

Rubric for Financial Plan

Criteria	Developing	Adequate	Accomplished
Financial plan identifies sources of financial aid	Financial plan identifies one source of financial aid. The procedure for applying to the source may be described.	Financial plan identifies at least one to three sources of financial aid. The procedures for applying to each source are described.	Financial plan identifies at least one to three sources of financial aid. The procedures for applying to each source are clearly described in detail.
Financial plan matches savings goals with saving needs	Financial plan goals do not match needs. There is no explanation provided.	Financial plan goals match needs. The explanation provided is somewhat clear.	Financial plan goals match needs. The explanation provided is clear.
Financial plan discusses approaches to meeting gaps in savings	The financial plan does not discuss an approach to meeting gaps.	The financial plan discusses one approach to meeting gaps.	The financial plan discusses several approaches to meeting gaps.
Financial plan is clearly written	The financial plan contains spelling and grammar errors that result in unclear communication.	The financial plan may contain some spelling and grammar errors that do not impact communication significantly.	The financial plan is clearly written.