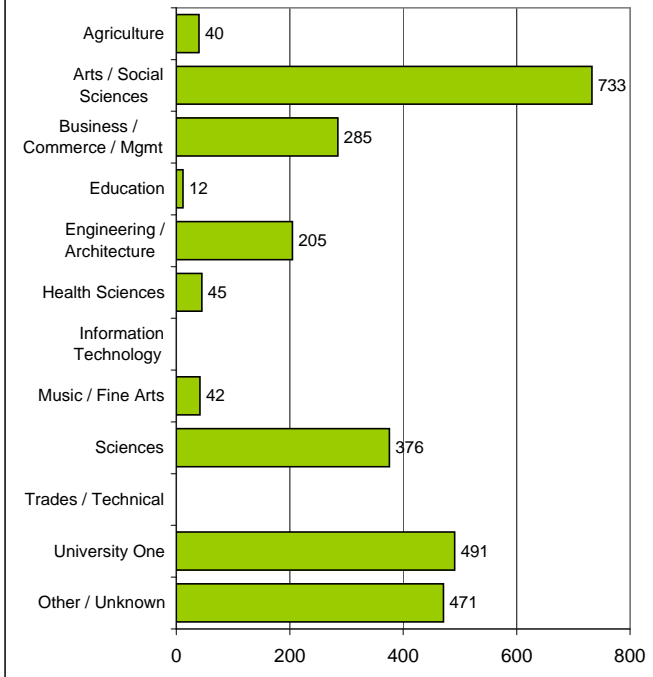
Total College Enrolment by Area of Study



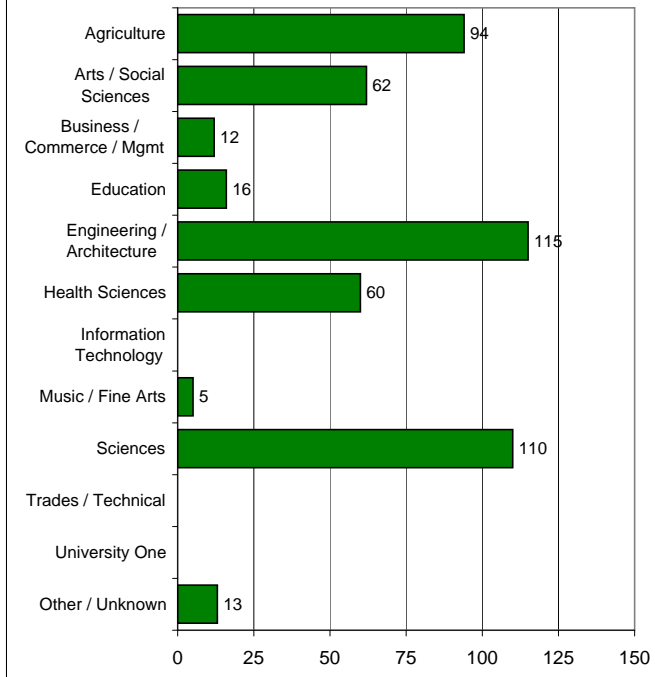
Total University Enrolment by Area of Study



University - Undergraduate Enrolment by Area of Study



University - Graduate Student Enrolment by Area of Study



| Table 3a. Total Enrolment by Institution & Country of Origin | | | | | | | | | | | |
|--|-------------------------------|--|----------------------------|--------------------|-------------------------------|---------------------------------------|-------------------------------|------------------------|------------------------|-----------------|--------------|
| Total Post-Secondary International Students | Assiniboine Community College | L'Ecole Technique et Professionnelle Red River College | Winnipeg Technical College | Brandon University | Canadian Mennonite University | College Universitaire de St. Boniface | Providence College & Seminary | University of Manitoba | University of Winnipeg | Total Enrolment | % of Total |
| Africa | 1 | 48 | 9 | 19 | 5 | 44 | 5 | 189 | 72 | 392 | 11.1% |
| Algeria | | 1 | | | | | | | | 1 | 0.0% |
| Burkina Faso | | | | | 1 | | | | | 1 | 0.0% |
| Congo | | 3 | | | | 4 | | 2 | | 9 | 0.3% |
| Cote-d'Ivoire | | 1 | | | | 2 | | 1 | | 4 | 0.1% |
| Gabon | | 1 | | | | 1 | | | | 2 | 0.1% |
| Ghana | | | | 1 | 1 | | | 1 | | 3 | 0.1% |
| Guinea | | | | | | 2 | | | | 2 | 0.1% |
| Kenya | | | 2 | 3 | 1 | | | 6 | 6 | 18 | 0.5% |
| Malawi | | | | | | | | | 1 | 1 | 0.0% |
| Mali | | 12 | | | | 19 | | 1 | | 32 | 0.9% |
| Mauritania | | 1 | | | | 1 | | | | 2 | 0.1% |
| Mauritius | | | | | | | | 9 | | 9 | 0.3% |
| Morocco | | 8 | | | | | | 1 | 2 | 11 | 0.3% |
| Mozambique | | | | | | | | 1 | | 1 | 0.0% |
| Namibia | | | | 1 | | | | | | 1 | 0.0% |
| Nigeria | | 1 | 3 | 8 | | | 1 | 122 | 43 | 178 | 5.0% |
| Senegal | | 20 | 1 | | | 15 | | 1 | 1 | 38 | 1.1% |
| Seychelles | | | | | | | | 1 | | 1 | 0.0% |
| Sierra Leone | | | | | | | | 1 | 1 | 2 | 0.1% |
| South Africa | 1 | | | 1 | 1 | | | 5 | 1 | 9 | 0.3% |
| Tanzania | | | | 1 | | | 1 | 2 | 2 | 6 | 0.2% |
| Uganda | | | 1 | 2 | | | | 1 | 5 | 9 | 0.3% |
| Zambia | | | 1 | | | | 2 | 29 | 6 | 38 | 1.1% |
| Zimbabwe | | | 1 | 2 | 1 | | 1 | 5 | 4 | 14 | 0.4% |
| Asia | 7 | 160 | 71 | 84 | 2 | 31 | 1,421 | 379 | 2,155 | 60.9% | |
| Afghanistan | | | | | 1 | | | | | 1 | 0.0% |
| Bangladesh | | | 3 | 1 | | | | 24 | 18 | 46 | 1.3% |
| China, People's Republic | 2 | | 81 | 71 | 56 | | | 1,062 | 209 | 1,481 | 41.9% |
| Hong Kong | 1 | | | 4 | | | 6 | 56 | 19 | 86 | 2.4% |
| India | 2 | | 14 | 1 | | | | 43 | 27 | 87 | 2.5% |
| Indonesia | | | 1 | 1 | | | | 25 | 1 | 28 | 0.8% |
| Japan | | | 21 | 2 | 1 | | | 35 | 22 | 81 | 2.3% |
| Korea, South | | | 25 | 3 | | | 24 | 64 | 23 | 139 | 3.9% |
| Malaysia | | | 1 | | | | | 40 | 17 | 58 | 1.6% |
| Myanmar | | | | | | | | 1 | 2 | 3 | 0.1% |
| Pakistan | 1 | | 1 | 4 | | | | 9 | 10 | 25 | 0.7% |
| Philippines | 1 | | 5 | | | | | 4 | 1 | 11 | 0.3% |
| Singapore | | | | 1 | | | | 9 | 4 | 14 | 0.4% |
| Sri Lanka | | | 1 | 1 | | | | 5 | 3 | 10 | 0.3% |
| Taiwan | | | 6 | 10 | | | | 24 | 9 | 49 | 1.4% |
| Thailand | | | | | | | 1 | 3 | 11 | 15 | 0.4% |
| Vietnam | | | 1 | | | | | 17 | 3 | 21 | 0.6% |

Continued on next page...

Table 3a. Total Enrolment by Institution & Country of Origin (Continued)

| Total Post-Secondary International Students | Assiniboine Community College | École Technique et Professionnelle Red River College | Winnipeg Technical College | Brandon University | Canadian Mennonite University College | Université de St. Boniface | Providence College & Seminary | University of Manitoba | University of Winnipeg | Total Enrolment | % of Total |
|---|-------------------------------|--|----------------------------|--------------------|---------------------------------------|----------------------------|-------------------------------|------------------------|------------------------|-----------------|-------------|
| Europe | 1 | 1 | 7 | 4 | 3 | 6 | 6 | 78 | 33 | 139 | 3.9% |
| Albania | | | | | | | | 1 | | 1 | 0.0% |
| Azerbaijan | | | | | | | | 1 | | 1 | 0.0% |
| Bulgaria | | | | | | | | 2 | | 2 | 0.1% |
| Finland | | | 1 | | | | | 4 | | 5 | 0.1% |
| France | | 1 | | | | 6 | 1 | 15 | 4 | 27 | 0.8% |
| Germany | | | 1 | 1 | | | | 10 | 13 | 25 | 0.7% |
| Iceland | | | | | | | | 1 | | 1 | 0.0% |
| Italy | | | | | | | | 1 | 1 | 2 | 0.1% |
| Netherlands | 1 | | | | | | 1 | 6 | | 8 | 0.2% |
| Norway | | | | | | | | | 1 | 1 | 0.0% |
| Poland | | | | | | | | | 1 | 1 | 0.0% |
| Romania | | | | | | | | 1 | | 1 | 0.0% |
| Russia | | | 2 | | | | 1 | 20 | 5 | 28 | 0.8% |
| Serbia | | | | | | | | 1 | | 1 | 0.0% |
| Slovakia | | | | | | | | 2 | | 2 | 0.1% |
| Spain | | | | | | | | | 1 | 1 | 0.0% |
| Sweden | | | | | | | | 6 | | 6 | 0.2% |
| Switzerland | | | | 1 | | | 1 | | 1 | 3 | 0.1% |
| Ukraine | | | 1 | | 1 | | 1 | 2 | 1 | 6 | 0.2% |
| United Kingdom | | | 2 | 2 | 2 | | 1 | 3 | 5 | 15 | 0.4% |
| Uzbekistan | | | | | | | | 2 | | 2 | 0.1% |
| Middle East | 2 | | 5 | | | 1 | | 49 | 18 | 75 | 2.1% |
| Egypt | | | | | | | | 1 | | 1 | 0.0% |
| Eritrea | | | | | | | | | 1 | 1 | 0.0% |
| Ethiopia | | | | | | | | 1 | 2 | 3 | 0.1% |
| Iran | | | | | | 1 | | 5 | 2 | 8 | 0.2% |
| Israel | | | 2 | | | | | 1 | 4 | 7 | 0.2% |
| Jordan | | | 1 | | | | | 3 | | 4 | 0.1% |
| Kuwait | | | | | | | | 2 | | 2 | 0.1% |
| Lebanon | | | | | | | | 3 | 2 | 5 | 0.1% |
| Libya | 1 | | | | | | | | | 1 | 0.0% |
| Palestine (Gaza & West Bank) | | | | | | | | 4 | | 4 | 0.1% |
| Qatar | | | | | | | | | 1 | 1 | 0.0% |
| Saudi Arabia | | | | | | | | 14 | | 14 | 0.4% |
| Somalia | | | | | | | | 1 | | 1 | 0.0% |
| Sudan | | | | | | | | 2 | | 2 | 0.1% |
| Syria | | | | | | | | 1 | 1 | 2 | 0.1% |
| Turkey | | | | | | | | 9 | 4 | 13 | 0.4% |
| United Arab Emirates | | | 1 | | | | | 1 | | 2 | 0.1% |
| Yemen | 1 | | 1 | | | | | 1 | 1 | 4 | 0.1% |

Continued on next page...

Table 3a. Total Enrolment by Institution & Country of Origin (Continued)

| Total Post-Secondary International Students | Assiniboine Community College | l'École Technique et Professionnelle Red River College | Winnipeg Technical College | Brandon University | Canadian Mennonite University | College Universitaire de St. Boniface | Providence College & Seminary | University of Manitoba | University of Winnipeg | Total Enrolment | % of Total | |
|---|-------------------------------|--|----------------------------|--------------------|-------------------------------|---------------------------------------|-------------------------------|------------------------|------------------------|-----------------|------------|--------|
| North & Central America | 4 | 14 | | 10 | 15 | 3 | 26 | 88 | 26 | 186 | 5.3% | |
| Antigua-Barbuda | 1 | 1 | | | | | | | | 2 | 0.1% | |
| Bahamas | | | | 1 | | | 1 | 1 | | 3 | 0.1% | |
| Barbados | | | | | | | | | 1 | 1 | 0.0% | |
| Belize | | 1 | | | | | | 1 | | 2 | 0.1% | |
| Dominica | | | | | | | | | 2 | 2 | 0.1% | |
| El Salvador | | | | | | | | 2 | 2 | 4 | 0.1% | |
| Grenada | | | | | | | | | 2 | 2 | 0.1% | |
| Guatemala | | | | | 1 | | | | | 1 | 0.0% | |
| Haiti | 1 | | | 1 | | 3 | | 1 | | 6 | 0.2% | |
| Honduras | | | | | | | | 1 | | 1 | 0.0% | |
| Jamaica | | 2 | | | | | 1 | 2 | 1 | 6 | 0.2% | |
| Mexico | 1 | 4 | | 1 | | | | 26 | 6 | 38 | 1.1% | |
| Saint Lucia | | 1 | | | | | | 2 | | 3 | 0.1% | |
| Saint Vincent & Grenadines | | 1 | | | | | | 2 | | 3 | 0.1% | |
| Trinidad-Tobago | | | | | | | | 4 | | 4 | 0.1% | |
| United States | 1 | 4 | | 7 | 14 | | 24 | 46 | 12 | 108 | 3.1% | |
| Oceania | | | | 3 | 1 | 1 | | 3 | 1 | 9 | 0.3% | |
| Australia | | | | 3 | 1 | | | 3 | 1 | 8 | 0.2% | |
| New Caledonia | | | | | | 1 | | | | 1 | 0.0% | |
| South America | 1 | 12 | | 1 | | 1 | 1 | 14 | 12 | 42 | 1.2% | |
| Brazil | 1 | 7 | | 1 | | 1 | | 8 | 7 | 25 | 0.7% | |
| Chile | | 1 | | | | | | | 1 | 2 | 0.1% | |
| Colombia | | 1 | | | | | | 2 | 2 | 5 | 0.1% | |
| Ecuador | | | | | | | | 1 | | 1 | 0.0% | |
| Guyana | | 2 | | | | | | | 1 | 3 | 0.1% | |
| Paraguay | | 1 | | | | | | | | 1 | 0.0% | |
| Peru | | | | | | | 1 | 1 | 1 | 3 | 0.1% | |
| Venezuela | | | | | | | | 2 | | 2 | 0.1% | |
| Not Specified | | 1 | 5 | | 13 | | 1 | 497* | 21 | 538 | 15.2% | |
| TOTAL STUDENTS | 16 | 50 | 212 | 71 | 134 | 26 | 57 | 69 | 2,339 | 562 | 3,536 | 100.0% |

*479 of the 497 were Graduate Students who were not identified by their country of origin.

Students originating from Asia number 2,155, or 60.9% of post-secondary international students in 2007/08. Africa provided the next greatest number of international students with 392 (11.1%).

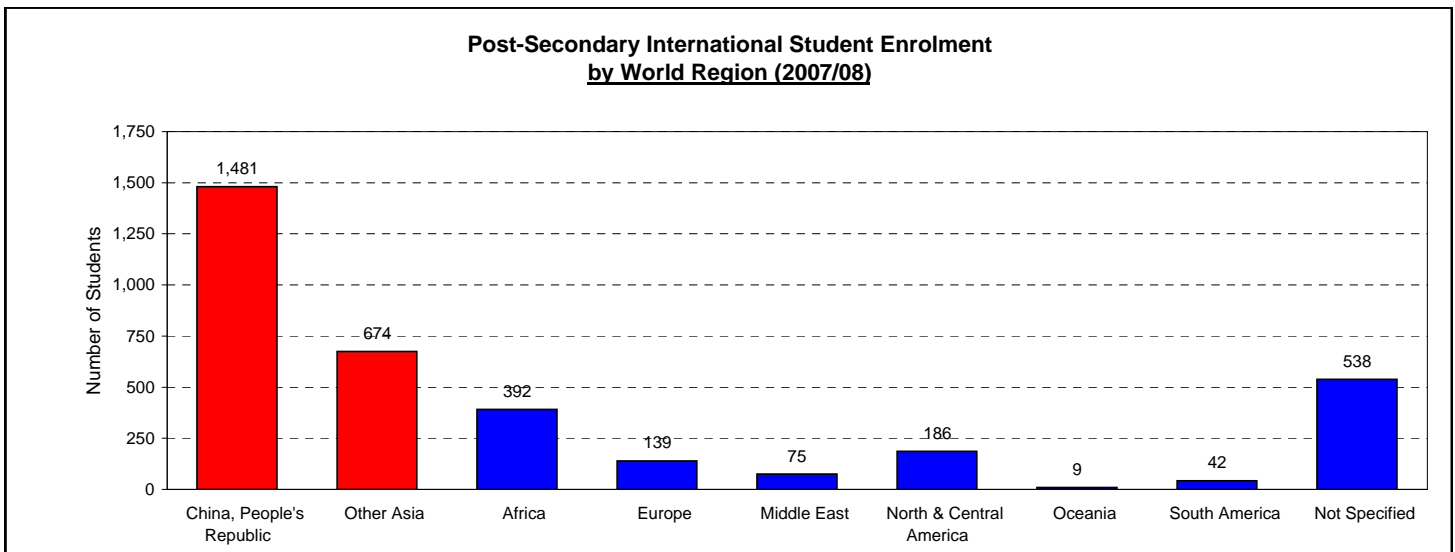


Table 3b. Total Enrolment by Top Countries of Origin (Greater Than 35 Students)

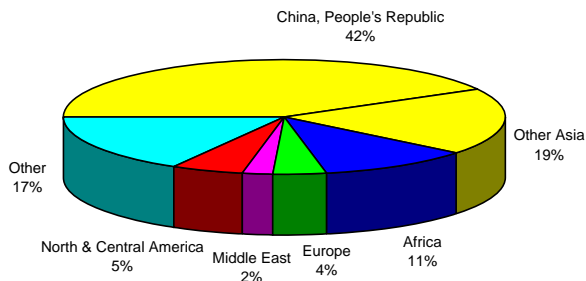
| Total Post-Secondary International Students | Assiniboine Community College | l'Ecole Technique et Professionnelle Red River College | Winnipeg Technical College | Brandon University | Canadian Mennonite University College | Université de St. Boniface | Providence College & Seminary | University of Manitoba | University of Winnipeg | Total Enrolment | % of Total | |
|---|-------------------------------|--|----------------------------|--------------------|---------------------------------------|----------------------------|-------------------------------|------------------------|------------------------|-----------------|--------------|---------------|
| China, People's Republic | 2 | | 81 | 71 | 56 | | | 1,062 | 209 | 1,481 | 41.9% | |
| Korea, South | | | 25 | | 3 | | 24 | 64 | 23 | 139 | 3.9% | |
| Nigeria | | 1 | 3 | | 8 | | 1 | 122 | 43 | 178 | 5.0% | |
| United States | 1 | | 4 | | 7 | 14 | 24 | 46 | 12 | 108 | 3.1% | |
| India | 2 | | 14 | | 1 | | | 43 | 27 | 87 | 2.5% | |
| Hong Kong | 1 | | | | 4 | | 6 | 56 | 19 | 86 | 2.4% | |
| Japan | | | 21 | | 2 | 1 | | 35 | 22 | 81 | 2.3% | |
| Malaysia | | | 1 | | | | | 40 | 17 | 58 | 1.6% | |
| Taiwan | | | 6 | | 10 | | | 24 | 9 | 49 | 1.4% | |
| Bangladesh | | | 3 | | 1 | | | 24 | 18 | 46 | 1.3% | |
| Mexico | 1 | | 4 | | 1 | | | 26 | 6 | 38 | 1.1% | |
| Senegal | | 20 | 1 | | | | 15 | 1 | 1 | 38 | 1.1% | |
| Zambia | | | 1 | | | | | 29 | 6 | 38 | 1.1% | |
| SUB-TOTAL | 7 | 21 | 164 | 71 | 93 | 15 | 15 | 57 | 1,572 | 412 | 2,427 | 68.6% |
| % Share of Institution Total | 43.8% | 42.0% | 77.4% | 100.0% | 69.4% | 57.7% | 26.3% | 82.6% | 67.2% | 73.3% | 68.6% | |
| TOTAL STUDENTS | 16 | 50 | 212 | 71 | 134 | 26 | 57 | 69 | 2,339 | 562 | 3,536 | 100.0% |

Thirteen countries had at least 35 students attending post-secondary studies in Manitoba in 2007/08. These 13 countries accounted for 2,427 (68.6%) of the total international student enrolment. Included in the list are 8 countries from Asia, 3 from Africa, plus the United States and Mexico. For the schools with more than 100 international students, these 13 countries account for about 65-75% of their international student population.

Table 3c. Summary of Enrolment by World Region

| Total Post-Secondary International Students | Assiniboine Community College | l'Ecole Technique et Professionnelle Red River College | Winnipeg Technical College | Brandon University | Canadian Mennonite University College | Université de St. Boniface | Providence College & Seminary | University of Manitoba | University of Winnipeg | Total Enrolment | % of Total | |
|---|-------------------------------|--|----------------------------|--------------------|---------------------------------------|----------------------------|-------------------------------|------------------------|------------------------|-----------------|--------------|-------------|
| China, People's Republic | 2 | | 81 | 71 | 56 | | | 1,062 | 209 | 1,481 | 41.9% | |
| Other Asia | 5 | | 79 | | 28 | 2 | 31 | 359 | 170 | 674 | 19.1% | |
| Africa | 1 | 48 | 9 | | 19 | 5 | 44 | 5 | 189 | 72 | 392 | 11.1% |
| Europe | 1 | 1 | 7 | | 4 | 3 | 6 | 6 | 78 | 33 | 139 | 3.9% |
| Middle East | 2 | | 5 | | | | 1 | 49 | 18 | 75 | 2.1% | |
| North & Central America | 4 | | 14 | | 10 | 15 | 3 | 26 | 88 | 26 | 186 | 5.3% |
| Oceania | | | | | 3 | 1 | 1 | | 3 | 1 | 9 | 0.3% |
| South America | 1 | | 12 | | 1 | | 1 | 14 | 12 | 42 | 1.2% | |
| Not Specified | | 1 | 5 | | 13 | | 1 | 497 | 21 | 538 | 15.2% | |
| Total Enrolment | 16 | 50 | 212 | 71 | 134 | 26 | 57 | 69 | 2,339 | 562 | 3,536 | 100% |

**Post-Secondary International Student Enrolment
Percent Share by World Region (2007/08)**



International Post-Secondary Students: Manitoba 2007/08

Table 4a. Enrolment by World Region: Percent Share Among Institutions

| Total Post-Secondary International Students | Assiniboine Community College | I'Ecole Technique et Professionnelle | Red River College | Winnipeg Technical College | Brandon University | Canadian Mennonite University | College Universitaire de St. Boniface | Providence College & Seminary | University of Manitoba | University of Winnipeg | Total Enrolment |
|---|-------------------------------|--------------------------------------|-------------------|----------------------------|--------------------|-------------------------------|---------------------------------------|-------------------------------|------------------------|------------------------|-----------------|
| Asia | 0.3% | | 7.4% | 3.3% | 3.9% | 0.1% | | 1.4% | 65.9% | 17.6% | 100.0% |
| Africa | 0.3% | 12.2% | 2.3% | | 4.8% | 1.3% | 11.2% | 1.3% | 48.2% | 18.4% | 100.0% |
| Europe | 0.7% | 0.7% | 5.0% | | 2.9% | 2.2% | 4.3% | 4.3% | 56.1% | 23.7% | 100.0% |
| Middle East | 2.7% | | 6.7% | | | | 1.3% | | 65.3% | 24.0% | 100.0% |
| North & Central America | 2.2% | | 7.5% | | 5.4% | 8.1% | 1.6% | 14.0% | 47.3% | 14.0% | 100.0% |
| Oceania | | | | | 33.3% | 11.1% | 11.1% | | 33.3% | 11.1% | 100.0% |
| South America | 2.4% | | 28.6% | | 2.4% | | 2.4% | 2.4% | 33.3% | 28.6% | 100.0% |
| Not Specified | | 0.2% | 0.9% | | 2.4% | | 0.2% | | 92.4% | 3.9% | 100.0% |
| TOTAL STUDENTS | 0.5% | 1.4% | 6.0% | 2.0% | 3.8% | 0.7% | 1.6% | 2.0% | 66.1% | 15.9% | 100.0% |

I'Ecole Technique et Professionnelle and College Universitaire de St. Boniface, with 1.4% and 1.6% of post-secondary international students, enrolled a relatively large proportion of the students from Africa (12.2% and 11.2%), but neither enrolled students from Asia.

Similarly, Red River College with 6.0% of post-secondary international students is disproportionately popular for students from South America (28.6% of these students).

The University of Manitoba, with 66.1% of all international post-secondary students in 2007/08, accounts for only 1/3 of students from Oceania and South America. The large Not Specified category results from lack of information on country of origin for Graduate Students attending University of Manitoba.

Providence College, with 2.0% of total international students, is the institution of choice for 14.0% of students from North & Central America.

Table 4b. Enrolment by World Region: Percent Share Within Institutions

| Total Post-Secondary International Students | Assiniboine Community College | I'Ecole Technique et Professionnelle | Red River College | Winnipeg Technical College | Brandon University | Canadian Mennonite University | College Universitaire de St. Boniface | Providence College & Seminary | University of Manitoba | University of Winnipeg | Total Enrolment |
|---|-------------------------------|--------------------------------------|-------------------|----------------------------|--------------------|-------------------------------|---------------------------------------|-------------------------------|------------------------|------------------------|-----------------|
| Asia | 43.8% | | 75.5% | 100.0% | 62.7% | 7.7% | | 44.9% | 60.8% | 67.4% | 60.9% |
| Africa | 6.3% | 96.0% | 4.2% | | 14.2% | 19.2% | 77.2% | 7.2% | 8.1% | 12.8% | 11.1% |
| Europe | 6.3% | 2.0% | 3.3% | | 3.0% | 11.5% | 10.5% | 8.7% | 3.3% | 5.9% | 3.9% |
| Middle East | 12.5% | | 2.4% | | | | 1.8% | | 2.1% | 3.2% | 2.1% |
| North & Central America | 25.0% | | 6.6% | | 7.5% | 57.7% | 5.3% | 37.7% | 3.8% | 4.6% | 5.3% |
| Oceania | | | | | 2.2% | 3.8% | 1.8% | | 0.1% | 0.2% | 0.3% |
| South America | 6.3% | | 5.7% | | 0.7% | | 1.8% | 1.4% | 0.6% | 2.1% | 1.2% |
| Not Specified | | 2.0% | 2.4% | | 9.7% | | 1.8% | | 21.2% | 3.7% | 15.2% |
| TOTAL STUDENTS | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |

Students from Asia accounted for 60.9% of the international post-secondary student population in 2007/08. Red River College, Winnipeg Technical College, Brandon University and University of Winnipeg had even higher concentrations of students from Asia (75.5%, 100.0%, 62.7% and 67.4% respectively). No students originating from Asia were enrolled at I'Ecole Technique et Professionnelle or College Universitaire de St. Boniface.

Students from Africa account for 11.1% of the international post-secondary student population in 2007/08. However students from Africa account for 96.0% of international students from I'Ecole Technique et Professionnelle and 77.2% of College Universitaire de St. Boniface international student enrolment.

Students from North & Central America account for 5.3% of the international post-secondary student population in 2007/08. In contrast, this region represents 57.7% of international students attending Canadian Mennonite University, 37.7% of students attending Providence College & Seminary, and 25.0% of students attending Assiniboine Community College.

Table 5. Actual and Targeted International Student Enrolment

| Total Post-Secondary International Students | Assiniboine Community College | I'Ecole Technique et Professionnelle | Red River College | Winnipeg Technical College (1) | Brandon University | Canadian Mennonite University | College Universitaire de St. Boniface | Providence College & Seminary | University of Manitoba | University of Winnipeg (1) | Total |
|---|-------------------------------|--------------------------------------|-------------------|--------------------------------|--------------------|-------------------------------|---------------------------------------|-------------------------------|------------------------|----------------------------|--------|
| 2007/08 | 16 | 50 | 212 | 71 | 134 | 26 | 57 | 69 | 2,339 | 562 | 3,536 |
| 2007/08 Target Enrolment | 25 | 50 | 150 | | 150 | 30 | 55 | 100 | 2,633 | | 3,193 |
| % of Target Achieved | 64.0% | 100.0% | 141.3% | | 89.3% | 86.7% | 103.6% | 69.0% | 88.8% | | 110.7% |

(1) Winnipeg Technical College and University of Winnipeg did not provide international student enrolment targets for 2007/08.

| Table 6. Total Estimated Manitoba Based Expenditures | |
|--|-------------------|
| Average Student Expenditures per Month ⁽¹⁾ | \$882 |
| Student Expenditures per Year ⁽²⁾ | \$7,056 |
| Total Post-Secondary Students | 3,536 |
| Estimated Total Living Expenditures in Manitoba ⁽³⁾ | \$24.95 Million |
| Tuition & Educational Fees Paid to Institutions ⁽⁴⁾ | + \$24.22 Million |
| Total Estimated Manitoba Based Expenditures | = \$49.17 Million |

The objective is to estimate the incremental expenditures made in Manitoba by international post-secondary students. Expenditures are of two types, "Living Expenditures" and "Tuition & Educational Fees". "Total Estimated Manitoba Based Expenditures" is the sum of these.

(1) "Average Student Expenditures per Month" are estimated at \$882. The figure is published by Human Resources & Social Development Canada (HRSDC) as the Monthly Budget for Single Student Living Allowances in Manitoba in 2007/08, and includes \$364 for shelter, \$204 for grocery purchases, \$70 for local transportation and \$245 for other expenditures.

(2) The monthly student expenditure figure of \$882 translates to \$7,056 per student year, on the assumption that on average students would reside in Manitoba for eight months to attend post-secondary education in Manitoba.

(3) Total living expenditures in Manitoba is estimated by multiplying total reported students by their estimated yearly expenditure.

(4) "Tuition & Educational Fees Paid to Institutions" (\$24.22 million) is as reported to the Manitoba International Education Branch of Manitoba Intergovernmental Affairs & Trade.

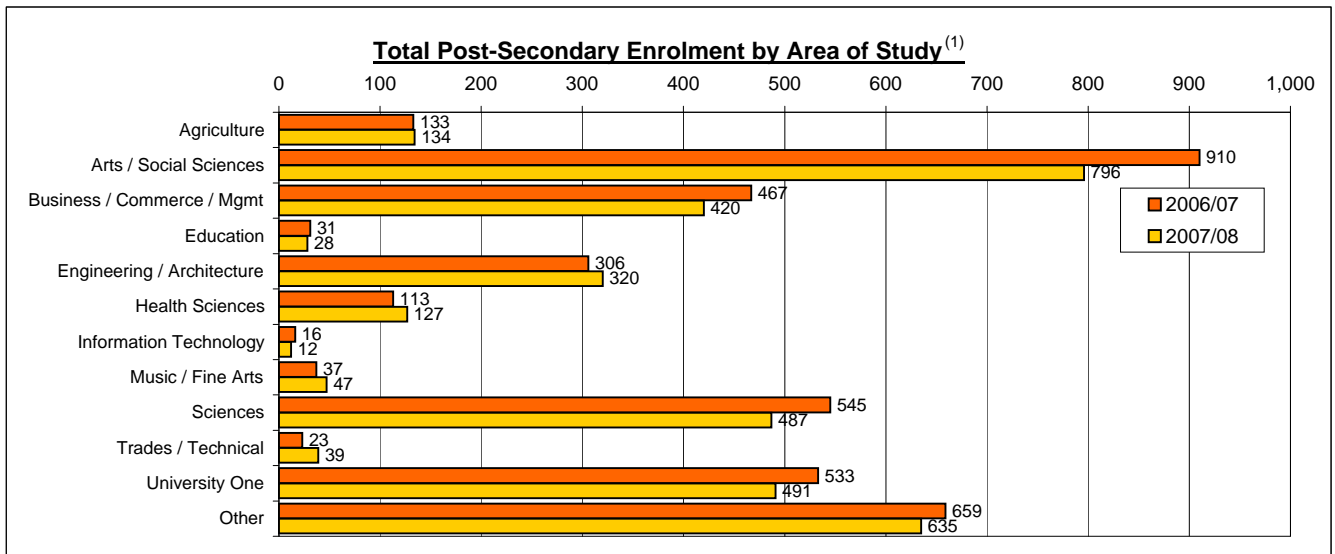
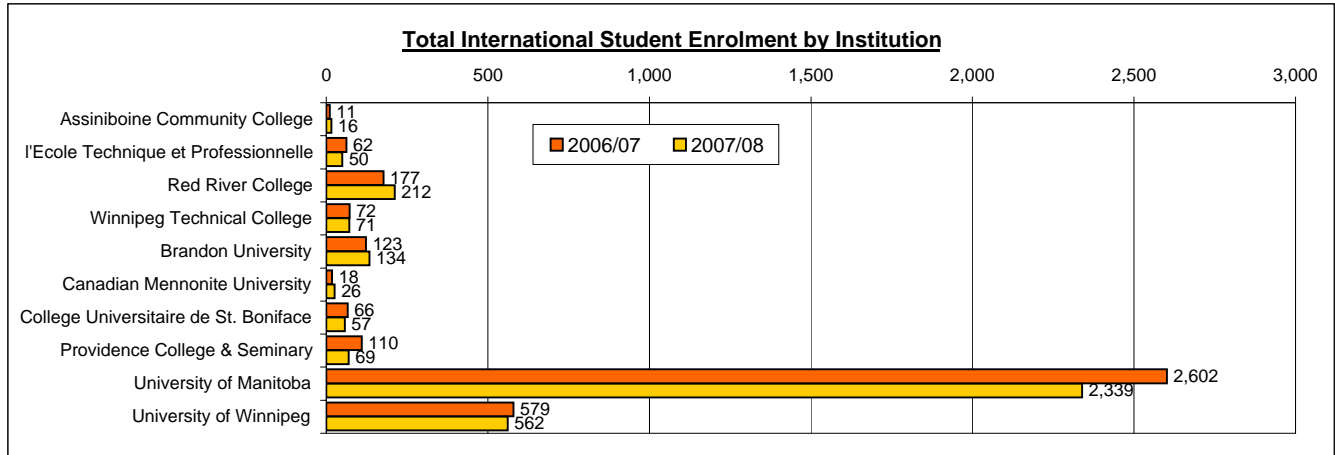
International Post-Secondary Students: Manitoba 2006/07 - 2007/08

Table A: Total Enrolment & Enrolment Targets by Institution

| Total Post-Secondary International Students | Assiniboine Community College | l'Ecole Technique et Professionnelle | Red River College (1) | Winnipeg Technical College (2) | Brandon University | Canadian Mennonite University | College Universitaire de St. Boniface | Providence College & Seminary (1) | University of Manitoba | University of Winnipeg (2) | Total Enrolment |
|---|-------------------------------|--------------------------------------|-----------------------|--------------------------------|--------------------|-------------------------------|---------------------------------------|-----------------------------------|------------------------|----------------------------|-----------------|
| | | | | | | | | | | | |
| Actual Enrolment | | | | | | | | | | | |
| 2006/07 Enrolment | 11 | 62 | 177 | 72 | 123 | 18 | 66 | 110 | 2,602 | 579 | 3,820 |
| 2007/08 Enrolment | 16 | 50 | 212 | 71 | 134 | 26 | 57 | 69 | 2,339 | 562 | 3,536 |
| Net Change | 5 | -12 | 35 | -1 | 11 | 8 | -9 | -41 | -263 | -17 | -284 |
| Percent Change | 45.5% | -19.4% | 19.8% | -1.4% | 8.9% | 44.4% | -13.6% | -37.3% | -10.1% | -2.9% | -7.4% |
| Target Enrolment | | | | | | | | | | | |
| 2006/07 Targets | 7 | 60 | 180 | | 135 | 20 | 60 | 110 | 2,649 | | 3,221 |
| 2007/08 Targets | 25 | 50 | 150 | | 150 | 30 | 55 | 100 | 2,633 | | 3,193 |
| Net Change | 18 | -10 | -30 | | 15 | 10 | -5 | -10 | -16 | | -28 |
| Percent Change | 257.1% | -16.7% | -16.7% | | 11.1% | 50.0% | -8.3% | -9.1% | -0.6% | | -0.9% |

(1) International student enrolment figures for Red River College and Providence College & Seminary include students enrolled in ESL/EAL programs.

(2) Winnipeg Technical College and University of Winnipeg did not provide enrolment targets for comparison to actual enrolment.



(1) The program area ESL/EAL has been classified as "Other" area of study. In addition, 2006/07 information for Red River College does not provide unique student counts, therefore sum of total enrolments by area of study is greater than actual enrolment presented in Table A.

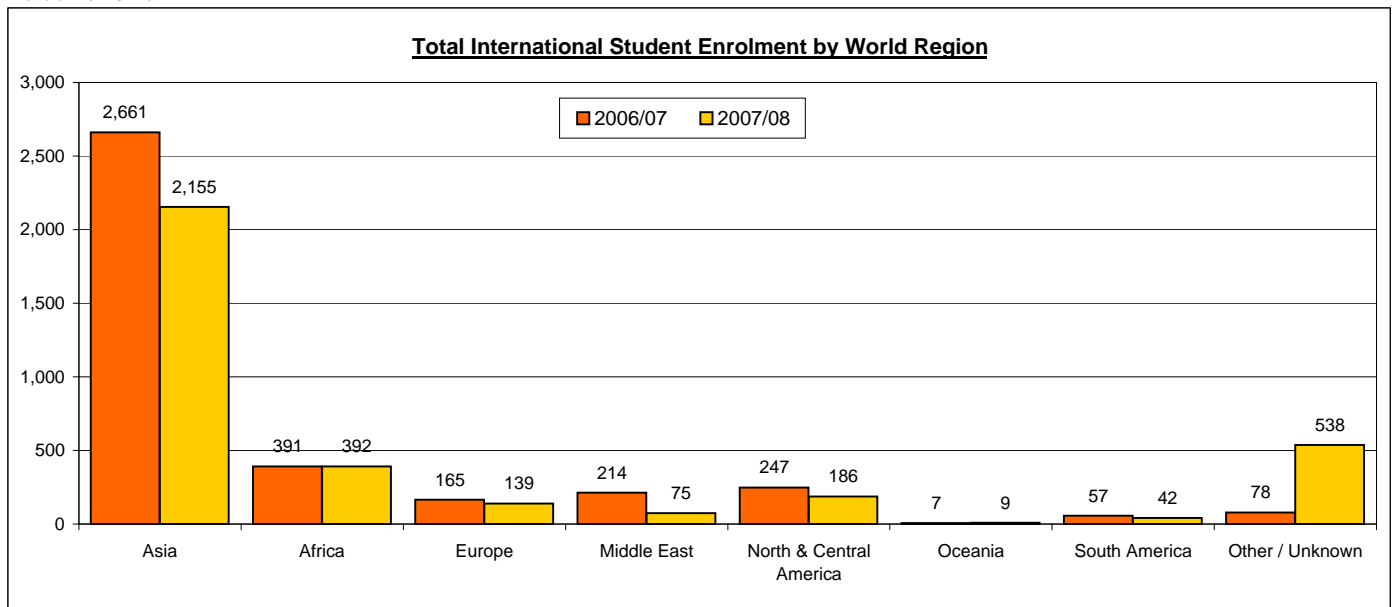
International Post-Secondary Students: Manitoba 2006/07 - 2007/08

| Table B: Total Post-Secondary Enrolment by Area of Study | | | | |
|---|----------------|----------------|-------------------|-----------------------|
| | 2006/07 | 2007/08 | Net Change | Percent Change |
| Agriculture | 133 | 134 | 1 | 0.8% |
| Arts / Social Sciences | 910 | 796 | -114 | -12.5% |
| Business / Commerce / Mgmt | 467 | 420 | -47 | -10.1% |
| Education | 31 | 28 | -3 | -9.7% |
| Engineering / Architecture | 306 | 320 | 14 | 4.6% |
| Health Sciences | 113 | 127 | 14 | 12.4% |
| Information Technology | 16 | 12 | -4 | -25.0% |
| Music / Fine Arts | 37 | 47 | 10 | 27.0% |
| Sciences | 545 | 487 | -58 | -10.6% |
| Trades / Technical | 23 | 39 | 16 | 69.6% |
| University One | 533 | 491 | -42 | -7.9% |
| Other | 659 | 635 | -24 | -3.6% |
| POST-SECONDARY TOTAL ⁽¹⁾ | 3,773 | 3,536 | -237 | -6.3% |

(1) The program area ESL/EAL has been classified above as "Other" area of study. In addition, 2006/07 information for Red River College does not provide unique student counts. Therefore sum of enrolments by area of study is greater than total actual enrolment for 2006/07.

| Table C: Distribution of Students by World Region | | | | | | | | | |
|--|-------------|---------------|---------------|--------------------|------------------------------------|----------------|----------------------|------------------------|--------------|
| | <i>Asia</i> | <i>Africa</i> | <i>Europe</i> | <i>Middle East</i> | <i>North & Central America</i> | <i>Oceania</i> | <i>South America</i> | <i>Other / Unknown</i> | Total |
| Total Enrolment by World Region | | | | | | | | | |
| 2006/07 Enrolment* | 2,661 | 391 | 165 | 214 | 247 | 7 | 57 | 78 | 3,820 |
| 2007/08 Enrolment | 2,155 | 392 | 139 | 75 | 186 | 9 | 42 | 538 | 3,536 |
| Net Change | -506 | 1 | -26 | -139 | -61 | 2 | -15 | 460 | -284 |
| Percent Change | -19.0% | 0.3% | -15.8% | -65.0% | -24.7% | 28.6% | -26.3% | 589.7% | -7.4% |

*NOTE: The 2006/07 surveys http://www.gov.mb.ca/ie/pdf/2006_2007_student_report.pdf, Winnipeg Technical College had an enrolment of 72 international students that were erroneously entered as K-12 students, when in fact they were post-secondary students – and all from China.



International Post-Secondary Students: Manitoba 2006/07 - 2007/08

| Table D: Total Estimated Manitoba Based Expenditures | | | | |
|---|----------------|----------------|----------------|----------------|
| | 2006/07 | 2007/08 | Net Change | Percent Change |
| Total Post-Secondary Enrolment | 3,820 | 3,536 | -284 | -7.4% |
| Estimated Expenditure per Student | \$6,952 | \$7,056 | \$104 | 1.5% |
| Estimated Student Living Expenditures ⁽¹⁾ (\$Millions) | \$26.56 | \$24.95 | -\$1.61 | -6.0% |
| Tuition & Educational Fees Paid ⁽²⁾ (\$Millions) | \$25.24 | \$24.22 | -\$1.02 | -4.0% |
| Total Estimated Manitoba Based Expenditures (\$Millions) | \$51.80 | \$49.17 | -\$2.63 | -5.1% |

The objective is to estimate the incremental expenditures made in Manitoba by international post-secondary students. Expenditures are of two types, "Living Expenditures" and "Tuition & Educational Fees". "Total Estimated Manitoba Based Expenditures" is the sum of these.

(1) "Estimated Student Living Expenditures" is the product of FTE Enrolment multiplied by their Estimated Expenditures (sourced to Human Resources & Social Development Canada).

(2) "Tuition & Educational Fees Paid" is as reported to the Manitoba International Education Branch of Manitoba Intergovernmental Affairs & Trade.

Section III

THE ELEMENTARY AND SECONDARY SECTOR* SCHOOLS AND SCHOOL DIVISIONS

Schools and school divisions were asked to provide information on regular fee-paying students, exchange students, other non-fee paying students, EAL (English as an Additional Language) students, and short-term study students.

Throughout this section, there are references to the public and independent school system. These terms are used to describe the education students receive at publicly funded schools/divisions and independent schools that receive public funds. Enrolment is further divided into sections representing Kindergarten to Grade 4, Grades 5-8 and each of Grades 9, 10, 11 and 12.

The section on Potential Capacity looks at the ability of schools/divisions to admit more students than are currently enrolled. This provides a key indicator by which to gauge Manitoba's capacity for future growth in international education.

Estimating capacity is a complex task based on many variables including program flexibility, types of courses taught, availability of qualified teachers and professors, and sufficient physical space and infrastructure.

Institutions were asked to assess their potential ability to admit more international students into their programs. This data was then evaluated against their actual international student enrollment to determine their total theoretical capacity and their success in reaching that theoretical capacity.

Schools/Divisions were asked to provide the costs of tuition, accommodation, and all related fees charged to international students. Some of the information has been averaged and used to calculate approximate revenue for each of the institutions in the section on Student Fees and Economic Impact.

This data, along with estimated student expenditures, was used to assess the amount of money that international students inject into the provincial economy.

* In Manitoba, three different groups fall under the designation of Independent schools. These are funded-independent schools, non-funded independent schools and home schooling. For this survey, funded-independent schools were surveyed for their enrolment of international students. Manitoba Education, Citizenship and Youth funds schools based upon guidelines (see http://www.edu.gov.mb.ca/k12/schools/ind/funded_ind.html) for regulations and policies.

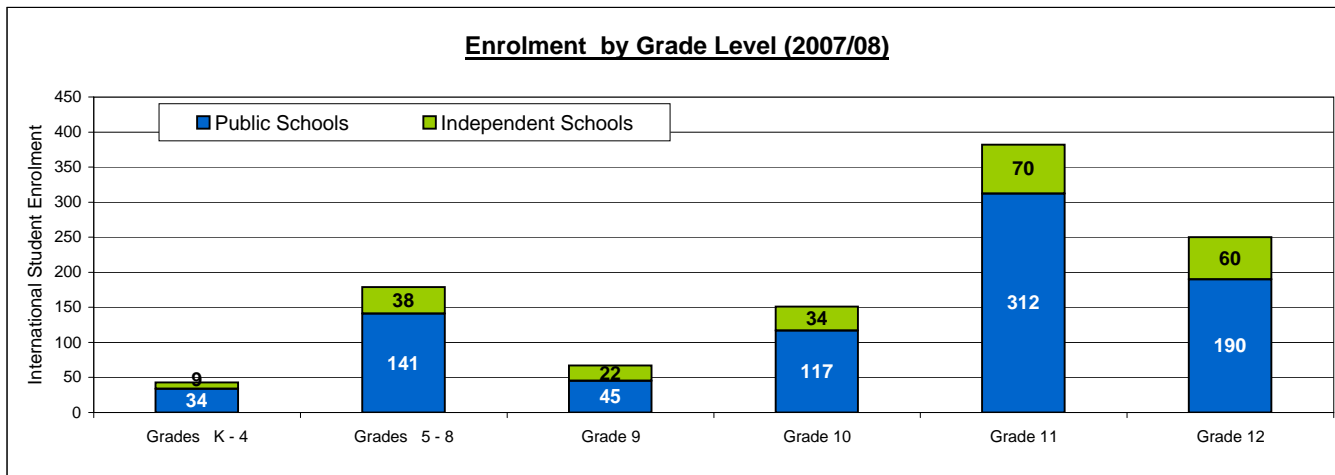
NOTE: For the 2006/07 surveys http://www.gov.mb.ca/ie/pdf/2006_2007_student_report.pdf, Winnipeg Technical College had an enrolment of 72 international students that were erroneously entered as K-12 students, when in fact they were post-secondary students – and all from China. For this current survey, Winnipeg Technical College did not have any international students enrolled in K-12 programs.

International Elementary/Secondary School Students: Manitoba 2007/08

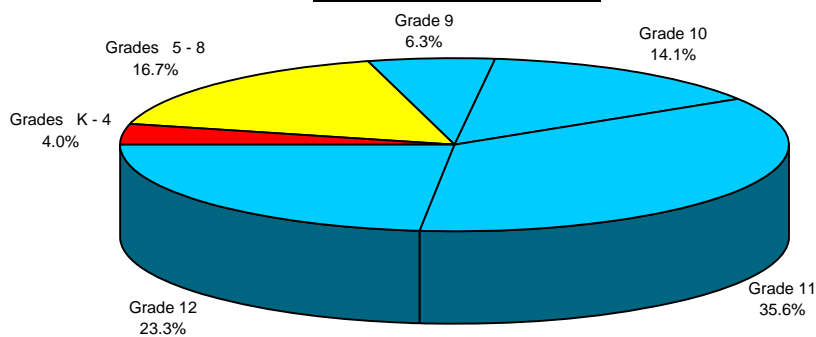
| Table 1. Total Enrolment by Grade Level; Public & Private School Systems | | | | | | | | |
|---|-----------------|-----------------|-------------|--------------|--------------|--------------|--------------------|---------------|
| | Grades K - 4 | Grades 5 - 8 | Grade 9 | Grade 10 | Grade 11 | Grade 12 | Total Enrolment | % of Total |
| <u>PUBLIC SCHOOL SYSTEM</u> | | | | | | | | |
| Flin Flon | | | | | | 1 | 1 | 0.1% |
| Interlake | | 6 | 1 | 1 | 2 | 1 | 11 | 1.0% |
| Kelsey | | | | | | 1 | 1 | 0.1% |
| Lord Selkirk | 1 | 5 | | 5 | 18 | 1 | 30 | 2.8% |
| Louis Riel | | | | 4 | 18 | 39 | 61 | 5.7% |
| Pembina Trails | 17 | 45 | 13 | 27 | 81 | 32 | 215 | 20.1% |
| River East Transcona | 5 | 15 | 15 | 41 | 117 | 56 | 249 | 23.2% |
| Rolling River | | | | 2 | 3 | 3 | 8 | 0.7% |
| St. James-Assiniboia | 3 | 23 | 9 | 29 | 66 | 34 | 164 | 15.3% |
| Turtle Mountain | | 3 | | | | | 3 | 0.3% |
| Western | | 9 | | 2 | | 3 | 14 | 1.3% |
| Winnipeg | 8 | 17 | 4 | 3 | 2 | 7 | 41 | 3.8% |
| Non-Reporting School Divisions ⁽¹⁾ | | 18 | 3 | 3 | 5 | 12 | 41 | 3.8% |
| PUBLIC SCHOOL SYSTEM TOTAL | 34 | 141 | 45 | 117 | 312 | 190 | 839 | 78.3% |
| % of Total | 4.1% | 16.8% | 5.4% | 13.9% | 37.2% | 22.6% | 100.0% | |
| <u>INDEPENDENT SCHOOLS</u> | | | | | | | | |
| Balmoral Hall School | | 5 | 4 | 15 | 19 | 5 | 48 | 4.5% |
| Calvin Christian School | | | | | | 1 | 1 | 0.1% |
| Linden Christian School | 2 | 5 | 3 | | 1 | 3 | 14 | 1.3% |
| Our Lady Of Victory School | 1 | 2 | | | | | 3 | 0.3% |
| St. John's Ravenscourt School | | 1 | 4 | 4 | 10 | 5 | 24 | 2.2% |
| Steinbach Christian High School | | | | | | 1 | 1 | 0.1% |
| University Of Winnipeg Collegiate | | | 4 | 3 | 14 | 36 | 57 | 5.3% |
| Non-Reporting Schools ⁽¹⁾ | 6 | 25 | 7 | 12 | 26 | 9 | 85 | 7.9% |
| INDEPENDENT SCHOOLS TOTAL | 9 | 38 | 22 | 34 | 70 | 60 | 233 | 21.7% |
| % of Total | 3.9% | 16.3% | 9.4% | 14.6% | 30.0% | 25.8% | 100.0% | |
| TOTAL INTERNATIONAL STUDENTS | 43 | 179 | 67 | 151 | 382 | 250 | 1,072 | 100.0% |
| % of Total | 4.0% | 16.7% | 6.3% | 14.1% | 35.6% | 23.3% | 100.0% | |

Thank you also to the following institutions which replied to the International Student Survey, but reported no international students for 2007/08: Académie Islamique Du Manitoba, Alhijra Islamic School, Immanuel Christian School, Silverwinds School, St. John Brebeuf School, Westpark School and Garden Valley, Lakeshore, Red River Valley, Seine River and Whiteshell School Divisions.

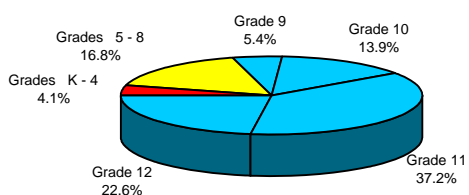
(1) Enrolment for Non-Reporting Institutions is based on Schools Finance Branch Collection of International Student Data (Sept. 30, 2007).



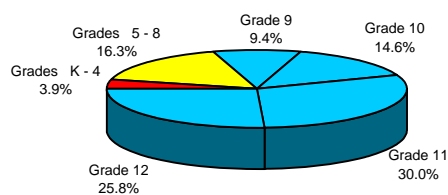
Enrolment by Grade Level All Schools (2007/08)



Public Schools



Independent Schools

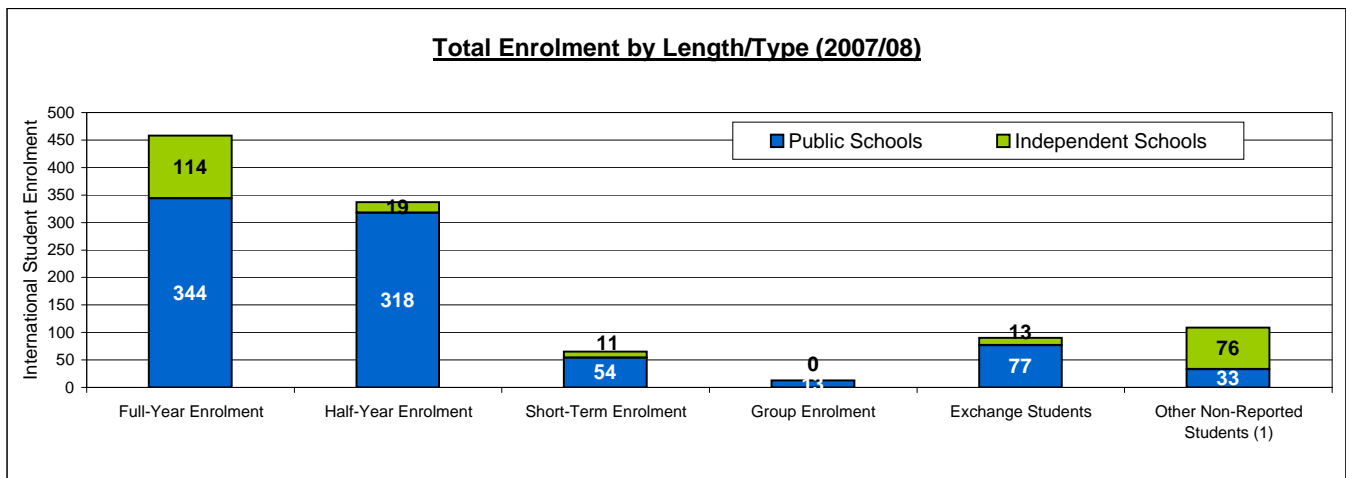


| Table 2. Length/Type of Enrolment & Full-Time Equivalency (FTE) | | | | | | | | | |
|---|---------------------|---------------------|----------------------|-------------------|-------------------|--|------------------------------|--------------------------------|----------------|
| | Full-Year Enrolment | Half-Year Enrolment | Short-Term Enrolment | Group Enrolment | Exchange Students | Other Non-Reported Students ⁽¹⁾ | Total International Students | Full-Time Equivalent Enrolment | % of Total FTE |
| PUBLIC SCHOOL SYSTEM | | | | | | | | | |
| Flin Flon | | | | | 1 | | 1 | | |
| Interlake | 6 | 2 | 3 | | | | 11 | 7.7 | 1.1% |
| Kelsey | | | | | 1 | | 1 | | |
| Lord Selkirk | 6 | 18 | 6 | | | | 30 | 16.4 | 2.3% |
| Louis Riel | 20 | 13 | 2 | | 26 | | 61 | 28.2 | 4.0% |
| Pembina Trails | 127 | 58 | 15 | 13 | 2 | | 215 | 160.9 | 22.6% |
| River East Transcona | 89 | 118 | 13 | | 29 | | 249 | 159.9 | 22.5% |
| Rolling River | | | | | 8 | | 8 | | |
| St. James-Assiniboia | 61 | 97 | 5 | | 1 | | 164 | 118.1 | 16.6% |
| Turtle Mountain | 3 | | | | | | 3 | 3.0 | 0.4% |
| Western | 14 | | | | | | 14 | 14.0 | 2.0% |
| Winnipeg | 18 | 12 | 10 | | 1 | | 41 | 26.6 | 3.7% |
| Non-Reporting School Divisions ⁽¹⁾ | | | | | 8 | 33 | 41 | 16.5 | 2.3% |
| PUBLIC SCHOOL SYSTEM TOTAL % of Total | 344 41.0% | 318 37.9% | 54 6.4% | 13 1.5% | 77 9.2% | 33 3.9% | 839 100.0% | 551 | 77.5% |
| INDEPENDENT SCHOOLS | | | | | | | | | |
| Balmoral Hall School | 32 | 16 | | | | | 48 | 40.6 | 5.7% |
| Calvin Christian School | 1 | | | | | | 1 | 1.0 | 0.1% |
| Linden Christian School | 13 | 1 | | | | | 14 | 13.5 | 1.9% |
| Our Lady Of Victory School | 1 | 2 | | | | | 3 | 2.2 | 0.3% |
| St. John's Ravenscourt School | 24 | | | | | | 24 | 24.0 | 3.4% |
| Steinbach Christian High School | 1 | | | | | | 1 | 1.0 | 0.1% |
| University Of Winnipeg Collegiate | 42 | | 11 | | 4 | | 57 | 40.0 | 5.6% |
| Non-Reporting Schools ⁽¹⁾ | | | | | 9 | 76 | 85 | 38.0 | 5.3% |
| INDEPENDENT SCHOOLS TOTAL % of Total | 114 48.9% | 19 8.2% | 11 4.7% | | 13 5.6% | 76 32.6% | 233 100.0% | 160 | 22.5% |
| TOTAL INTERNATIONAL STUDENTS % of Total | 458 42.7% | 337 31.4% | 65 6.1% | 13 1.2% | 90 8.4% | 109 10.2% | 1,072 100.0% | 712 | 100.0% |

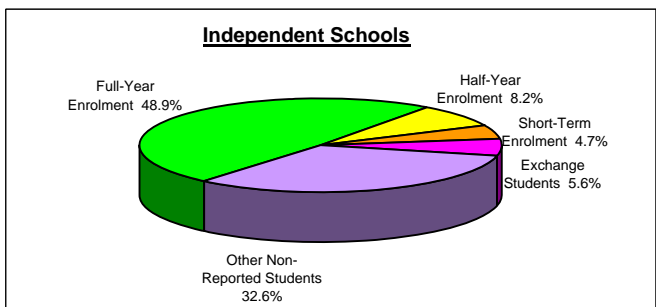
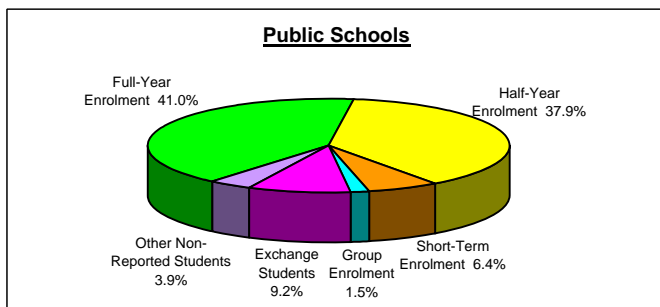
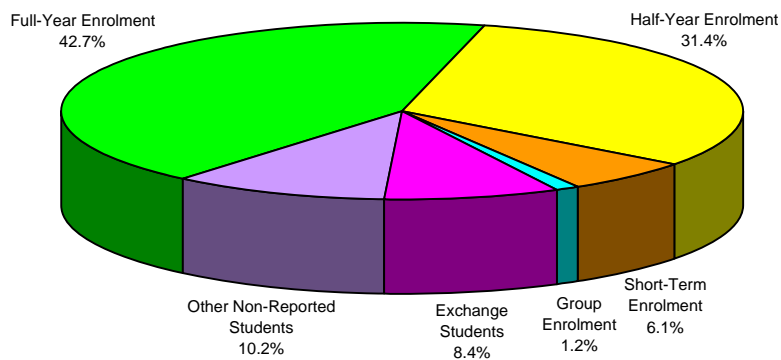
Type/Length of Enrolment Definitions:

- Full-Year Enrolment:** Regular international students enrolled for 8 to 10 months at reporting institution.
- Half-Year Enrolment:** Regular international students enrolled for 3 to 7 months at reporting institution.
- Short-Term Enrolment:** Regular international students enrolled for less than 3 months at reporting institution.
- Group Enrolment:** Students enrolled as part of a group for a specialized program (e.g., summer program).
- Exchange Students:** Inbound international exchange students (non-fee paying).
- Full-Time Equivalent Enrolment:** Estimation of full-time equivalency does not include exchange students.

(1) Enrolment for Non-Reporting Institutions is based on Schools Finance Branch Collection of International Student Data (Sept. 30, 2007). A breakdown was provided for Exchange Students and Other International Students. Exchange Students are not included in Full-Time Equivalency estimates. Other Non-Reported Students are assumed to be enrolled for half the year on average for purposes of estimating Total Full-Time Equivalent International Students.



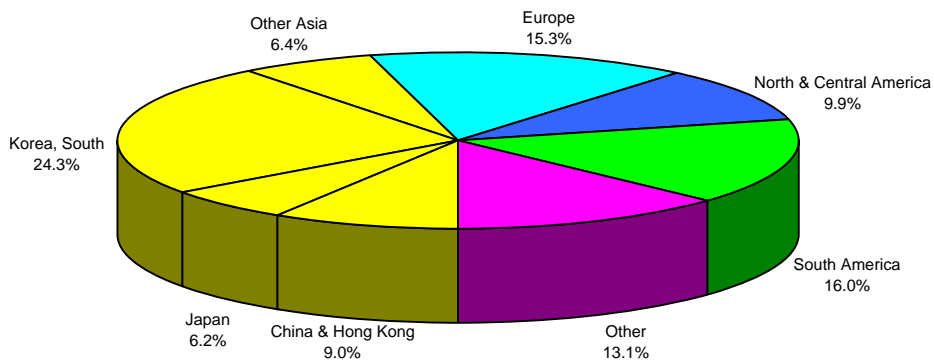
Total Enrolment by Length/Type All Schools (2007/08)



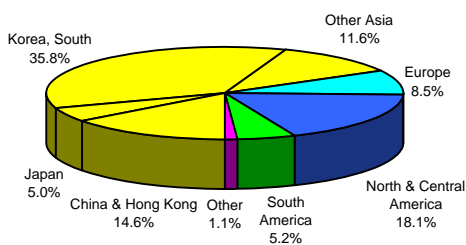
| Table 3a. Country of Origin by Length/Type of Enrolment | | | | | | | | |
|---|---------------------|---------------------|----------------------|-----------------|-------------------|--|------------------------------|---------------|
| | Full-Year Enrolment | Half-Year Enrolment | Short-Term Enrolment | Group Enrolment | Exchange Students | Other Non-Reported Students ⁽¹⁾ | Total International Students | % of Total |
| AFRICA | 3 | | 2 | | | | 5 | 0.5% |
| Nigeria | 2 | | | | | | 2 | 0.2% |
| Uganda | 1 | | | | | | 1 | 0.1% |
| Zambia | | | 2 | | | | 2 | 0.2% |
| ASIA | 307 | 113 | 37 | 13 | 21 | | 491 | 45.8% |
| Bangladesh | 1 | | | | | | 1 | 0.1% |
| China, People's Republic | 30 | 12 | 5 | | | | 47 | 4.4% |
| Hong Kong | 37 | 7 | 5 | | | | 49 | 4.6% |
| India | 2 | | | | | | 2 | 0.2% |
| Japan | 23 | 11 | | 13 | 19 | | 66 | 6.2% |
| Korea, South | 164 | 73 | 23 | | | | 260 | 24.3% |
| Malaysia | 1 | 3 | | | | | 4 | 0.4% |
| Pakistan | 2 | | | | | | 2 | 0.2% |
| Philippines | 2 | | | | | | 2 | 0.2% |
| Singapore | 2 | | | | | | 2 | 0.2% |
| Taiwan | 29 | 4 | | | 1 | | 34 | 3.2% |
| Thailand | 8 | 1 | 3 | | 1 | | 13 | 1.2% |
| Vietnam | 6 | 2 | 1 | | | | 9 | 0.8% |
| EUROPE | 39 | 63 | 18 | | 44 | | 164 | 15.3% |
| Czech Republic | 2 | | | | 1 | | 3 | 0.3% |
| Finland | | | | | 2 | | 2 | 0.2% |
| France | 1 | 1 | | | 4 | | 6 | 0.6% |
| Germany | 30 | 59 | 18 | | 18 | | 125 | 11.7% |
| Italy | 1 | 2 | | | | | 3 | 0.3% |
| Netherlands | 1 | | | | | | 1 | 0.1% |
| Slovakia | 1 | | | | | | 1 | 0.1% |
| Spain | | | | | 18 | | 18 | 1.7% |
| Sweden | | | | | 1 | | 1 | 0.1% |
| Switzerland | 2 | | | | | | 2 | 0.2% |
| United Kingdom | 1 | 1 | | | | | 2 | 0.2% |
| MIDDLE EAST | 2 | | 7 | | | | 9 | 0.8% |
| Qatar | 1 | | | | | | 1 | 0.1% |
| Turkey | 1 | | 7 | | | | 8 | 0.7% |
| NORTH & CENTRAL AMERICA | 83 | 21 | 1 | | 1 | | 106 | 9.9% |
| El Salvador | 1 | | | | | | 1 | 0.1% |
| Mexico | 78 | 21 | | | 1 | | 100 | 9.3% |
| Trinidad-Tobago | | | 1 | | | | 1 | 0.1% |
| United States | 4 | | | | | | 4 | 0.4% |
| OCEANIA | | | | | | | | |
| SOUTH AMERICA | 24 | 140 | | | 7 | | 171 | 16.0% |
| Brazil | 24 | 138 | | | 5 | | 167 | 15.6% |
| Chile | | 1 | | | | | 1 | 0.1% |
| Ecuador | | 1 | | | 1 | | 2 | 0.2% |
| Venezuela | | | | | 1 | | 1 | 0.1% |
| NOT SPECIFIED ⁽¹⁾ | | | | | 17 | 109 | 126 | 11.8% |
| TOTAL | 458 | 337 | 65 | 13 | 90 | 109 | 1,072 | 100.0% |

(1) Estimate of 126 students from Non-Reporting Institutions is based on Schools Finance Branch Collection of International Student Data (Sept. 30, 2007), which provides a breakdown between Exchange Students and Other International Students.

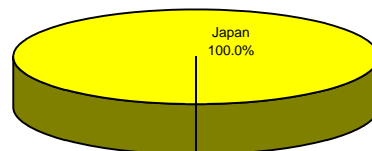
**Enrolment by World Region
All International Students (2007/08)**



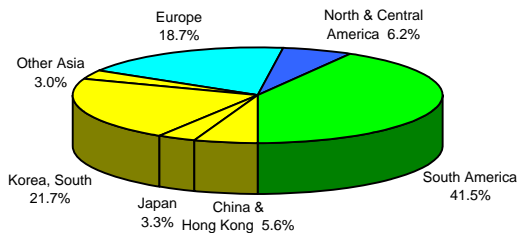
Full-Year Enrolment



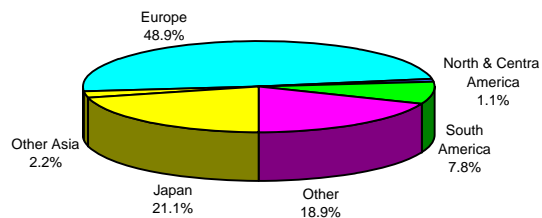
Group Enrolment



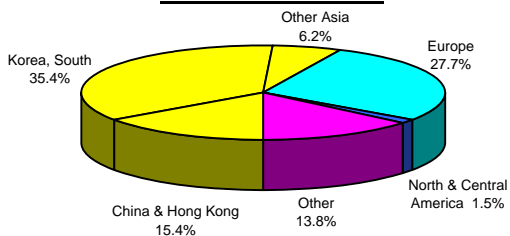
Half-Year Enrolment



Exchange Students



Short-Term Enrolment



| Table 3b. Top 10 Countries of Origin | | | | | | | | |
|--------------------------------------|------------------------|------------------------|-------------------------|--------------------|----------------------|---|------------------------------------|---------------|
| | Full-Year Enrolment | Half-Year Enrolment | Short-Term Enrolment | Group Enrolment | Exchange Students | Other Non- Reported Students ⁽¹⁾ | Total International Students | % of Total |
| Korea, South | 164 | 73 | 23 | | | | 260 | 24.3% |
| Brazil | 24 | 138 | | | 5 | | 167 | 15.6% |
| Germany | 30 | 59 | 18 | | 18 | | 125 | 11.7% |
| Mexico | 78 | 21 | | | 1 | | 100 | 9.3% |
| Japan | 23 | 11 | | 13 | 19 | | 66 | 6.2% |
| Hong Kong | 37 | 7 | 5 | | | | 49 | 4.6% |
| China, People's Republic | 30 | 12 | 5 | | | | 47 | 4.4% |
| Taiwan | 29 | 4 | | | 1 | | 34 | 3.2% |
| Spain | | | | | 18 | | 18 | 1.7% |
| Thailand | 8 | 1 | 3 | | 1 | | 13 | 1.2% |
| SUBTOTAL | 423 | 326 | 54 | 13 | 63 | | 879 | 82.0% |
| % Share of Total | 92.4% | 96.7% | 83.1% | 100.0% | 70.0% | | 82.0% | |
| TOTAL | 458 | 337 | 65 | 13 | 90 | 109 | 1,072 | 100.0% |

| Table 4a. Distribution of Length/Type of Enrolment by World Region | | | | | | | | |
|--|------------------------|------------------------|-------------------------|--------------------|----------------------|------------------------------------|------------------------------------|--|
| | Full-Year Enrolment | Half-Year Enrolment | Short-Term Enrolment | Group Enrolment | Exchange Students | Other Non- Reported Students | Total International Students | |
| Africa | 60.0% | | 40.0% | | | | 100.0% | |
| Asia | 62.5% | 23.0% | 7.5% | 2.6% | 4.3% | | 100.0% | |
| Europe | 23.8% | 38.4% | 11.0% | | 26.8% | | 100.0% | |
| Middle East | 22.2% | | 77.8% | | | | 100.0% | |
| North & Central America | 78.3% | 19.8% | 0.9% | | 0.9% | | 100.0% | |
| Oceania | | | | | | | | |
| South America | 14.0% | 81.9% | | | 4.1% | | 100.0% | |
| Not Specified ⁽¹⁾ | | | | | 13.5% | 86.5% | 100.0% | |
| TOTAL STUDENTS | 42.7% | 31.4% | 6.1% | 1.2% | 8.4% | 10.2% | 100.0% | |

Students from the North & Central America tended to favour Full-Year Enrolment (78.3%). In contrast, 81.9% of students from South America favoured Half-Year Enrolment, with only 14.0% in Full-Year Enrolment. Over 1/4 of the 164 students from Europe were Exchange Students. And Asia, with the largest representation (491 students), had 60.0% in Full-Year Enrolment and 40.0% in Short-Term Enrolment.

| Table 4b. Distribution of World Region by Length/Type of Enrolment | | | | | | | | |
|--|------------------------|------------------------|-------------------------|--------------------|----------------------|------------------------------------|------------------------------------|--|
| | Full-Year Enrolment | Half-Year Enrolment | Short-Term Enrolment | Group Enrolment | Exchange Students | Other Non- Reported Students | Total International Students | |
| Africa | 0.7% | | 3.1% | | | | 0.5% | |
| Asia | 67.0% | 33.5% | 56.9% | 100.0% | 23.3% | | 45.8% | |
| Europe | 8.5% | 18.7% | 27.7% | | 48.9% | | 15.3% | |
| Middle East | 0.4% | | 10.8% | | | | 0.8% | |
| North & Central America | 18.1% | 6.2% | 1.5% | | 1.1% | | 9.9% | |
| Oceania | | | | | | | | |
| South America | 5.2% | 41.5% | | | 7.8% | | 16.0% | |
| Not Specified ⁽¹⁾ | | | | | 18.9% | 100.0% | 11.8% | |
| TOTAL STUDENTS | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | |

To illustrate the relative importance of students from Asia, this group accounts for 64.0% of Full-Year Enrolment, 53.2% of Half-Year Enrolment, 86.9% of Short-Term Enrolment and 100% of Group Enrolment. The only category in which students from Asia do not outnumber students from other regions is Exchange Students, with 20.0% from Asia and 28.2% from Europe.

(1) "Not Specified" category includes the 126 students from Non-Reporting Institutions based on Schools Finance Branch Collection of International Student Data (Sept. 30, 2007).

| Table 5a. Institutions Reporting International Students; Manitoba Regions | | | |
|---|---|---|--|
| | Number of Public Institutions Reporting | Number of Independent Schools Reporting | Total Number of Reporting Institutions |
| Northern & Remote | 2 | | 2 |
| Parkland & Westman | 2 | | 2 |
| Central | 1 | 1 | 2 |
| Interlake & Southeast | 2 | | 2 |
| Winnipeg | 5 | 6 | 11 |
| TOTAL INSTITUTIONS | 12 | 7 | 19 |

| Table 5b. Total Enrolment by Grade Level; Manitoba Regions | | | | | | | | |
|--|--------------|--------------|-----------|------------|------------|------------|-----------------|---------------|
| | Grades K - 4 | Grades 5 - 8 | Senior 1 | Senior 2 | Senior 3 | Senior 4 | Total Enrolment | % of Total |
| Northern & Remote | | | | | | 2 | 2 | 0.2% |
| Parkland & Westman | | 3 | | 2 | 3 | 3 | 11 | 1.2% |
| Central | | 9 | | 2 | | 4 | 15 | 1.6% |
| Interlake & Southeast | 1 | 11 | 1 | 6 | 20 | 2 | 41 | 4.3% |
| Winnipeg | 36 | 113 | 56 | 126 | 328 | 218 | 877 | 92.7% |
| REPORTED ENROLMENT | 37 | 136 | 57 | 136 | 351 | 229 | 946 | 100.0% |
| NON-REPORTED ENROLMENT ⁽¹⁾ | 6 | 43 | 10 | 15 | 31 | 21 | 126 | |
| TOTAL ENROLMENT | 43 | 179 | 67 | 151 | 382 | 250 | 1,072 | |

| Table 5c. Length/Type of Enrolment; Manitoba Regions | | | | | | | | | |
|--|---------------------|---------------------|----------------------|-----------------|-------------------|--|------------------------------|--------------------------------|----------------|
| | Full-Year Enrolment | Half-Year Enrolment | Short-Term Enrolment | Group Enrolment | Exchange Students | Other Non-Reported Students ⁽¹⁾ | Total International Students | Full-Time Equivalent Enrolment | % of Total FTE |
| Northern & Remote | | | | | 2 | | 2 | | |
| Parkland & Westman | 3 | | | | 8 | | 11 | 3.0 | 0.5% |
| Central | 15 | | | | | | 15 | 15.0 | 2.3% |
| Interlake & Southeast | 12 | 20 | 9 | | | | 41 | 24.1 | 3.7% |
| Winnipeg | 428 | 317 | 56 | 13 | 63 | | 877 | 615.0 | 93.6% |
| TOTAL ENROLMENT | 458 | 337 | 65 | 13 | 73 | | 946 | 657.1 | 100.0% |
| NON-REPORTED ENROLMENT ⁽¹⁾ | | | | | 17 | 109 | 126 | 54.5 | |
| TOTAL ENROLMENT | 458 | 337 | 65 | 13 | 90 | 109 | 1,072 | 712 | |

(1) "Non-Reported Enrolment" consists of 126 students from Non-Reporting Institutions, who were reported to Schools Finance Branch Collection of International Student Data (Sept. 30, 2005). The SFB Data provides a breakdown by Grade Level and for Exchange Students and Other International Students. Exchange Students are not included in Full-Time Equivalency estimates. Other Non-Reported Students are assumed to be enrolled for half the year on average for purposes of estimating Total Full-Time Equivalent International Students.

| Table 6. Actual & Targeted Enrolment (Excluding Exchange Students) | | | |
|---|--|------------------|----------------------|
| | Actual Enrolment (excluding exchange) | Target Enrolment | % of Target Achieved |
| <u>PUBLIC SCHOOL SYSTEM</u> | | | |
| Flin Flon | | | |
| Interlake | 11 | | |
| Kelsey | | | |
| Lord Selkirk | 30 | 25 | 120% |
| Louis Riel | 35 | 22 | 159% |
| Pembina Trails | 213 | 150 | 142% |
| River East Transcona | 220 | 150 | 147% |
| Rolling River | | | |
| St. James-Assiniboia | 163 | 160 | 102% |
| Turtle Mountain | 3 | 10 | 30% |
| Western | 14 | | |
| Winnipeg | 40 | 40 | 100% |
| PUBLIC SCHOOL SYSTEM TOTAL | 729 | 557 | 130.9% |
| <u>INDEPENDENT SCHOOLS</u> | | | |
| Balmoral Hall School | 48 | 48 | 100% |
| Calvin Christian School | 1 | | |
| Linden Christian School | 14 | 14 | 100% |
| Our Lady Of Victory School | 3 | 3 | 100% |
| St. John's Ravenscourt School | 24 | 23 | 104% |
| Steinbach Christian High School | 1 | 1 | 100% |
| University Of Winnipeg Collegiate | 53 | 70 | 76% |
| INDEPENDENT SCHOOLS TOTAL | 144 | 159 | 90.6% |
| TOTAL - ALL RESPONDING SCHOOLS | 873 | 716 | 121.9% |

Actual Enrolment exceeded Target Enrolment by about 31% for Public School Divisions, however several divisions did not provide a target enrolment. For Independent Schools, Reported Enrolment of 144 was about 10% short of the Target Enrolment of 159

| Table 7. Total Estimated Manitoba Based Expenditures | |
|--|--------------------------|
| Full-Time Equivalent (FTE) Enrolment ⁽¹⁾ | 712 |
| Average Student Expenditures per Month ⁽²⁾ | \$882 |
| Estimated Expenditure per FTE Student ⁽³⁾ | \$8,820 |
| Estimated Total Living Expenditures in Manitoba ⁽⁴⁾ | \$6.28 Million |
| Tuition & Educational Fees Paid to Institutions ⁽⁵⁾ | + \$6.75 Million |
| TOTAL ESTIMATED MANITOBA BASED EXPENDITURES | = \$13.02 Million |

The objective is to estimate the incremental expenditures made in Manitoba by international students. Expenditures are of two types, "Living Expenditures" and "Tuition & Educational Fees". "Total Estimated Manitoba Based Expenditures" is the sum of these.

(1) Full-Time Equivalent (FTE) enrolment is calculated for the students attending each institution. The Total FTE international student enrolment in 2007/08, estimated at 712, is shown in Table 2. Note, this estimate excludes international exchange students.

(2) "Average Student Expenditures per Month" are estimated by Human Resources & Social Development Canada (HRSDC) as the Monthly Budget for Single Student Living Allowances in Manitoba in 2007/08, and includes \$364 for shelter, \$204 for grocery purchases, \$70 for local transportation and \$245 for other expenditures.

(3) The above student expenditure figure of \$882/month is multiplied by 10 to estimate one student's expenditures for 10 months (i.e., the expenditure level associated with a FTE student).

(4) "Estimated Total Living Expenditures in Manitoba" (\$6.28 million) is the estimated FTE students (712) multiplied by the estimated yearly expenditure (\$8,820).

(5) "Tuition & Educational Fees Paid to Institutions" (\$6.75 million) is as reported to the Manitoba International Education Branch of Manitoba Intergovernmental Affairs & Trade.

| Table A: Total Enrolment by Grade Level; Public & Private School Systems | | | | | | | |
|--|-----------------|-----------------|---------|----------|----------|----------|---------------|
| | Grades K - 4 | Grades 5 - 8 | Grade 9 | Grade 10 | Grade 11 | Grade 12 | Total |
| Public School System | | | | | | | |
| 2006/07 Enrolment | 39 | 214 | 50 | 73 | 313 | 199 | 888 |
| 2007/08 Enrolment | 34 | 141 | 45 | 117 | 312 | 190 | 839 |
| Net Change | -5 | -73 | -5 | 44 | -1 | -9 | -49 |
| Percent Change | -12.8% | -34.1% | -10.0% | 60.3% | -0.3% | -4.5% | -5.5% |
| Independent Schools | | | | | | | |
| 2006/07 Enrolment | 14 | 53 | 20 | 27 | 68 | 77 | 259 |
| 2007/08 Enrolment | 9 | 38 | 22 | 34 | 70 | 60 | 233 |
| Net Change | -5 | -15 | 2 | 7 | 2 | -17 | -26 |
| Percent Change | -35.7% | -28.3% | 10.0% | 25.9% | 2.9% | -22.1% | -10.0% |
| Total Enrolment | | | | | | | |
| 2006/07 Enrolment | 53 | 267 | 70 | 100 | 381 | 276 | 1,147 |
| 2007/08 Enrolment | 43 | 179 | 67 | 151 | 382 | 250 | 1,072 |
| Net Change | -10 | -88 | -3 | 51 | 1 | -26 | -75 |
| Percent Change | -18.9% | -33.0% | -4.3% | 51.0% | 0.3% | -9.4% | -6.5% |

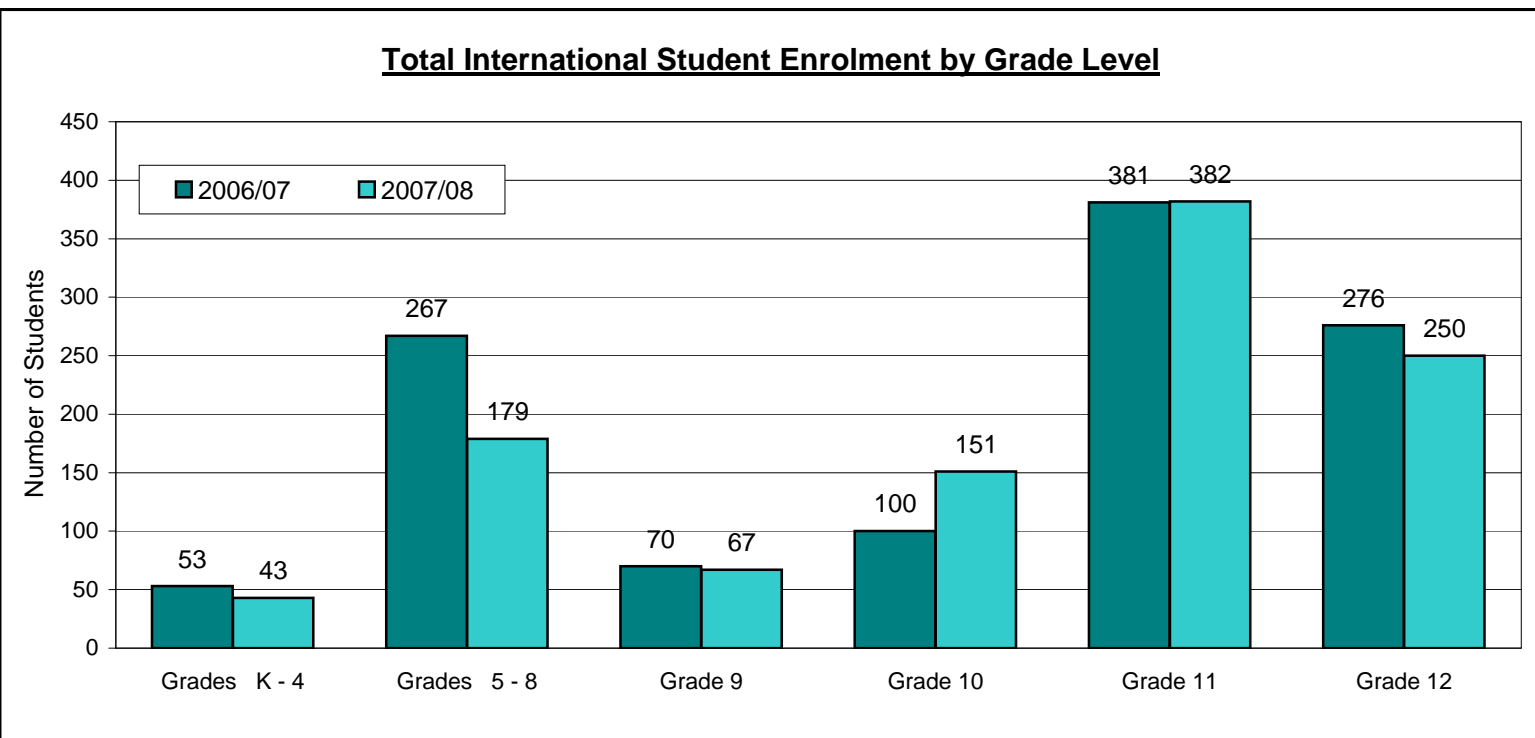


Table B: Total Enrolment by Type/Duration & Full-Time-Equivalency; Public & Private School Systems

| | Full-Year Enrolment | Half-Year Enrolment | Short-Term Enrolment | Group Enrolment | Exchange Students | Other Non-Reported Students ⁽¹⁾ | Total International Students | Full-Time Equivalent Enrolment ⁽²⁾ |
|-----------------------------|---------------------|---------------------|----------------------|-----------------|-------------------|--|------------------------------|---|
| Public School System | | | | | | | | |
| 2006/07 Enrolment | 297 | 296 | 106 | 17 | 154 | 18 | 888 | 503 |
| 2007/08 Enrolment | 344 | 318 | 54 | 13 | 77 | 33 | 839 | 551 |
| Net Change | 47 | 22 | -52 | -4 | -77 | 15 | -49 | 48 |
| Percent Change | 15.8% | 7.4% | -49.1% | -23.5% | -50.0% | | -5.5% | 9.5% |
| Independent Schools | | | | | | | | |
| 2006/07 Enrolment | 74 | 78 | 10 | 10 | 16 | 71 | 259 | 164 |
| 2007/08 Enrolment | 114 | 19 | 11 | 0 | 13 | 76 | 233 | 160 |
| Net Change | 40 | -59 | 1 | -10 | -3 | 5 | -26 | -4 |
| Percent Change | 54.1% | -75.6% | 10.0% | -100.0% | -18.8% | 7.0% | -10.0% | -2.3% |
| Total Enrolment | | | | | | | | |
| 2006/07 Enrolment | 371 | 374 | 116 | 27 | 170 | 89 | 1,147 | 667 |
| 2007/08 Enrolment | 458 | 337 | 65 | 13 | 90 | 109 | 1,072 | 712 |
| Net Change | 87 | -37 | -51 | -14 | -80 | 20 | -75 | 44 |
| Percent Change | 23.5% | -9.9% | -44.0% | -51.9% | -47.1% | 22.5% | -6.5% | 6.6% |

(1) Enrolment for Non-Reporting Institutions is based on Schools Finance Branch Collection of International Student Data, which provides a breakdown for Exchange Students and Other International Students but not Duration of Enrolment.

(2) Exchange Students are not included in Full-Time Equivalency estimates. Other Non-Reported Students are assumed to be enrolled for half the year on average for purposes of estimating Total Full-Time Equivalent International Students.

Total International Student Enrolment by Type/Duration

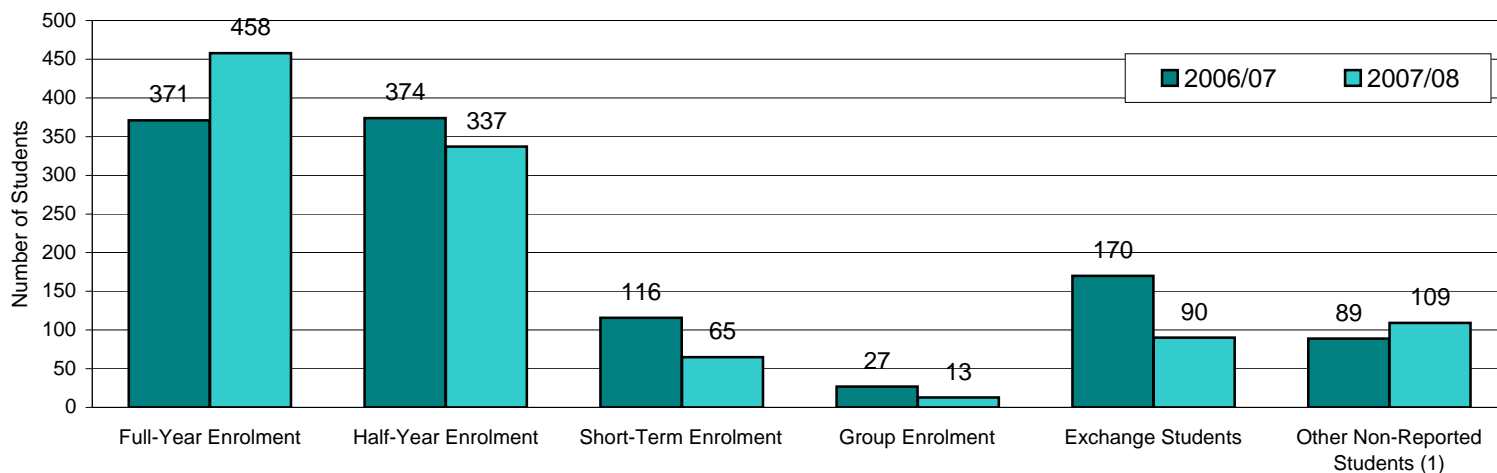


Table C: Distribution of Students by World Region

| | Asia | Africa | Europe | Middle East | North & Central America | Oceania | South America | Other / Unknown | Total |
|--|--------|--------|--------|-------------|-------------------------|---------|---------------|-----------------|--------------|
| Total Enrolment by World Region | | | | | | | | | |
| 2006/07 Enrolment | 570 | 6 | 157 | 5 | 116 | 6 | 132 | 155 | 1,147 |
| 2007/08 Enrolment | 491 | 5 | 164 | 9 | 106 | 0 | 171 | 126 | 1,072 |
| Net Change | -79 | -1 | 7 | 4 | -10 | -6 | 39 | -29 | -75 |
| Percent Change | -13.9% | -16.7% | 4.5% | 80.0% | -8.6% | -100.0% | 29.5% | -18.7% | -6.5% |

Total International Student Enrolment by World Region

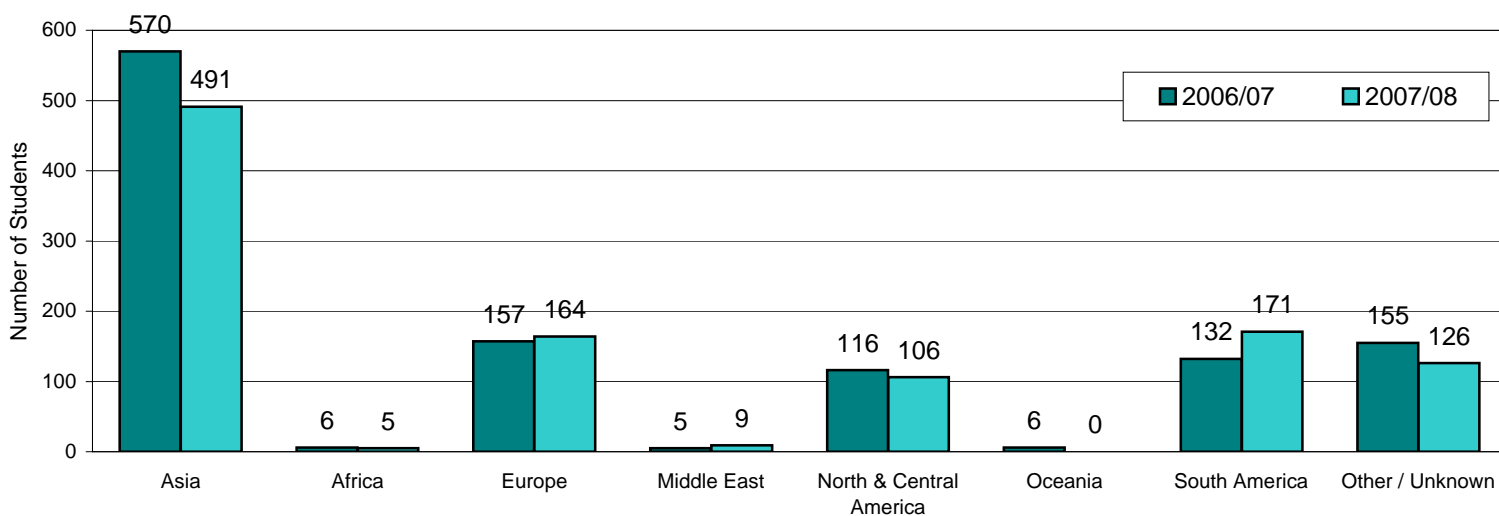


Table D: Total Estimated Manitoba Based Expenditures

| | 2006/07 | 2007/08 | Net Change | Percent Change |
|---|----------------|----------------|---------------|----------------|
| Full-Time-Equivalent Enrolment | 667 | 712 | 44 | 6.6% |
| Estimated Expenditure per FTE Student | \$8,690 | \$8,820 | \$130 | 1.5% |
| Estimated Student Living Expenditures (\$Millions) | \$5.80 | \$6.28 | \$0.48 | 8.2% |
| Tuition & Educational Fees Paid (\$Millions) | \$6.38 | \$6.75 | \$0.37 | 5.8% |
| Total Estimated Manitoba Based Expenditures (\$Millions) | \$12.18 | \$13.02 | \$0.85 | 7.0% |

The objective is to estimate the incremental expenditures made in Manitoba by international ESL students. Expenditures are of two types, "Living Expenditures" and "Tuition & Educational Fees". "Total Estimated Manitoba Based Expenditures" is the sum of these.

(1) "Estimated Student Living Expenditures" is the product of FTE Enrolment multiplied by their Estimated Expenditures (sourced to Human Resources & Social Development Canada).

(2) "Tuition & Educational Fees Paid" is as reported to the Manitoba International Education Branch of Manitoba Intergovernmental Affairs & Trade.

Section IV

THE LANGUAGE SECTOR ENGLISH AS AN ADDITIONAL LANGUAGE SCHOOLS

EAL or English as an Additional Language schools (also known as ESL or English as a Second Language) in Manitoba were asked to provide information for all the students enrolled in their programs. This section examines students in EAL programs and who are not concurrently enrolled in other post-secondary programs. That is, they are enrolled in EAL programs only. Most of the students at Red River College who are enrolled in EAL courses are also concurrently enrolled in regular academic programs and are thus not reported in this section.

Many students come to Manitoba for the sole purpose of studying English as an Additional Language. Many others, however, require EAL training in order to pursue their degree or diploma programs in Manitoba. EAL programs are thus a vital conduit for admitting international students to Manitoba's educational institutions. Knowing the ability of EAL schools to admit more students provides a key indicator by which to gauge Manitoba's capacity for growth in the international education sector. This is examined in the tables on "Actual & Targeted International Student Enrolment by Institution".

Estimating capacity is a complex task based on many variables including program flexibility, types of courses taught, availability of qualified teachers and professors, and sufficient physical space and infrastructure.

Institutions were asked to assess their potential ability to admit more international students into their programs. This data was then evaluated against their actual international student enrollment to determine their total theoretical capacity and their success in reaching that theoretical capacity.

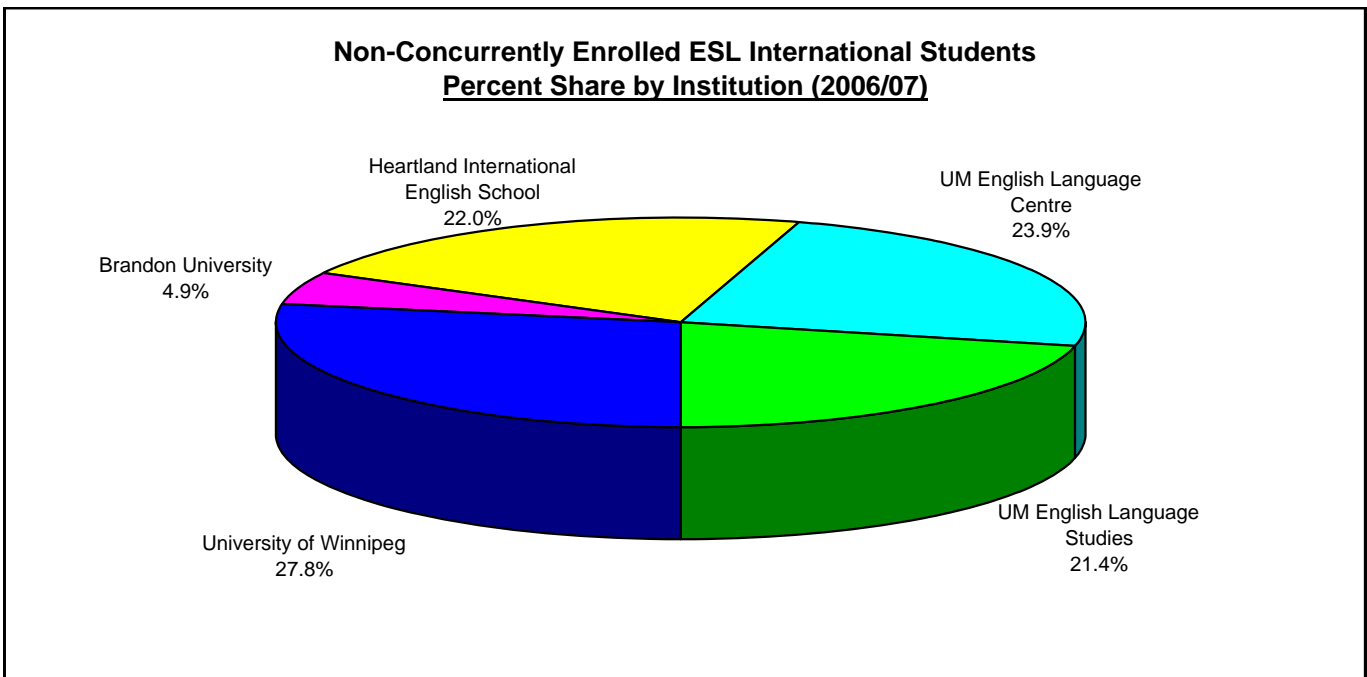
EAL schools were asked to provide the costs of tuition, accommodation, and all related fees charged to international EAL students. Some of the information has been averaged and used to calculate approximate revenue for each of the institutions in the section on "Student Fees and Economic Impact".

This data, along with estimated student expenditures, was used to estimate the amount of money that international students inject into the provincial economy.

| Table 1. Total Enrolment by Institution & Concurrent Enrolment Status | | | | | | | | |
|---|---------------------------------------|--|----------------------------------|----------------------------|-----------------------------|------------------------|-----------------|------------|
| Total International ESL Students | Brandon University | Heartland International English School | Red River College ⁽¹⁾ | UM English Language Centre | UM English Language Studies | University of Winnipeg | Total Enrolment | % of Total |
| | Total Enrolment by Institution | | | | | | | |
| Number of Students | 68 | 303 | | 328 | 294 | 382 | 1,375 | 100.0% |
| Percent Share of Total | 4.9% | 22.0% | | 23.9% | 21.4% | 27.8% | 100.0% | |
| Concurrently Enrolled in Post-Secondary Program | | | | | | | | |
| Number of Students | | | | | | | | |
| Percent Share of Total | | | | | | | | |
| Not Concurrently Enrolled in Post-Secondary Program | | | | | | | | |
| Number of Students | 68 | 303 | | 328 | 294 | 382 | 1,375 | 100.0% |
| Percent Share of Total | 4.9% | 22.0% | | 23.9% | 21.4% | 27.8% | 100.0% | |

(1) ESL enrolment at Red River College is represented in the international student enrolment counts collected for the post-secondary sector.

Total 2007/08 ESL International Student Enrolment in Manitoba is 1,375 Students. None of these students were identified as being concurrently enrolled in other post-secondary studies.



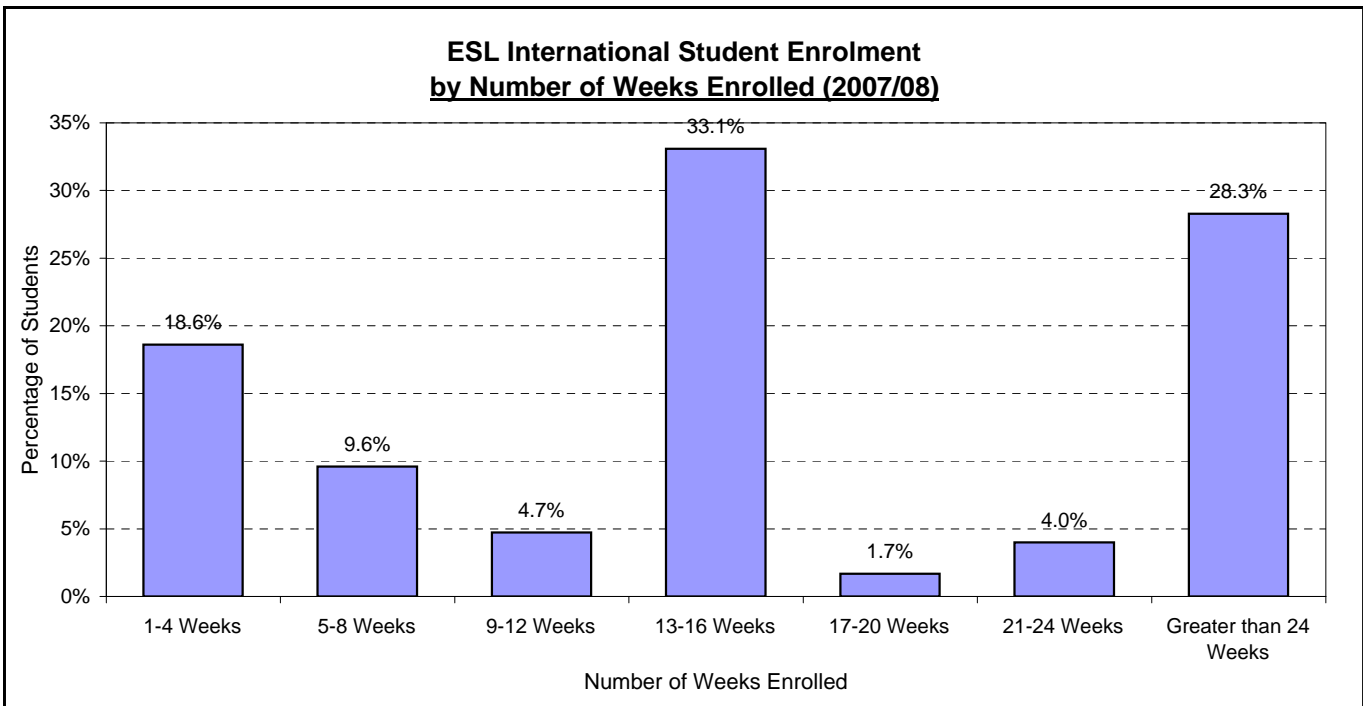
International ESL Students: Manitoba 2007/08

| Table 2a. Enrolment by Institution & Number of Weeks Enrolled | | | | | | | | |
|---|--------------------|--|-------------------|----------------------------|-----------------------------|------------------------|-----------------|-------------|
| Non-Concurrently Enrolled International ESL Students | Brandon University | Heartland International English School | Red River College | UM English Language Centre | UM English Language Studies | University of Winnipeg | Total Enrolment | % of Total |
| | | | | | | | | |
| ESL Enrolment | | | | | | | | |
| 1 Week | | 15 | | | | | 15 | 1.1% |
| 2 Weeks | | 9 | | | | | 9 | 0.7% |
| 3 Weeks | | 16 | | | | | 16 | 1.2% |
| 4 Weeks | | 64 | | | 101 | 51 | 216 | 15.7% |
| 5 Weeks | | 8 | | | | | 8 | 0.6% |
| 6 Weeks | | 6 | | | | | 6 | 0.4% |
| 7 Weeks | | 7 | | | | 7 | 14 | 1.0% |
| 8 Weeks | | 68 | | | 36 | | 104 | 7.6% |
| 9 Weeks | | 3 | | | | | 3 | 0.2% |
| 10 Weeks | | 10 | | | | | 10 | 0.7% |
| 11 Weeks | | 6 | | | | | 6 | 0.4% |
| 12 Weeks | | 28 | | | 18 | | 46 | 3.3% |
| 13 Weeks | 40 | | | | | | 40 | 2.9% |
| 14 Weeks | | 7 | | | | 235 | 242 | 17.6% |
| 15 Weeks | | 4 | | 125 | | | 129 | 9.4% |
| 16 Weeks | | 14 | | | 26 | 4 | 44 | 3.2% |
| 17 Weeks | | 5 | | | | | 5 | 0.4% |
| 18 Weeks | | 2 | | | | | 2 | 0.1% |
| 19 Weeks | | 2 | | | | | 2 | 0.1% |
| 20 Weeks | | 3 | | | 11 | | 14 | 1.0% |
| 21 Weeks | | 1 | | | | 1 | 2 | 0.1% |
| 22 Weeks | | 2 | | | | | 2 | 0.1% |
| 23 Weeks | | 3 | | | | | 3 | 0.2% |
| 24 Weeks | | 10 | | | 33 | 5 | 48 | 3.5% |
| 26 Weeks | 22 | 1 | | | | | 23 | 1.7% |
| 28 Weeks | | 4 | | | 2 | 46 | 52 | 3.8% |
| 29 Weeks | | 1 | | | | | 1 | 0.1% |
| 30 Weeks | | | | 180 | | | 180 | 13.1% |
| 32 Weeks | | 2 | | | 6 | | 8 | 0.6% |
| 33 Weeks | | 1 | | | | | 1 | 0.1% |
| 36 Weeks | | | | | 7 | | 7 | 0.5% |
| 39 Weeks | 6 | | | | | | 6 | 0.4% |
| 40 Weeks | | 1 | | | 5 | | 6 | 0.4% |
| 42 Weeks | | | | | | 33 | 33 | 2.4% |
| 44 Weeks | | | | | 3 | | 3 | 0.2% |
| 45 Weeks | | | | 23 | | | 23 | 1.7% |
| 48 Weeks | | | | | 42 | | 42 | 3.1% |
| 52 Weeks | | | | | 4 | | 4 | 0.3% |
| Total Number of Students | 68 | 303 | | 328 | 294 | 382 | 1,375 | 100% |
| Total Weeks of ESL Study ⁽¹⁾ | 1,326 | 2,814 | | 8,310 | 5,392 | 6,422 | 24,264 | |
| Average Enrolment (Weeks) ⁽²⁾ | 19.5 | 9.3 | | 25.3 | 18.3 | 16.8 | 17.6 | |

(1) "Total Weeks of ESL Study" is the sum of all weeks for all students. For example, 1 student enrolled for 10 weeks plus 2 students enrolled for 12 weeks would represent 34 Weeks of ESL Study (i.e., 10+12+12=34).

(2) "Average Enrolment (Weeks)" is the average length of enrolment of international ESL students within each institution (in weeks). The average length of enrolment of international ESL students (for reporting institutions in 2007/08) is 17.6 Weeks, with 1,375 students receiving 24,264 weeks of instruction.

| Table 2b. Summary of Enrolment by Number of Weeks Enrolled | | | | | | | | |
|--|--------------------|--|-------------------|----------------------------|-----------------------------|------------------------|-----------------|------------|
| Non-Concurrently Enrolled International ESL Students | | | | | | | Total Enrolment | % of Total |
| | Brandon University | Heartland International English School | Red River College | UM English Language Centre | UM English Language Studies | University of Winnipeg | | |
| ESL Enrolment | | | | | | | | |
| 1-4 Weeks | | 104 | | | 101 | 51 | 256 | 18.6% |
| 5-8 Weeks | | 89 | | | 36 | 7 | 132 | 9.6% |
| 9-12 Weeks | | 47 | | | 18 | | 65 | 4.7% |
| 13-16 Weeks | 40 | 25 | | 125 | 26 | 239 | 455 | 33.1% |
| 17-20 Weeks | | 12 | | | 11 | | 23 | 1.7% |
| 21-24 Weeks | | 16 | | | 33 | 6 | 55 | 4.0% |
| Greater than 24 Weeks | 28 | 10 | | 203 | 69 | 79 | 389 | 28.3% |
| Total Number of Students | 68 | 303 | | 328 | 294 | 382 | 1,375 | 100.0% |
| Total Weeks of ESL Study | 1,326 | 2,814 | | 8,310 | 5,392 | 6,422 | 24,264 | |
| Average Enrolment (Weeks) | 19.5 | 9.3 | | 25.3 | 18.3 | 16.8 | 17.6 | |



In 2007/08, 32.9% of international ESL students were enrolled for 1-12 weeks, 38.8% were enrolled for 13-24 weeks and 28.3% were enrolled for more than 24 weeks.

International ESL Students: Manitoba 2007/08

| Table 3a. Enrolment by Institution & Country of Origin | | | | | | | | |
|--|--------------------|---|-------------------|----------------------------|-----------------------------|------------------------|-----------------|--------------|
| Non-Concurrently Enrolled International ESL Students | Brandon University | Hearthland International English School | Red River College | UM English Language Centre | UM English Language Studies | University of Winnipeg | Total Enrolment | % of Total |
| | Africa | 1 | 2 | | | 3 | 1 | 7 |
| Comoros | | 1 | | | | | 1 | 0.1% |
| Lesotho | | 1 | | | | | 1 | 0.1% |
| Mali | | | | | 3 | | 3 | 0.2% |
| Morocco | 1 | | | | | 1 | 2 | 0.1% |
| Asia | 46 | 188 | | 291 | 196 | 288 | 1,009 | 73.4% |
| Afghanistan | | | | 2 | | | 2 | 0.1% |
| China, People's Republic | 34 | 11 | | 238 | 48 | 85 | 416 | 30.3% |
| Hong Kong | | 1 | | 1 | 1 | 1 | 4 | 0.3% |
| India | | 2 | | 1 | | | 3 | 0.2% |
| Indonesia | 1 | 1 | | 1 | | 1 | 4 | 0.3% |
| Japan | 1 | 54 | | 6 | 98 | 70 | 229 | 16.7% |
| Korea, South | 9 | 88 | | 30 | 33 | 124 | 284 | 20.7% |
| Malaysia | | | | | | 3 | 3 | 0.2% |
| Pakistan | | | | 2 | | | 2 | 0.1% |
| Sri Lanka | | | | 2 | | | 2 | 0.1% |
| Taiwan | 1 | 31 | | 5 | 15 | 3 | 55 | 4.0% |
| Thailand | | | | | 1 | 1 | 2 | 0.1% |
| Vietnam | | | | 3 | | | 3 | 0.2% |
| Europe | 3 | 38 | | 7 | 7 | 8 | 63 | 4.6% |
| Czech Republic | | 1 | | | 1 | | 2 | 0.1% |
| Denmark | | | | | 1 | | 1 | 0.1% |
| France | | 2 | | | 2 | | 4 | 0.3% |
| Germany | 1 | 14 | | | | 1 | 16 | 1.2% |
| Hungary | | | | | 1 | 2 | 3 | 0.2% |
| Italy | | 9 | | 1 | | 2 | 12 | 0.9% |
| Poland | | 1 | | | | | 1 | 0.1% |
| Russia | | 1 | | 2 | | 1 | 4 | 0.3% |
| Slovakia | | 1 | | | | | 1 | 0.1% |
| Spain | | 2 | | | 1 | | 3 | 0.2% |
| Switzerland | | 4 | | | | 1 | 5 | 0.4% |
| Ukraine | 2 | 3 | | 2 | 1 | 1 | 9 | 0.7% |
| Uzbekistan | | | | 2 | | | 2 | 0.1% |
| Middle East | 6 | 15 | | 13 | 48 | 26 | 108 | 7.9% |
| Iran | | | | 2 | | | 2 | 0.1% |
| Israel | | | | 1 | | | 1 | 0.1% |
| Kuwait | | | | | 1 | | 1 | 0.1% |
| Libya | | | | 1 | 4 | 1 | 6 | 0.4% |
| Oman (Muscat) | | | | | 2 | | 2 | 0.1% |
| Qatar | | | | | | 1 | 1 | 0.1% |
| Saudi Arabia | 2 | 13 | | 7 | 41 | 23 | 86 | 6.3% |
| Syria | | 2 | | | | | 2 | 0.1% |
| Turkey | 4 | | | 1 | | 1 | 6 | 0.4% |
| Yemen | | | | 1 | | | 1 | 0.1% |

International ESL Students: Manitoba 2007/08

| | | | | | | | |
|------------------------------------|-----------|------------|------------|------------|------------|--------------|---------------|
| North & Central America | 10 | 29 | 3 | 31 | 34 | 107 | 7.8% |
| Costa Rica | 1 | | | | | 1 | 0.1% |
| Cuba | | | 1 | | | 1 | 0.1% |
| El Salvador | 4 | | | | | 4 | 0.3% |
| Guatemala | | | 1 | | | 1 | 0.1% |
| Haiti | | 1 | | | | 1 | 0.1% |
| Mexico | 5 | 28 | 1 | 31 | 34 | 99 | 7.2% |
| Oceania | | | | | | | |
| South America | 2 | 31 | 4 | 9 | 7 | 53 | 3.9% |
| Argentina | | 1 | 1 | | | 2 | 0.1% |
| Bolivia | | 1 | | | | 1 | 0.1% |
| Brazil | | 25 | 3 | 4 | 3 | 35 | 2.5% |
| Chile | 1 | 2 | | | 1 | 4 | 0.3% |
| Colombia | | 2 | | 2 | 2 | 6 | 0.4% |
| Peru | | | | 1 | | 1 | 0.1% |
| Surinam | | | | | 1 | 1 | 0.1% |
| Venezuela | 1 | | | 2 | | 3 | 0.2% |
| Other / Unknown | | | 10 | | 18 | 28 | 2.0% |
| TOTAL STUDENTS | 68 | 303 | 328 | 294 | 382 | 1,375 | 100.0% |

Table 3b. Top 10 Countries of Origin

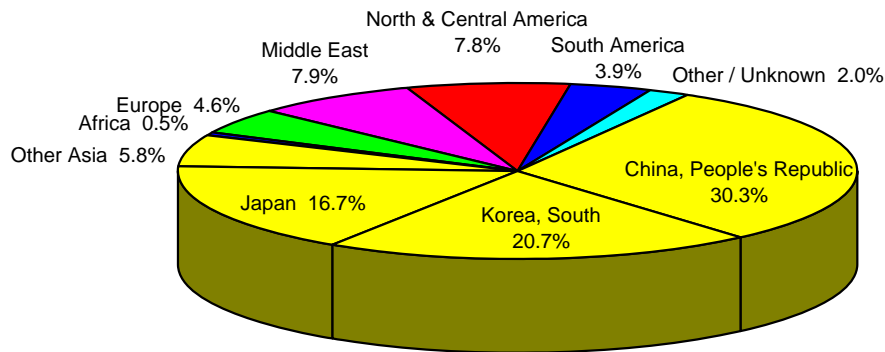
| Non-Concurrently Enrolled International ESL Students | <i>Brandon University</i> | <i>Heartland International English School</i> | <i>Red River College</i> | <i>UM English Language Centre</i> | <i>UM English Language Studies</i> | <i>University of Winnipeg</i> | Total Enrolment | % of Total |
|---|---------------------------|---|--------------------------|-----------------------------------|------------------------------------|-------------------------------|------------------------|-------------------|
| China, People's Republic | 34 | 11 | | 238 | 48 | 85 | 416 | 30.3% |
| Korea, South | 9 | 88 | | 30 | 33 | 124 | 284 | 20.7% |
| Japan | 1 | 54 | | 6 | 98 | 70 | 229 | 16.7% |
| Mexico | 5 | 28 | | 1 | 31 | 34 | 99 | 7.2% |
| Saudi Arabia | 2 | 13 | | 7 | 41 | 23 | 86 | 6.3% |
| Taiwan | 1 | 31 | | 5 | 15 | 3 | 55 | 4.0% |
| Brazil | | 25 | | 3 | 4 | 3 | 35 | 2.5% |
| Germany | 1 | 14 | | | | 1 | 16 | 1.2% |
| Italy | | 9 | | 1 | | 2 | 12 | 0.9% |
| Ukraine | 2 | 3 | | 2 | 1 | 1 | 9 | 0.7% |
| SUB-TOTAL | 55 | 276 | | 293 | 271 | 346 | 1,241 | 90.3% |
| % Share of Institution Total | 80.9% | 91.1% | | 89.3% | 92.2% | 90.6% | 90.3% | |
| TOTAL STUDENTS | 68 | 303 | | 328 | 294 | 382 | 1,375 | 100.0% |

Of the 1,375 students, 73.4% originate from Asia. The top three represented countries are in Asia; 416 from People's Republic of China, 284 from South Korea and 229 from Japan. Mexico has the 4th largest number of international ESL students with 99. The top ten represented countries account for 90.3% of total ESL students in 2007/08.

Table 3c. Summary of Enrolment by World Region

| Non-Concurrently Enrolled International ESL Students | | | | | | | Total Enrolment | % of Total |
|--|--------------------|--|-------------------|----------------------------|-----------------------------|------------------------|-----------------|---------------|
| | Brandon University | Heartland International English School | Red River College | UM English Language Centre | UM English Language Studies | University of Winnipeg | | |
| China, People's Republic | 34 | 11 | | 238 | 48 | 85 | 416 | 30.3% |
| Korea, South | 9 | 88 | | 30 | 33 | 124 | 284 | 20.7% |
| Japan | 1 | 54 | | 6 | 98 | 70 | 229 | 16.7% |
| Other Asia | 2 | 35 | | 17 | 17 | 9 | 80 | 5.8% |
| Africa | 1 | 2 | | | 3 | 1 | 7 | 0.5% |
| Europe | 3 | 38 | | 7 | 7 | 8 | 63 | 4.6% |
| Middle East | 6 | 15 | | 13 | 48 | 26 | 108 | 7.9% |
| North & Central America | 10 | 29 | | 3 | 31 | 34 | 107 | 7.8% |
| South America | 2 | 31 | | 4 | 9 | 7 | 53 | 3.9% |
| Other / Unknown | | | | 10 | | 18 | 28 | 2.0% |
| TOTAL STUDENTS | 68 | 303 | | 328 | 294 | 382 | 1,375 | 100.0% |

**ESL International Student Enrolment
Percent Share by World Region (2007/08)**



International ESL Students: Manitoba 2007/08

| Table 4a. Enrolment by World Region: Percent Share Among Institutions | | | | | | | |
|--|---------------------------|---|--------------------------|-----------------------------------|------------------------------------|-------------------------------|------------------------|
| Non-Concurrently Enrolled International ESL Students | <i>Brandon University</i> | <i>Heartland International English School</i> | <i>Red River College</i> | <i>UM English Language Centre</i> | <i>UM English Language Studies</i> | <i>University of Winnipeg</i> | Total Enrolment |
| Asia | 4.6% | 18.6% | | 28.8% | 19.4% | 28.5% | 100.0% |
| Africa | 14.3% | 28.6% | | | 42.9% | 14.3% | 100.0% |
| Europe | 4.8% | 60.3% | | 11.1% | 11.1% | 12.7% | 100.0% |
| Middle East | 5.6% | 13.9% | | 12.0% | 44.4% | 24.1% | 100.0% |
| North & Central America | 9.3% | 27.1% | | 2.8% | 29.0% | 31.8% | 100.0% |
| Oceania | | | | | | | |
| South America | 3.8% | 58.5% | | 7.5% | 17.0% | 13.2% | 100.0% |
| Other / Unknown | | | | 35.7% | | 64.3% | 100.0% |
| TOTAL STUDENTS | 4.9% | 22.0% | | 23.9% | 21.4% | 27.8% | 100.0% |

Heartland International English School, with 22.0% of international ESL students had 60.3% of the students from Europe and 58.5% of the students from South America.

University of Manitoba English Language Studies, with 21.4% of international ESL students, had 44.4% of the students from the Middle East.

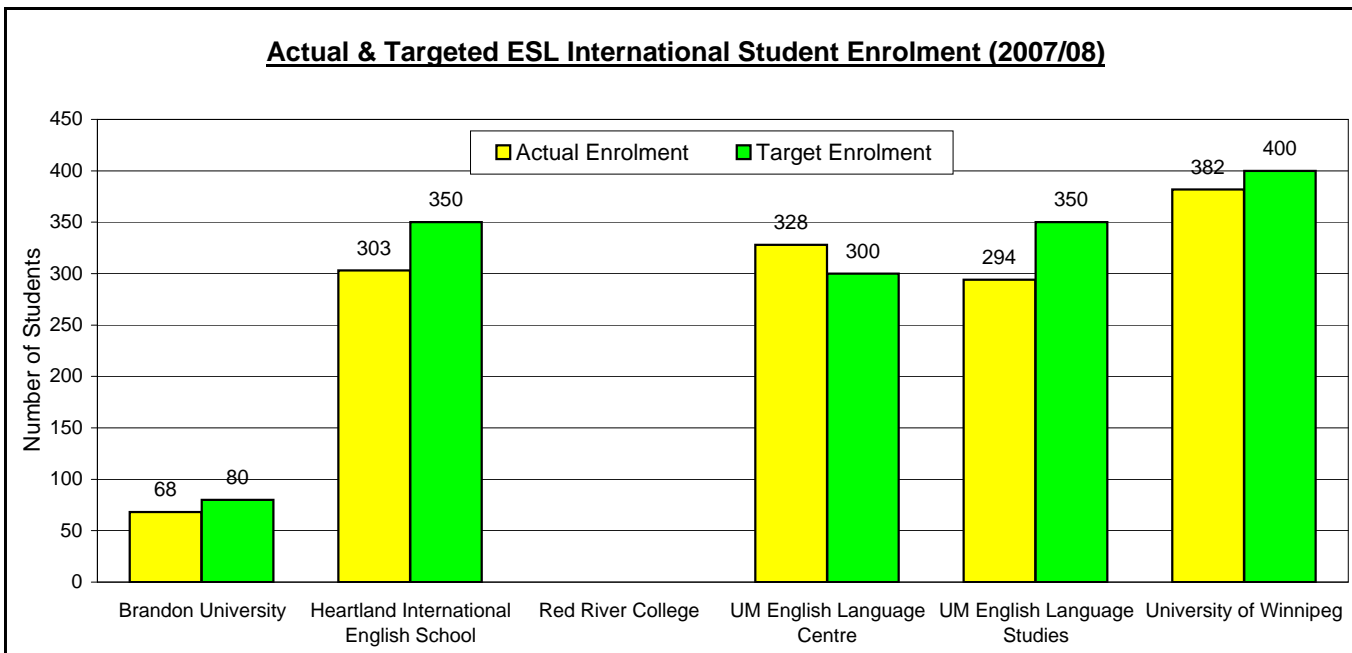
| Table 4b. Enrolment by World Region: Percent Share Within Institutions | | | | | | | |
|---|---------------------------|---|--------------------------|-----------------------------------|------------------------------------|-------------------------------|------------------------|
| Non-Concurrently Enrolled International ESL Students | <i>Brandon University</i> | <i>Heartland International English School</i> | <i>Red River College</i> | <i>UM English Language Centre</i> | <i>UM English Language Studies</i> | <i>University of Winnipeg</i> | Total Enrolment |
| Asia | 67.6% | 62.0% | | 88.7% | 66.7% | 75.4% | 73.4% |
| Africa | 1.5% | 0.7% | | | 1.0% | 0.3% | 0.5% |
| Europe | 4.4% | 12.5% | | 2.1% | 2.4% | 2.1% | 4.6% |
| Middle East | 8.8% | 5.0% | | 4.0% | 16.3% | 6.8% | 7.9% |
| North & Central America | 14.7% | 9.6% | | 0.9% | 10.5% | 8.9% | 7.8% |
| Oceania | | | | | | | |
| South America | 2.9% | 10.2% | | 1.2% | 3.1% | 1.8% | 3.9% |
| Other / Unknown | | | | 3.0% | | 4.7% | 2.0% |
| TOTAL STUDENTS | 100.0% | 100.0% | | 100.0% | 100.0% | 100.0% | 100.0% |

Students from Asia accounted for 73.4% of the international ESL student population in 2007/08.

The share of international students from Asia ranged from 62.0% for Heartland International English School to 88.7% for University of Manitoba English Language Centre.

In contrast, less than 1% of international students attending University of Manitoba English Language Centre were from North & Central America, while this region accounted for 7.8% of total international students.

| Table 5. Actual & Targeted International Student Enrolment by Institution | | | | | | | |
|---|--------------------|--|-------------------|----------------------------|-----------------------------|------------------------|-----------------|
| Non-Concurrently Enrolled International ESL Students | Brandon University | Heartland International English School | Red River College | UM English Language Centre | UM English Language Studies | University of Winnipeg | Total Enrolment |
| | 2007/08 Enrolment | 68 | 303 | | 328 | 294 | 382 |
| 2007/08 Target Enrolment | 80 | 350 | | 300 | 350 | 400 | 1,480 |
| % of Target Achieved | 85.0% | | | 109.3% | 84.0% | 95.5% | 92.9% |



| Table 6. Total Estimated Manitoba Based Expenditures | |
|--|------------------|
| Average Student Expenditures per Month ⁽¹⁾ | \$882 |
| Equivalent Weekly Expenditure ⁽²⁾ | \$204 |
| Total Weeks of ESL Study | 24,264 |
| Estimated Total Living Expenditures in Manitoba | \$4.94 Million |
| Tuition & Educational Fees Paid to Institutions ⁽³⁾ | + \$4.91 Million |
| Total Estimated Manitoba Based Expenditures | = \$9.85 Million |

The objective is to estimate the incremental expenditures made in Manitoba by international ESL students. Expenditures are of two types, "Living Expenditures" and "Tuition & Educational Fees". "Total Estimated Manitoba Based Expenditures" is the sum of these.

(1) "Average Student Expenditures per Month" are estimated at \$882. The figure is published by Human Resources & Social Development Canada (HRSDC) as the Monthly Budget for Single Student Living Allowances in Manitoba in 2007/08, and includes \$364 for shelter, \$204 for grocery purchases, \$70 for local transportation and \$245 for other expenditures.

(2) Monthly student expenditures of \$882 represents \$204 per week. When multiplied by the 24,264 Total Weeks of ESL Study (Table 2a) this yields an estimate of International ESL students' expenditures in Manitoba of \$4.94 million.

(3) "Tuition & Educational Fees Paid to Institutions" (\$4.91 million) is as reported to the Manitoba International Education Branch of Manitoba Intergovernmental Affairs & Trade.

Table A: Total Enrolment & Enrolment Targets by Institution

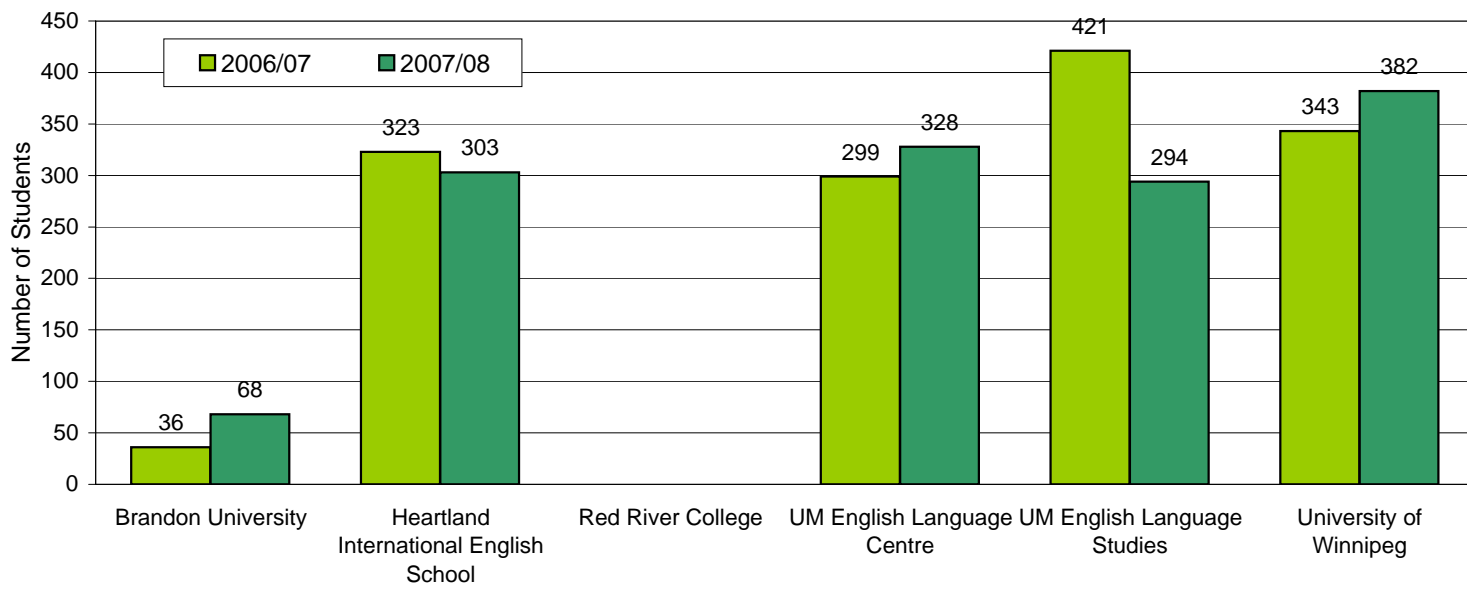
| Non-Concurrently Enrolled International ESL Students | Brandon University | Heartland International English School | Red River College ⁽¹⁾ | UM English Language Centre | UM English Language Studies | University of Winnipeg | Total Enrolment |
|--|-------------------------|--|----------------------------------|----------------------------|-----------------------------|------------------------|-----------------|
| | Actual Enrolment | | | | | | |
| 2006/07 Enrolment | 36 | 323 | | 299 | 421 | 343 | 1,422 |
| 2007/08 Enrolment | 68 | 303 | | 328 | 294 | 382 | 1,375 |
| Net Change | 32 | -20 | | 29 | -127 | 39 | -47 |
| Percent Change | 88.9% | -6.2% | | 9.7% | -30.2% | 11.4% | -3.3% |
| Target Enrolment | | | | | | | |
| 2006/07 Enrolment | 40 | | | 400 | 500 | 373 | 1,313 |
| 2007/08 Enrolment | 80 | 350 | | 300 | 350 | 400 | 1,480 |
| Net Change | 40 | 350 | | -100 | -150 | 27 | 167 |
| Percent Change | 100.0% | | | -25.0% | -30.0% | 7.2% | 12.7% |

(1) Red River College ESL international student enrolment is included in the post-secondary sector reports.

Total international ESL enrolment for reporting institutions decreased from 1,422 students in 2006/07 to 1,375 in 2007/08; a 3.3% decrease.

Over the same period, Target Enrolments increased by 167, although this is due to target enrolments being reported by all institutions for 2007/08.

Total International Student Enrolment by Institution



| Table B: Total and Average Weeks of Enrolment by Institution | | | | | | | |
|--|--------------------|--|-------------------|----------------------------|-----------------------------|------------------------|-----------------|
| Non-Concurrently Enrolled International ESL Students | Brandon University | Heartland International English School | Red River College | UM English Language Centre | UM English Language Studies | University of Winnipeg | Total Enrolment |
| Total Weeks of ESL Enrolment | | | | | | | |
| 2006/07 Student-Weeks | 793 | 4,003 | | 6,225 | 6,108 | 6,352 | 23,481 |
| 2007/08 Student-Weeks | 1,326 | 2,814 | | 8,310 | 5,392 | 6,422 | 24,264 |
| Net Change | 533 | -1,189 | | 2,085 | -716 | 70 | 783 |
| Percent Change | 67.2% | -29.7% | | 33.5% | -11.7% | 1.1% | 3.3% |
| Average Length of Enrolment (Weeks) | | | | | | | |
| 2006/07 Enrolment | 22.0 | 12.4 | | 20.8 | 14.5 | 18.5 | 16.5 |
| 2007/08 Enrolment | 19.5 | 9.3 | | 25.3 | 18.3 | 16.8 | 17.6 |
| Net Change | -2.5 | -3.1 | | 4.5 | 3.8 | -1.7 | 1.1 |
| Percent Change | -11.5% | -25.1% | | 21.7% | 26.4% | -9.2% | 6.9% |

| Table C: Distribution of Students by Number of Weeks Enrolled | | | | | | | | |
|---|-----------|-----------|------------|-------------|-------------|-------------|-----------------------|--------------------------|
| Non-Concurrently Enrolled International ESL Students | 1-4 Weeks | 5-8 Weeks | 9-12 Weeks | 13-16 Weeks | 17-20 Weeks | 21-24 Weeks | Greater than 24 Weeks | Total Number of Students |
| Total Enrolment by Weeks Enrolled | | | | | | | | |
| 2006/07 Enrolment | 288 | 164 | 64 | 487 | 29 | 79 | 311 | 1,422 |
| 2007/08 Enrolment | 256 | 132 | 65 | 455 | 23 | 55 | 389 | 1,375 |
| Net Change | -32 | -32 | 1 | -32 | -6 | -24 | 78 | -47 |
| Percent Change | -11.1% | -19.5% | 1.6% | -6.6% | -20.7% | -30.4% | 25.1% | -3.3% |

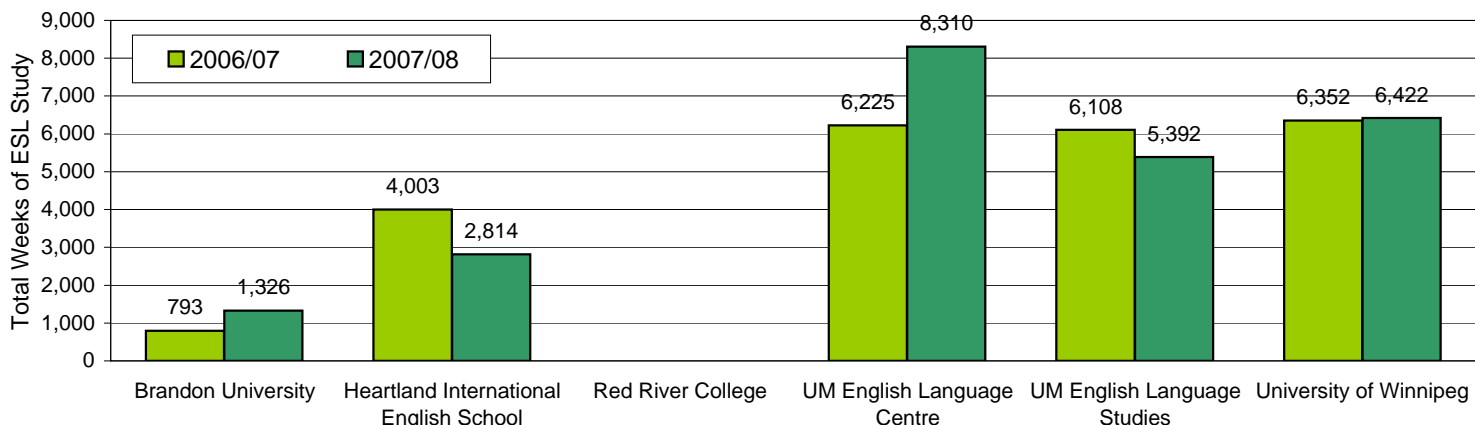
Notes on Charts (following page):

Total Weeks of Enrolment is a function of Total Enrolment and Average Length of Enrolment. Year-over-year changes can therefore result from changes in actual enrolment or duration.

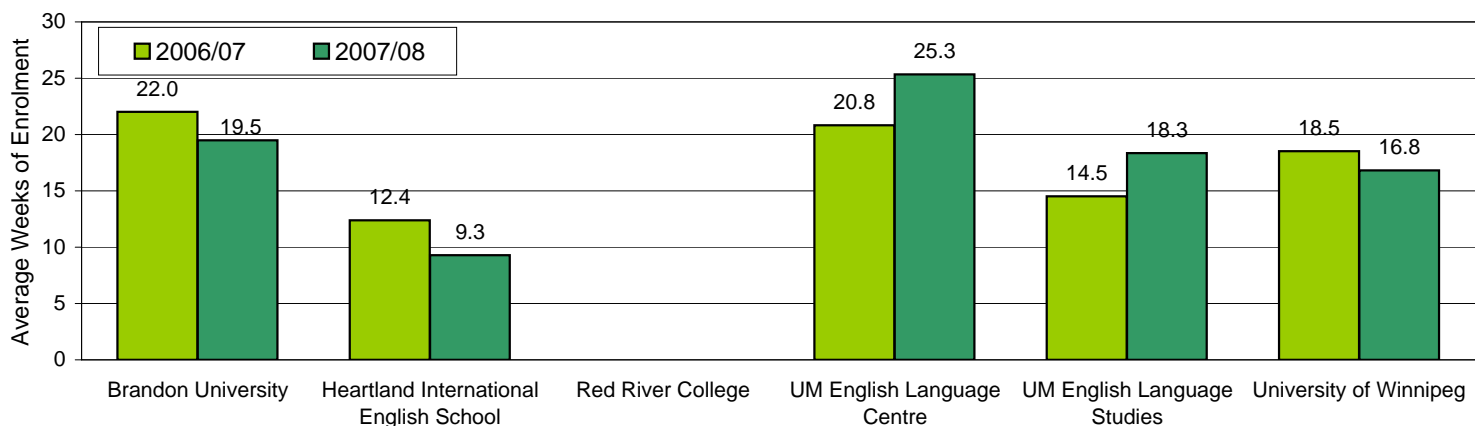
Changes in Average Weeks of Enrolment may reflect changes in how ESL programs are offered by the various institutions, the presence or absence of group enrolment (which can skew results) or changes initiated by international students.

Total enrolment decreased 3.3% in 2007/08, while total weeks of enrolment increased of 3.3% (from 23,481 to 24,264) due to an increase in average length of enrolment (from 16.5 to 17.6 weeks per student).

Total Weeks of Enrolment by Institution



Average Weeks of Enrolment by Institution



Distribution of Students by Weeks Enrolled



International ESL Students: Manitoba 2006/07 - 2007/08

| Table D: Distribution of Students by World Region | | | | | | | | | | |
|---|--|--------|--------|-------------|-------------------------|---------|---------------|-----------------|--------------|--|
| Non-Concurrently Enrolled International ESL Students | Asia | Africa | Europe | Middle East | North & Central America | Oceania | South America | Other / Unknown | Total | |
| | Total Enrolment by World Region | | | | | | | | | |
| 2006/07 Enrolment | 970 | 5 | 54 | 71 | 74 | 0 | 52 | 196 | 1,422 | |
| 2007/08 Enrolment | 1,009 | 7 | 63 | 108 | 107 | 0 | 53 | 28 | 1,375 | |
| Net Change | 39 | 2 | 9 | 37 | 33 | 0 | 1 | -168 | -47 | |
| Percent Change | 4.0% | 40.0% | 16.7% | 52.1% | 44.6% | 0.0% | 1.9% | -85.7% | -3.3% | |

Student Enrolment from all regions (except Oceania) increased in 2007/08. However this is due to the large number of students not identified by world region in 2006/07.

| Table E: Total Estimated Manitoba Based Expenditures | | | | |
|---|----------------|---------------|----------------|----------------|
| | 2006/07 | 2007/08 | Net Change | Percent Change |
| Total Weeks of ESL Enrolment | 23,481 | 24,264 | 783 | 3.3% |
| Average Weekly Student Expenditures (\$'s) | \$201 | \$204 | \$3 | 1.5% |
| Estimated Student Living Expenditures ⁽¹⁾ (\$Millions) | \$4.71 | \$4.94 | \$0.23 | 4.9% |
| Tuition & Educational Fees Paid ⁽²⁾ (\$Millions) | \$6.17 | \$4.91 | -\$1.26 | -20.5% |
| Total Estimated Manitoba Based Expenditures (\$Millions) | \$10.88 | \$9.85 | -\$1.03 | -9.5% |

The objective is to estimate the incremental expenditures made in Manitoba by international ESL students. Expenditures are of two types, "Living Expenditures" and "Tuition & Educational Fees". "Total Estimated Manitoba Based Expenditures" is the sum of these.

(1) "Estimated Student Living Expenditures" is the product of Total Weeks of Enrolment multiplied by Average Weekly Student Expenditures (sourced to Human Resources & Social Development Canada).

(2) "Tuition & Educational Fees Paid" is as reported to the Manitoba International Education Branch of Manitoba Intergovernmental Affairs & Trade.